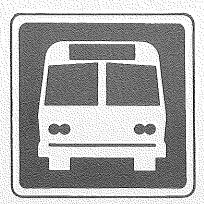
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PUBLIC TRANSPORTATION IN MICHIGAN

ST. MARY'S RIVER FERRY STUDY

September 1984









PASSENGER TRANSPORTATION PLANNING SECTION MICHIGAN DEPARTMENT OF TRANSPORTATION

MICHIGAN DEPARTMENT OF TRANSPORTATION

Report 6

ST. MARY'S RIVER FERRY STUDY

September 1984

Bureau of Transportation Planning Modal Transportation Planning Division Passenger Transportation Planning Section

This report represents the findings and/or professional opinions of the Michigan Department of Transportation staff. Its publication does not represent an official opinion of the State Transportation Commission.

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EXECUTIVE SUMMARY

The St. Mary's River Ferry Study was initiated in the summer of 1983. The primary objectives of the study were to assess the costs and benefits of the three ferry services to the users, the local area, and the state; analyze these services as to their user, operational, and financial characteristics; and determine whether state funding of water transportation services is consistent with state goals and responsibilities.

During the six day period of July 7-12, 1983, origin-destination and mail-back surveys were conducted at the Drummond, Neebish and Sugar island ferry sites. The response rate for the personal interview survey was 93.1 percent; for the mail-back survey it was 71.5 percent.

Data obtained from the survey revealed the following user travel characteristics for the three services combined. The most common permanent residence location of ferry users was Chippewa County (39.8%). Ferry users whose permanent residence was outside Michigan constituted 13.2 percent of the ridership. One-third of the respondents (32.4%) stayed on the islands one day or less and were traveling on Saturday (21.3%). Four of every ten respondents (39.3%) indicated their accommodations were a permanent home and the most common trip purpose (36.4%) was social/recreational.

The information obtained from the survey identified the following user characteristics for the three services. The majority were between the ages of 25 and 54 (54.5%). Most were employed full-time (53.5%) and

had a family income in the \$10,000-\$19,999 range (28.6%). The most common household size was two persons (40.2%) and more than half of the respondents (50.1%) had two vehicles at home.

The ferry services were rated by the users regarding the following categories: operating hours, frequency of service, availability of information, announcement of schedule changes, ease of getting on/off the ferry, condition of the vessel, parking/waiting area, courtesy of employees, and fare structure. Each of the nine service characteristics was rated "good" or "very good" by the majority of respondents. Of the 1,292 mail back surveys returned, 569 (44%) included written comments regarding various service characteristics. Sugar Island received the greatest number of positive comments indicating overall user satisfaction with the service provided.

Deficiencies in the three ferry services were identified by users and field inspections. Deficiencies at the Drummond Island service include: lack of restrooms on the DeTour side, occasional lack of courtesy toward passengers by the ferry crew, and the lack of a good method of disseminating information about changes in the operating schedule when problems arise.

Deficiencies identified at the Neebish Island service include: dissatisfaction with the level of service provided, lack of a set operating schedule, and the need for dock repairs on the island side. Deficiencies identified at Sugar Island include: poor access road to the ferry dock on the island, and the lack of readily available schedule information and announcement of schedule changes. Recommendations were made relating to various aspects of the three ferry services. These consist of the following:

Level of Service

- . Continue service at its present level. A reduction in the hours of operation and/or number of crossings should be considered when user revenues are less than 60 percent of operating costs.
- . Reduce the Drummond Island service hours of operation by eliminating the least productive service hours if a significant cost savings will result.
- . Use the Drummond Islander II when necessary to prevent users waiting longer than approximately one-half hour.

Vessels

- . Improve the vessels as recommended by EUPTA as available funding permits.
- . Critically review preventative maintenance program for all vessels to minimize down-time and schedule delays.
- . Increase efforts to maintain all vessels in a clean, well-painted condition.

Facilities

- . Improve the facilities on a priority basis (1) as available funding permits and (2) as supported by an engineering analysis.
- . Study the necessity of providing clean, adequate restroom facilities at the DeTour side of the Drummond Island service.
- . Improve the access road to the ferry dock on Sugar Island.

State Involvement

- . Continue state investment in capital improvements at a reasonable level.
- . Continue state investment in operating costs at a cost effective level.

Finances

- . Modify service levels, fares, local funding, and costs to cover at least 50 percent of the operating costs from local sources.
- . Consider increasing Sugar Island fares so they are more consistent with those charged for Drummond and Neebish island services.
- . Consider reducing the Drummond Island serice discount rate so it is more comparable to discount rates used by public transportation systems throughout Michigan.

Courtesy of Employees

. Strongly encourage employees on Drummond and Neebish Island ferry services to be more courteous toward the people they serve.

These recommendations were based on the survey results and field inspections and are supported by one or more of the study findings.

PART I



I. INTRODUCTION

A. Need for Study

The St. Mary's River passenger ferry services are three of 20 such operations serving Michigan's residents and its visitors (see Appendix A). These three services, used by some 400,000 persons annually, connect the mainland with Drummond, Neebish and Sugar islands.

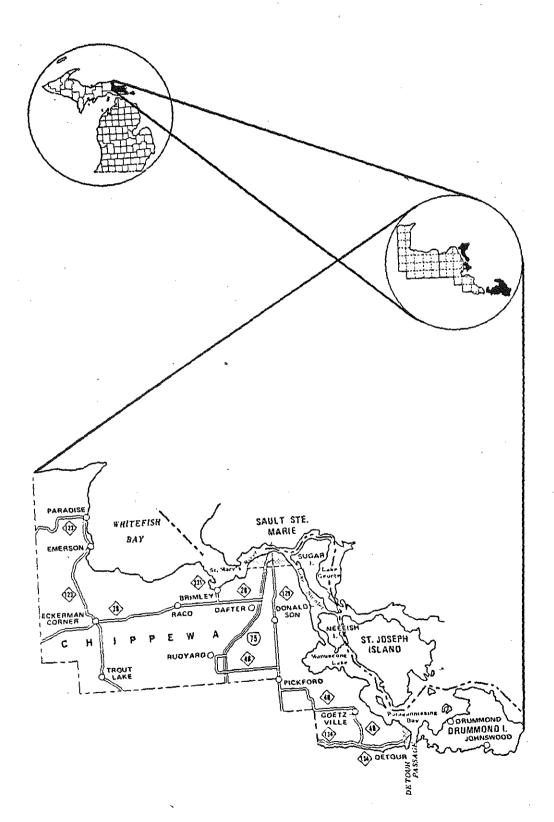
The purpose of this study is fourfold.

- Better comprehend the needs of Michigan's ferry operations and their use.
- 2. Analyze these three water transportation services in terms of their user, operational, and financial characteristics.
- Assess the costs and benefits of these water transportation services to the user, local governmental units, the state, and the private sector.
- Determine whether state funding of water transportation services is consistent with State goals and responsibilities.

B. Location of Study Area

The St. Mary's River is a 70 mile waterway connecting Lake
Superior and Lake Huron, which forms part of the boundary between
the United States and Canada. Large islands divide the river into
a series of lakes and channels. Three of these islands are
Drummond, Neebish and Sugar. This study deals with the ferry
services connecting Michigan's Upper Peninsula with these islands
(see Figure 1).

FIGURE 1
LOCATION OF STUDY AREA



C. Report Content

The existing service, use, and financial characteristics of the three operations are described within this report. The results of a user survey, conducted in July 1983, are presented, along with a set of analyses pertaining to demand estimation, service impacts, and service deficiencies. Finally, several recommendations are made regarding the services themselves and the State's involvement in these services.

PART II SOCIO-ECONOMIC CHARACTERISTICS OF THE AREA



II. SOCIAL AND ECONOMIC CHARACTERISTICS OF THE ISLANDS

A. Population Size and Composition

The three islands served by the ferry service are sparsely settled. The characteristics of their populations are similar to the rest of the eastern Upper Peninsula area. Table 1 shows the demographic characteristics of the islands, all of Chippewa County, and neighboring Mackinac County.

TABLE 1
DEMOGRAPHIC CHARACTERISTICS

Population	Mackinac	Chippewa	Drummond	Sugar	Neebish
	County	County	Island	Island	Island
1960	10,853	32,665	501	300	NA
1970	9,660	32,412	479	237	NA
1980	10,178	29,029	746	400	48
Persons Under				•	
Age 18	3,042	8,026	204	106	NA
% of pop.	30	28	27	27	
Persons Over					
Age 65	1,528	3,605	119	69	NA
% of pop.	15	12	16	17	
Median Age	32.3	29.1	36.8	40.7	NA

Source: 1980 Census of Population and Housing, Enumeration District Statistics.

Because of their small size, there is not much published information available about the islands. However, some observations can be made about conditions on the islands based on these data. The islands are experiencing slow, steady population growth, probably attributable to people working in the Sault Ste. Marie area and

commuting from the islands, and to retirees moving in. The median age of people on the islands is higher than in the rest of Chippewa County, although the percentage of elderly people is not. This possibly indicates the presence of retirees in their fifties or early sixties.

The percentage of school age children on the islands is about the same as in the rest of the area, about one quarter of the population.

The only minority group on the islands are native Americans, who account for about a third of the 400 residents of Sugar Island, which is part of the Bay Mills Indian Reservation.

B. Housing and Households

The number of housing units is about four times the number of households counted on the islands on the April census date (see Table 2).

TABLE 2
HOUSING AND HOUSEHOLDS

	Mackinac County	Chippewa County	Drummond Island	Sugar Island	Neebish Island
Housing Units	7,624	16,411	1,014	633	189
Total Year-Round	4,374	12,511	NA	NA	NA
Households	3,426	9,243	275	113	NA

Elsewhere in the eastern Upper Peninsula, about half the dwelling units were occupied on that date. This includes some of the

heatable, year-round units, which indicates that some of the permanent residents do not stay in the area all year. The large number of seasonal dwellings on the islands indicates the importance of tourism, and suggests that their summer population might be three or four times their year-round population. The people occupying these dwelling units have household incomes well-distributed across the income range. While the Bureau of the Census does not report income for the island residents because of the small population, some income data was obtained from the ferry users. A portion of these are island residents. These users have incomes in the following ranges:

Under \$10,000	18.8%
\$10,000 - \$19,999	28.6%
\$20,000 - \$29,999	20.5%
\$30,000 - \$39,999	14.3%
\$40,000 - \$49,999	7.7%
\$50,000 or more	10.1%

This places the median household income of those using ferry service at less than the state or national average, as is the case with the rest of the Upper Peninsula. This is probably accounted for by the 22.3 percent of ferry users who are retired, the 5.1 percent who are unemployed, and slightly lower wages prevalent in the Upper Peninsula.

Despite the slightly lower incomes on the islands, most ferry users have an auto in their household. Less than one percent of the users during the July survey did not have a car in their household; the percentage of resident island households without cars is probably not much higher. Almost three-quarters of ferry users had two or more cars per household. These figures are

typical of rural areas. where no alternative transit is available, and auto availability is a prerequisite for residing in the area.

C. Labor Force and Employment

The islands are part of the eastern Upper Peninsula labor market. Residents of rural areas in northern Michigan are typically willing to travel long distances to work, so Chippewa, Mackinac and Luce counties are best considered as one labor market. Most of the region's jobs are located in Sault Ste. Marie, with an additional, smaller number at St. Ignace. Drummond, Neebish and Sugar islands are each within commuting distance of these employment centers. This labor market included approximately 24,000 workers in 1983, but provided only about 19,000 jobs, leaving 20 to 22 percent of the workers unemployed. Detailed figures are presented in Appendix E. Island residents probably experience a similar unemployment rate.

Some of the region's employment is in retail, tourism, and other businesses on the islands. Employment figures are not published due to the small size of the area.

D. Island Land Use and Development

The three St. Mary's River islands are mostly in forest (second growth following nineteenth-century logging) with farms, some of which are abandoned, and development in isolated locations. There are many groups of homes and cabins along the shores of the islands. Some of these form small settlements at central locations or at desirable

harbors. The most extensive development on the three islands is on Drummond Island, along the shores of Sturgeon Bay. At the unincorporated village of Drummond there are homes, stores, a school, marinas, cottages, an airstrip and floatplane facilities. The only industry on the islands is the large quarry on the west side of Drummond Island, which connects with the port just south of the ferry landing by means of a private road. The northeastern half of Drummond Island is sparsely developed.

Residences and cabins are located at sites in all parts of Sugar and Neebish islands. Those on Sugar Island are connected with the ferry landing by a network of paved and gravel roads. The roads on Neebish Island are all gravel.

PART III EXISTING SERVICE



III. EXISTING SERVICE

A. Historical Perspective

The three services which make up the St. Mary's Ferry System operated individually for many years before being combined under the Eastern Upper Peninsula Transportation Authority (EUPTA). The service between DeTour Village and Drummond Island was started in 1915; the service between Sault Ste. Marie and Sugar Island was started in 1928; and service between Barbeau and Neebish Island was initiated in 1933. In November of 1975, EUPTA took over the services to Drummond Island. Services to Sugar Island were assumed by EUPTA in October of 1979. The EUPTA board contracted to provide operating assistance for the Neebish Island service in June of 1981. In March of 1982 the three ferry services were combined to form the St. Mary's Ferry System. The Drummond and Sugar island ferries are owned and operated by EUPTA, while the Neebish Island ferry is privately owned and leased by EUPTA.

B. Drummond Island Service

The Drummond Island ferry service operates year-round between the village of DeTour at the eastern most tip of the Upper Peninsula and Drummond Island. Between April 1 and January 1, the ferry is scheduled to make 22 round trips each day, including three trips between midnight and 6:00 a.m. The winter schedule (January 2 - March 31) consists of 13 daily round trips with no service provided between 11:00 p.m. and 6:00 a.m. Extra trips are made when warranted by demand (see Appendix F).

There are two ferries available for use at Drummond Island. Both vessels are capable of carrying 12 average size vehicles, as well as pedestrians. The larger of the two ferries is used primarily during peak periods and as a backup vessel because structural characteristics make it difficult to load all types of vehicles.

Between October 1, 1982 and September 30, 1983, the Drummond Island ferry carried a total of 212,882 passengers (see Figure 2) and 80,918 vehicles. A total of 9,216 round trips were provided.

Fares are based on the type of vehicle and include the driver.

Additional passengers are charged a separate fare.

C. Neebish Island Service

The Neebish Island ferry operates for approximately nine and one-half months every year between Barbeau on the mainland and Neebish Island. Because of ice problems, the ferry usually discontinues service during the months of January, February and part of March. During the summer months, the ferry is scheduled to make between 10 and 12 round trips per day, except on Sunday when only five round trips are scheduled. Extra trips may be made if necessary (see Appendix F).

There is one ferry used at Neebish Island. It carries approximately five average size vehicles, plus pedestrians. Between October 1, 1982 and September 30, 1983, the Neebish Island ferry carried 17,368 passengers (see Figure 3) and 8,334 vehicles. A total of 2,566 round trips were made.

D. Sugar Island Service

The Sugar Island ferry service operates year-round between Sault Ste. Marie, Michigan and Sugar Island. The ferry is scheduled to make 27 round trips per day between 6:00 a.m. and midnight, with late ferries provided on Friday and Saturday nights until 2:00 a.m. Extra trips may be made if warranted by demand (see Appendix F).

There is one vessel used at Sugar Island. It is capable of carrying 12 vehicles, as well as pedestrians. Between October 1, 1982 and September 30, 1983, the Sugar Island ferry carried 218,633 passengers (see Figure 4) and 110,118 vehicles. There were 14,423 round trips provided.

The total ridership for the St. Mary's River Ferry System during fiscal year 1982-83 was 448,883 (see Figure 5). During the same time period, the total number of vehicles carried and round trips provided were 199,370 and 26,205, respectively.

E. Basic Ridership

Approximately 54 percent of the users of the three island ferry services constitute the basic ridership element. That is, over half the users depend on the ferry system year-round to accommodate their basic needs such as employment, school, medical-dental services, and financial matters. Most of these users are island residents.

The percentage that this group comprises of the total ridership varies from virtually 100 percent in the winter months to 18 percent in the summer, and from island to island (see Appendix E). Drummond and Neebish islands are similar, but Sugar Island

FIGURE 2

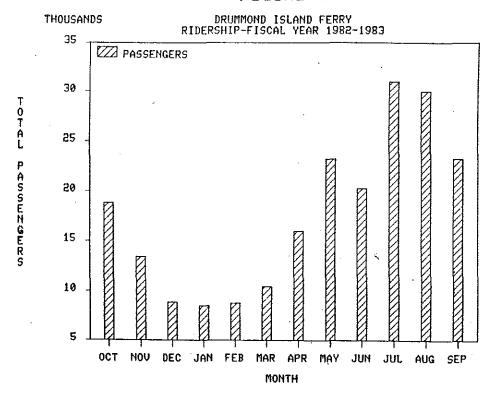


FIGURE 3

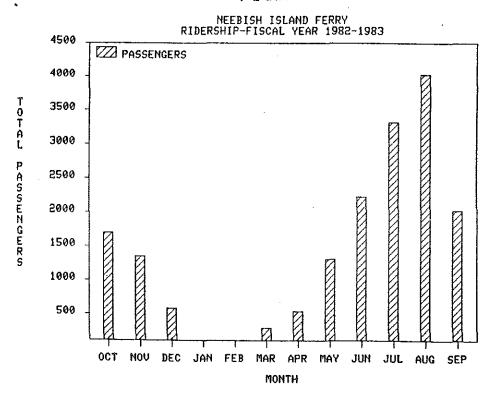
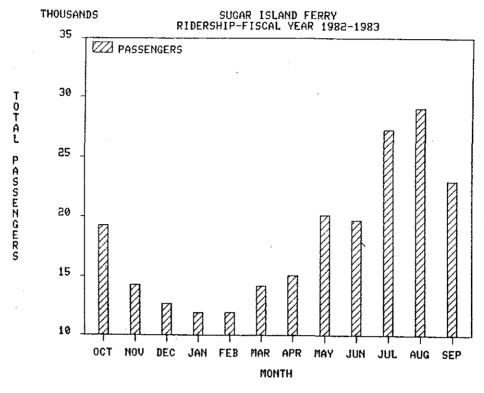
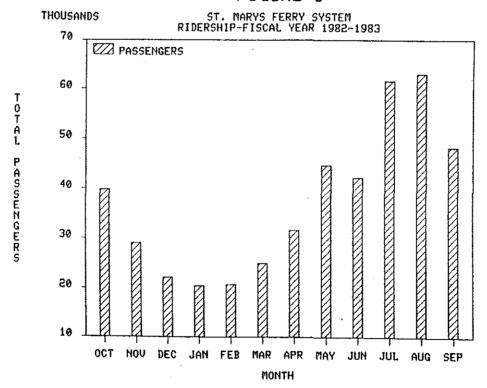


FIGURE 4







has a summer rate approximately twice that of the other two. The percent basic ridership constitutes of winter and summer ridership follows:

<u>Island</u>	December	<u>July</u>	Average Monthly
Drummond	95.6%	18.7%	44.1%
Neebish	100.0%	18.1%	32.3%
Sugar	99.1%	37.0%	65.1%
All Islands	97.7%	26.8%	53.9%

One significant aspect of basic ridership is its impact on service and fares. Generally, it is desirable to satisfy the regular ferry users, as they are the base of the system's ridership. Many systems offer fare reductions to this group to lessen their financial burden resulting from repetitious transportation costs and to encourage use of the services. This is the case with the St. Mary's River Ferry System as pass books are available to the user. These offer fare reductions up to 60 percent.

F. Cost/Revenue

During fiscal year 1982-83, the total cost of operating the St. Mary's Ferry System was \$869,262.87. Total revenues for the same period were \$438.413.57, which results in an operating ratio of 198.3 percent (See Table 3).

EUPTA was eligible for \$425,000 in state operating funds during fiscal year 1982-83. The state agreed to cover 50 percent of EUPTA's total eligible operating costs for the year. If local funds, plus revenue, exceed 50 percent of the total costs, the state's obligation is reduced accordingly. State monies, in accordance with Section 7 of Contract 81-1144, as amended, were reduced by \$3,584.85 for FY 1982-83. A history of state funds allocated to the St. Mary's ferry services is shown in Table 4.

TABLE 3 ST. MARY'S FERRY SYSTEM, FY 1982-83 $\frac{1}{2}$

Annual Vessel Miles		26,926
Cost Per Vessel Mile		\$32.28
Revenue Per Vessel Mile		\$16.28
Annual Passengers		448,883
Cost Per Passenger		\$1.94
Revenue Per Passenger		\$0.9 8
Annual Passenger Miles		271,882
Cost Per Passenger Mile		\$3.20
Revenue Per Passenger Mile	*	\$1.61
Operating Ratio		198.3%

Note: 1/ Based on EUPTA figures.

Source: MDOT, Passenger Transportation Planning Section.

TABLE 4

STATE FUNDS ALLOCATED TO ST. MARY'S RIVER FERRY SERVICES, FY 1975-85 1/

Fiscal Year	Capital	Operating	Total
1975-1976 1976-1977	\$202,000 <u>2</u> /	0	\$ 202,000
1977-1978	\$166,345	0	\$ 166,345
1978 - 1979 1979 - 1980	¢	0	\$ 500,000
1980-1981	\$ 500,000 \$1,000,000	Q 0	\$ 500,000 \$1,000,000
1981-1982 1982-1983	0	\$556,600 \$425,000	\$ 556,600 \$ 425,000
1983-1984	\$ 150,000	\$450,000	\$ 600,000
1984-1985	\$ 150,000	\$450,000	\$ 600,000

Notes: 1/ Funds allocated do not represent expenditures.

2/ The State \$202,000 plus the local contribution of \$280,000 was necessary to obtain a federal grant of \$1,482,000.

Source: Michigan Department of Transportation, Public Transportation Program books, 1973-74 through 1984-85.

PART IV SURVEY METHODOLOGY



IV. SURVEY METHODOLOGY

The St. Mary's River Ferry User Survey was conducted at the Drummond, Neebish and Sugar island locations during the six day period of July 7-12, 1983. The survey consisted of three separate types of data collection: the personal interviewing of drivers; a one page mail-back survey form; and vehicle, pedestrian and bicycle classifications (counts). These surveys were coordinated and conducted by the Origin and Destination Surveys Unit of the Michigan Department of Transportation.

Survey crews were on duty during all hours of operation for each ferry. An exception to this occurred at Drummond Island, where on Saturday, July 9, two ferries were operated. There was not a sufficient number of MDOT personnel available to survey the second ferry, but the captain of the vessel counted 107 vehicles and 68 pedestrians during the seven hour period the ferry operated. Because no interviews or formal classifications took place, these figures have not been included in the total vehicle and pedestrian figures shown in this report.

A. Personal Interview Survey

The personal interview surveys were administered at each ferry by the survey crews. Observations were made regarding the type of vehicle and number of occupants. Pedestrians were also counted and interviewed, and bicycles being used as the major mode of transportation were noted.

The drivers of as many vehicles as possible were asked a series of questions concerning the origin or destination of their trip; their permanent residence; length of their stay on the island; their accommodations on the islands; the number of days per week they used the ferry; and the purpose of their trip. A sample of the survey form is included in Appendix B.

A total of 4,871 trips were recorded by survey crews. Of these, 4,534 personal interviews of drivers and pedestrians were conducted for a response rate of 93.1 percent.

B. Mail-Back Survey

The mail-back survey was administered at the same time the personal interviews were being conducted. A short questionnaire was handed out to the driver of each vehicle, as well as to all pedestrians. The questionnaire was in the form of a 5 1/2 x 8 1/2 inch post card with the questions on one side and MDOT's address and prepaid postage stamp on the other. A sample of the survey form is included in Appendix B. Respondents simply answered the questions and either handed it back to one of the MDOT survey crew members or dropped it in a mail box.

Questions were asked regarding sex, age and employment status of the respondent, as well as the number of persons in their household. Respondents were also asked to rate the ferry service from poor to very good with respect to nine categories concerning the ferry and its operation. The information obtained from the mail-back survey supplemented, but was not combined with, the data obtained from the personal interview survey.

TABLE 5

ORIGIN-DESTINATION AND MAIL-BACK SURVEY TOTALS

	Vehicles Classified	Drivers Interviewed	% Int/Class	Total Pedestrians1/		% Int/Ped	Surveys Distributed	Surveys Returned	Response Rate
Drummond Island	1,667	1,565	93.8%	473	285	60.2%	1,003	717	71.5%
Neebish Island	333	328	98.5%	3	3	100.0%	135	97	71.9%
Sugar Island	2,210	2,171	98.2%	185	182	98.4%	669	478	71.4%
TOTAL	4,210	4,064	96.5%	661	470	71.1%	1,807	1,292	71.5%

NOTES:

1/ Includes bicycles.

2/ An additional ferry was operated on Saturday between 11 a.m. and 6 p.m. MDOT staff were not able to survey users, however, the captain of the ferry counted 107 vehicles and 68 pedestrians during the seven hour period.

FIGURE 6
TOTAL VEHICLE COUNTS

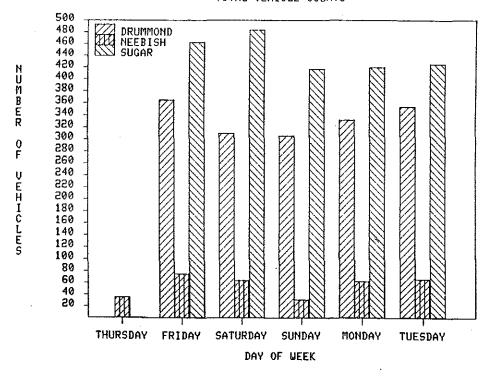
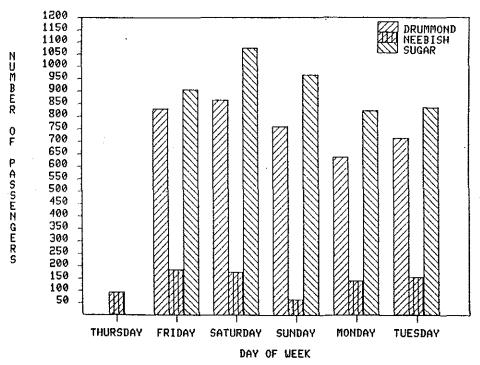


FIGURE 7
TOTAL PASSENGERS IN CLASSIFIED VEHICLES



During the six day survey period, 1,807 mail-back questionnaires were distributed. Of these, 1,292 were returned for a response rate of 71.5 percent. The number of survey forms distributed (1,807) is much lower than the total number of vehicles and pedestrians (4,871) because many daily riders did not fill out a survey form each time they rode the ferry. Since they were included in the classification counts on each trip, this resulted in the characteristics of the frequent users being understated.

C. Classification Counts

Classification counts were done in conjunction with the personal interview and mail-back surveys. Vehicles, pedestrians and bicycles were counted on every crossing of the ferry and vehicle type, as well as number of occupants, was noted. The total number of vehicles classified for all three services was 4,210 (see Appendix C), total pedestrians including bicycles was 661, and total passengers was 9,218. This resulted in an average of 2.2 occupants per vehicle. A second ferry was operated at Drummond Island on Saturday, July 9, from 11 a.m. to 6 p.m. There were no MDOT survey personnel available to survey the second ferry, but the captain of the ferry counted 107 vehicles and 68 pedestrians during the seven hour period. These figures have not been included in the classification totals presented in this report.

The daily totals of "Vehicle Counts" and "Passengers in Classified Vehicles" are represented in Figures 6 and 7.

PART V SURVEY RESULTS



V. SURVEY RESULTS

Results of the origin-destination and the mail-back surveys are presented in this section. These results are representative of the traffic during July and August. It is much different from the base ridership. Overall results are presented for travel characteristics and user characteristics. Brief summaries of the most frequent responses are presented for travel and user characteristics. User ratings of the services are also summarized. Cross tabulations of selected survey results are included in Appendix D.

A. Travel Characteristics

Travel characteristics of ferry users were obtained from the origin-destination survey. Information was gathered regarding users' permanent residence, length of stay on island, accommodations on island, how often they used the ferry, and purpose of their trip. Overall results for each island service are shown in Table 6. A brief summary for each response is presented as well.

1. <u>Permanent Residence:</u> Approximately six out of every 10 users interviewed were from Chippewa County.

	<u>Chippewa Co</u> .		Rest of M	<u>lichigan</u>	Outside Michigan		
Drummond Neebish Sugar	No. 775 125 1,589	% 42.5% 37.8% 69.0%	No. 841 125 418	% 4 6.0 % 37.7% 18.1%	No. 210 81 298	% 11.5% 24.5% 12.9%	
Total	2,489	55.7%	1,384	31.1%	589	13.2%	

 Length of Stay: Three out of 10 users interviewed were permanent island residents; six out of 10 were staying for two weeks or less.

		ermanent esident	Seas	onal	2 Weeks or Less		<u>Other</u>	
Drummond Neebish Sugar	No. 361 53 967	% 19.7% 16.0% 41.8%	No. 87 42 167	% 4.8% 12.7% 7.2%	No. 1,355 216 1,164	% 74.1% 65.3% 50.2%	No. 25 20 16	-
Total	1,381	30.9%	296	6.6%	2,735	61.1%	61	1.4%

TABLE 6
TRAVEL CHARACTERISTICS

				Island	Service			
Data Item	D	rummond	Nee	bish	Sugar		Ţo	otal
Permanent Residence	No.	%	No.	%	No.	%	No.	<u>%</u>
Sault Ste. Marie Chippewa County Upper Peninsula Rest of Michigan Outside Michigan	102 673 79 762 210	5.6% 36.9% 4.3% 41.7% 11.5%	36 89 9 116 81	10.9% 26.9% 2.7% 35.0% 24.5%	573 1,016 44 374 298	24.9% 44.1% 1.9% 16.2% 12.9%	711 1,778 132 1,252 589	15.9% 39.8% 3.0% 28.1% 13.2%
Length of Stay						4		
One day or less 2 days to 1 week 1-2 weeks Seasonal Permanent Resident Other	654 612 89 87 361 25	35.8% 33.4% 4.9% 4.8% 19.7% 1.4%	87 100 29 42 53 20	26.3% 30.2% 8.8% 12.7% 16.0% 6.0%	710 323 131 167 967 16	30.7% 13.9% 5.7% 7.2% 41.8% 0.7%	1,451 1,035 249 296 1,381 61	32.4% 23.1% 5.6% 6.7% 30.9% 1.3%
Accommodations	*							
Not Given Rent-Motel or Cottage Family Summer Home Permanent Home Motor Home or Trailer Other	30 356 261 497 217 467	1.6% 19.5 14.3% 27.2% 11.9% 25.5%	1 51 149 56 10 64	0.4% 15.4% 45.0% 16.9% 3.0% 19.3%	55 144 522 1,203 31 359	2.4% 6.2% 22.6% 52.0% 1.3% 15.5%	86 551 932 1,756 258 890	1.9% 12.3% 20.8% 39.3% 5.8% 19.9%
Trip Purpose								
Work Personal Business Shopping Vacation Other-Soc./Rec. All Other School Medical/Dental	277 213 35 637 559 62 5 40	15.2% 11.7% 1.9% 34.8% 30.6% 3.3% 0.3% 2.2%	42 18 55 124 82 6 0 4	12.7% 5.4% 16.6% 37.5% 24.8% 1.8% 0.0% 1.2%	423 225 290 317 986 19 5	18.3% 9.7% 12.6% 13.7% 42.7% 0.9% 0.2% 1.9%	742 456 380 1,078 1,627 87 10 88	16.6% 10.2% 8.5% 24.1% 36.4% 2.0% 0.2% 2.0%
Day of Week								,
Thursday Friday Saturday Sunday Monday Tuesday	403 356 342 349 378	22.0% 19.5% 18.7% 19.1% 20.7%	35 70 68 27 62 69	10.6% 21.2% 20.5% 8.2% 18.7% 20.8%	404 525 463 448 470	17.5% 22.7% 20.1% 19.4% 20.3%	35 877 949 832 859 917	0.8% 19.6% 21.3% 18.6% 19.2% 20.5%

Source: MDOT, Passenger Transportation Planning Section, St. Mary's River Ferry Study, July 1983.

3. Accommodations. Approximately 4 out of 10 users were staying in permanent homes on the islands. Two out of 10 were staying in a family summer home, and 1 out of 10 was renting a motel room or cottage.

	Permanent Home		Summer Home		Motel/ Cottage		<u>Other</u>	
	No.	<u>%</u>	No.	%	No.	%	No.	%
Drummond Neebish Sugar	497 56 1,203	27.2% 16.9% 52.0%	261 149 522	14.3% 45.0% 22.6%	356 51 144	19.5% 15.4% 6.2%	714 75 445	39.0% 22.7% 19.2%
Total	1,756	39.3%	932	20.8%	551	12.3%	1,234	27.6%

4. Trip Purpose. Almost 4 out of every 10 users stated their trip purpose to be social/recreational; 2 out of 10 were on vacation and 2 of every 10 responded work trip. Sugar Island had a significant percentage of commute (regularly made-local trips). This indicates a greater amount of local interaction between Sault Ste. Marie and Sugar Island. This is reflected by the fact that the percentage of respondents indicating they were a permanent island resident of Sugar Island was over twice that of respondents who were permanent residents of the other two islands. For Drummond Island in particular, this indicates a more long distance, tourist travel type of use.

		Social/ Recreational		Vacation		<u>Work</u>		<u>Other</u>	
	No.		No.	<u>%</u>	No.	%	No.	%	
Drummond Neebish Sugar	559 82 986	30.6% 24.8% 42.7%	637 124 317	34.8% 37.5% 13.7%	277 42 423	15.2% 12.7% 18.3%	355 83 583	19.4% 25.0% 25.3%	
Total	1,627	36.4%	1,078	24.1%	742	16.6%	1,201	22.9%	

5. <u>Day of Week</u>. Six out of every 10 users made use of the ferry service on a Friday, Saturday or Sunday. The Neebish Island figures include interviews conducted between 3 and 11 p.m. on Thursday.

	Friday	/-Sunday	Monday & Tuesda		
	No.	<u>%</u>	No.	%	
Drummond Neebish Sugar	1,101 165 1,392	60.2% 49.9% 60.3%	727 166 918	39.8% 50.1% 39.7%	
Total	2,658	59.5%	1,811	40.5%	

B. User Characteristics

User characteristics were obtained from the mail-back questionnaires. Information regarding users' sex, age, employment status, household size, family income, and number of vehicles per household was requested. Overall results for each island service is shown in Table 7. A brief summary for each response is also presented.

1. <u>Sex:</u> Seven of every 10 respondents were male. This high percentage of male respondents reflects the fact that only the drivers of each vehicle were interviewed, most of which were male.

<u>Island Service</u>	Ma	ale	<u>Female</u>		
	No.	_%	No.	<u>%</u>	
Drummond Neebish Sugar	526 69 330	74.6% 72.6% 70.5%	179 26 138	25.4% 27.4% 29.5%	
Total	925	72.9%	343	27.1%	

2. Age: Five of every 10 respondents were in the 25 to 54 age group. Two of every 10 were senior citizens (see Figure 8).

<u>Island Service</u>	2!	5-54	<u>65 or</u>	65 or older		
	No.		No.	_%		
Drummond Neebish Sugar	399 43 249	56.6% 45.2% 53.2%	118 20 95	16.7% 21.1% 20.3%		
Total	691	54.5%	233	18.4%		

3. Employment Status: Six of every 10 respondents were employed full or part-time. Two of every 10 were retired (see Figures 10-13).

<u>Island Service</u>	Full or	Part-Time	Retired		
	No.	<u>%</u>	No.	%	
Drummond Neebish Sugar	414 46 246	65.3% 56.2% 59.5%	133 27 92	21.0% 32.9% 22.2%	
Total	706	62.5%	252	22.3%	

TABLE 7 USER CHARACTERISTICS

			Isla	nd Serv	ice	•		
Data Item	Dri	ummond	Nee	Neebish		Sugar		tal
Sex	No.	<u>%</u>	No.	<u>%</u>	No.	<u>%</u>	No.	<u>%</u>
Male Female	526 179	74.6% 25.4%	69 26	72.6% 27.4%	330 138	70.5% 29.5%	925 343	72.9% 27.1%
Age								
17 or under 18-24 25-54 55-64 65 or Over	14 46 399 128 118	2.0% 6.5% 56.6% 18.2% 16.7%	1 5 43 26 20	1.1% 5.3% 45.2% 27.3% 21.1%	10, 43 249 71 95	2.1% 9.2% 53.2% 15.2% 20.3%	25 94 691 225 233	2.0% 7.4% 54.5% 17.7% 18.4%
Employment Status								
Employed Full-Time Employed Part-Time Unemployed Homemaker College Student Other Student Retired Other	371 43 27 46 5 3 133	58.5% 6.8% 4.3% 7.3% 0.8% 0.5% 21.0% 0.8%	38 8 1 6 1 27 0	46.4% 9.8% 1.2% 7.3% 1.2% 1.2% 32.9% 0.0%	196 50 30 29 4 1 92 12	47.4% 12.1% 7.2% 7.0% 1.0% 0.2% 22.2% 2.9%	605 101 58 81 10 5 252 18	53.5% 8.9% 5.1% 7.2% 0.9% 0.4% 22.3% 1.7%
<u>Household Size</u>						•	-	
One Two Three Four Five or More	64 270 104 124 99	9.7% 40.8% 15.7% 18.8% 15.0%	4 52 12 11 11	4.5% 57.8% 13.3% 12.2% 12.2%	58 150 91 79 44	13.7% 35.5% 21.6% 18.7% 10.5%	126 472 207 214 154	10.7% 40.2% 17.7% 18.3% 13.1%
Family Income Range								
Under \$10,000 \$10,000-\$19,999 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000 or More	92 182 126 103 57 74	14.5% 28.7% 19.9% 16.2% 9.0% 11.7%	14 20 19 13 8 8	17.1% 24.4% 23.2% 15.9% 9.7% 9.7%	107 121 86 46 22 32	25.8% 29.2% 20.8% 11.2% 5.3% 7.7%	213 323 231 162 87 114	18.8% 28.6% 20.5% 14.3% 7.7% 10.1%
Operating Vehicles Per Hous	ehold							
None One Two Three or more	1 152 335 173	0.2% 23.0% 50.7% 26.1%	0 17 59 14	0.0% 18.9% 65.6% 15.5%	6 136 194 86	1.4% 32.2% 46.0% 20.4%	7 305 588 273	0.6% 26.0% 50.1% 23.3%

Average numbers have been adjusted slightly, if necessary, to compen-

sate for blank responses.

Source: MDOT, Passenger Transportation Planning Section, St. Mary's River Ferry Study, July 1983.

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4. Household Size: Five of every 10 users were from households of one or two persons. The largest household was nine, with each island service having one such respondent.

<u>Island Service</u>	<u>One</u>			wo_	Three or More		
	No.	%	No.	%	No.	%	
Drummond Neebish Sugar	64 4 58	9.7% 4.5% 13.7%	270 52 150	40.8% 57.8% 35.5%	327 34 214	49.5% 37.7% 50.8%	
Total	126	10.7%	472	40.2%	575	49.1%	

5. <u>Income Range</u>: Five of every 10 users were from households with an annual income under \$20,000. One of 10 was from a household making \$50,000 or more (see Figure 9).

	<u>Island Service</u>	Under	\$20,000	\$50,00	or more
		No.	%	No.	%
•	Drummond Neebish Sugar	27 4 34 228	43.2% 41.5% 55.0%	74 8 32	11.7% 9.7% 7.7%
	Total	536	47.4%	114	10.1%

6. Operating Vehicles: Eight of every 10 users were from households having two or less operating vehicles. Three out of 10 were from households having one or no cars.

<u>Island Service</u>	Two	or less	One o	r none
	No.	%	No.	%
Drummond Neebish Sugar	488 76 336	73.9% 84.5% 79.6%	153 17 142	23.2% 18.9% 33.6%
Total	900	76.7%	312	26.6%

FIGURE 8

AGE OF SURVEY RESPONDENTS ALL ISLANDS-JULY 1983

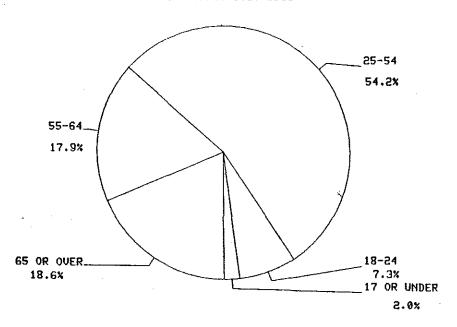


FIGURE 9

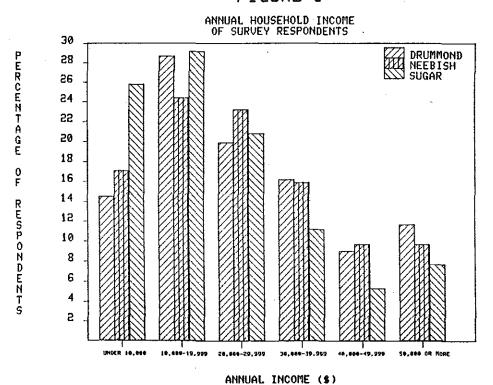


FIGURE 10

FIGURE 11

EMPLOYMENT STATUS OF SURVEY RESPONDENTS DRUMMOND ISLAND-JULY 1983

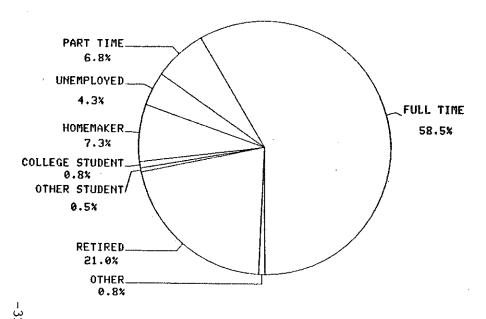
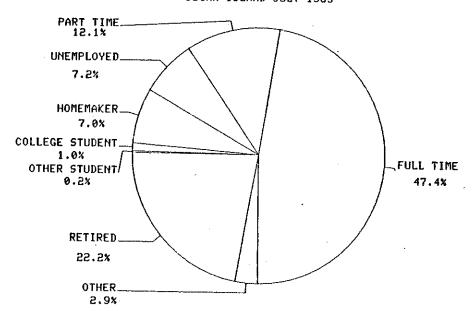


FIGURE 12

EMPLOYMENT STATUS OF SURVEY RESPONDENTS SUGAR ISLAND-JULY 1983



EMPLOYMENT STATUS OF SURVEY RESPONDENTS NEEBISH ISLAND-JULY 1983

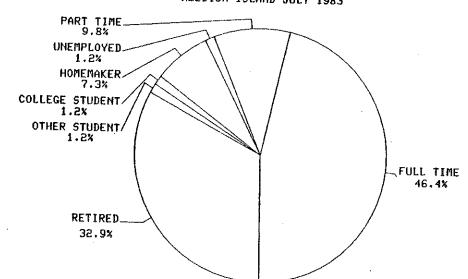
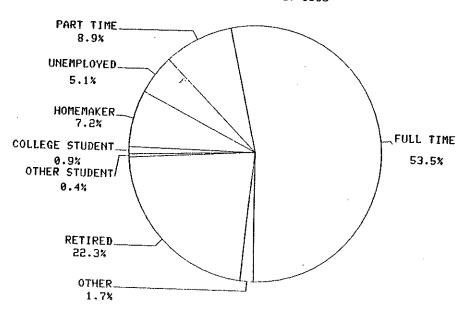


FIGURE 13

EMPLOYMENT STATUS OF SURVEY RESPONDENTS ALL ISLANDS-JULY 1983



C. Rating of Services by Users

The last question of the mail-back questionnaire asked respondents to rate the ferry service regarding the following: operating hours, frequency of service, availability of information, announcement of schedule changes, ease of getting on/off the ferry, condition of vessel, parking/waiting area, courtesy of ferry employees, and fare structure. Following is a brief summary of the most frequent responses for each of the nine categories.

1. Operating Hours: Eight of every 10 respondents considered the operating hours to be good or very good at Drummond and Sugar Islands. At Neebish Island the ratio was only five of 10.

<u>Island Service</u>	Good		<u>Very</u>	Good	<u>Both</u>		
	No.	<u>%</u>	No.	<u>%</u>	No.	_%	
Drummond Neebish Sugar	344 29 216	48.7% 30.2% 46.0%	251 24 182	35.5% 25.0% 38.7%	595 53 398	84.2% 55.2% 84.7%	
Total	589	46.3%	457	35.9%	1,046	82.2%	

2. Frequency of Service: Eight of every 10 respondents considered the frequency of service to be good or very good. Sugar Island rated highest (9 of 10) and Neebish Island lowest (6 of 10).

<u> Island Service</u>	God	<u>od</u>	Very	Good	Bot	<u>h</u>
	No.	_%_	No.	_%_	No.	_%
Drummond Neebish Sugar	340 29 217	48.9% 31.2% 47.1%	209 25 189	30.1% 26.9% 41.0%	549 54 406	79.0% 58.1% 88.1%
Total	586	46.9%	423	33.9%	1,009	80.8%

TABLE 8
RATING OF SERVICES BY USERS

				Island	Servi	<u>ce</u>		
Data Item	Dr	ummond	N	eebish		Sugar		Total
Operating Hours	No.	*	No.	<u> </u>	No.	<u>x</u>	No.	*
Poor	20	2.8%	17	17.7%	15	3.2%	52	4.1%
Fair	71	10.0%	25	26.0%	44	9.4%	140	11.0%
Good Very Good	344 251	48.7% 35.5%	29 24	30.2% 25.0%	216 182	46.0% 38.7%	589 457	46.3% 35.9%
Don't Know	21	3.0%	1	1.1%	13	2.7%	35	2.7%
Frequency of Service								
Poor	37	5.3%	14	15.1%	8	1.7%	59	4.7%
fair Good	91 340	13.1% 48.9%	23 29	24.7% 31.2%	38 217	8.2% 47.1%	152 586	12.2% 46.9%
Very Good	209	30.1%	25	26.9%	189	41.0%	423	33.9%
Don't Know	18	2.6%	2	2.1%	9	2.0%	29	2.3%
Availability of Informati	ion							
Poor Fair	65 107	9.4%	20	21.5%	30	6.8%	115	9.4%
Good	107 266	15.5% 38.6%	21 29	22.6% 31.2%	68 179	15.4% 40.6%	196 474	16.0% 38.7%
Very Good	173	25.1%	20	21.5%	120	27.2%	313	25.6%
Don't Know	79	11.4%	3	3.2%	44	10.0%	126	10.3%
Announcement of Schedule		-						
Poor Fair	49 67	7.3% 10.0%	26	29.2%	46	10.4%	121	10.0%
Good	209	31.1%	20 17	22.5% 19.1%	61 147	33.2%	148 373	12.3% 31.0%
Very Good	114	16.9%	16	18.0%	85	19.2%	- 215	17.8%
Don't Know	234	34.7%	10	11.2%	104	23.4%	348	28.9%
Ease of Getting On/Off Fe	erry							
Poor Fair	40 131	5.7% 18.6%	4 11	4.3% 11.7%	17 49	3.6%	61 191	4.8% 15.1%
Good	299	42.5%	43	45.7%	191	10.4% 40.7%	533	42.1%
Very Good	230	32.7%	36	38.3%	207	44.1%	473	37.3%
Don't Know	4	0.5%	0	0.0%	5	1.2%	9	0.7%
Condition of Vessel								
Poor Fair	60 132	8.6% 18.9%	2 7	2.1% 7.4%	5 33	1.1% 7.0%	67 172	5.3%
Good	335	48.1%	43	45.7%	245	52.6%	623	13.6% 49.6%
Very Good	131	18.8%	34	36.2%	155	33.3%	320	25.5%
Don't Know	39	5.6%	8	8.6%	28	6.0%	75	6.0%
Parking/Waiting Area								
Poor Fair	52 157	7.4% 22.4%	6 15	6.3% 15.8%	45 -	9.6%	103	8.2%
Good	348	49.6%	43	45.3%	104 197	22.3% 42.2%	276 588	21.8% 46.6%
Very Good Don't Know	140	20.0%	31	32.6%	118	25.3%	289	22.9%
Courtesy of Ferry Employe	· 4 es	0.6%	0	0.0%	3	0.6%	7	0.5%
Poor	_	4 70	10	10 ~~		0.4	<i>-</i> -	4 8-4
Fair	33 68	4.7% 9.6%	12 19	12.6% 20.0%	12 43	2.6% 9.2%	57 130	4.5% 10.2%
Good	226	31.9%	22	23.2%	182	38.9%	430	33.8%
Very Good Don't Know	373 8	52.7x 1.1x	42 0	44.2% 0.0%	225 6	48.1% 1.2%	640 14	50.4%
Fare Structure	•				v	4164	47	1.1%
Poor	93	13.8%	13	14.4%	55	12.1%	161	17.24
Fair	172	25.6%	27	30.0%	115	25.4%	314	13.2% 25.8%
Good Yeary Cood	273	40.6%	28	31.1%	179	39.4%	480	39.4%
Very Good Don't Know	100 35	14.9% 5.1%	18 4	20.0% 4.5%	78 27	17.2% 5.9%	196	16.1%
	33	3.1%	-7	400A	٤/	J. Jh	66	5.5%

Source: MDOT, Passenger Transportation Planning Section, St. Mary's River Ferry Study, July 1983.

3. Availability of Information: Six of every 10 respondents considered the availability of information to be good or very good. This means 35.7 percent rated this feature as fair, poor, or don't know with Neebish Island having the highest percentage (47.3 percent in these categories).

<u> Island Service</u>	Go	bod	Very	Good	<u>Bot</u>	t <u>h</u>
	No.	<u>%</u>	No.	<u>%</u>	No.	_%
Drummond Neebish Sugar	266 29 179	38.6% 31.2% 40.6%	173 20 120	25.1% 21.5% 27.2%	439 49 299	63.7% 52.7% 67.8%
Total	474	38.7%	313	25.6%	787	64.3%

4. Announcement of Schedule Changes: Five of every 10 respondents considered the announcement of schedule changes good or very good. The other half rated this fair, poor, or don't know with Neebish Island being the highest at 62.9 percent.

<u>Island Service</u>				Good	<u>Both</u>			
	No.	<u>%</u>	No.	<u>%</u>	No.	<u>%</u>		
Drummond Neebish Sugar	209 17 147	31.1% 19.1% 33.2%	114 16 85	16.9% 18.0% 19.2%	323 33 232	48.0% 37.1% 52.4%		
Total	373	31.0%	215	17.8%	588	48.8%		

5. Ease of Getting On/Off Ferry: Eight of every 10 respondents considered the ease of getting on or off the ferry good or very good. Drummond Island had the lowest rating, as three of 10 rated this feature fair, poor, or don't know.

Island Service	God	<u>od</u>	Very	Good	Bot	<u>h</u>
	No.	<u>%</u>	No.	_%	No.	<u>%</u>
Drummond Neebish .Sugar	299 43 191	42.5% 45.7% 40.7%	230 36 207	32.7% 38.3% 44.1%	529 79 398	73.2% 84.0% 84.8%
Total	533	42.1%	473	37.3%	1,006	79.4%

6. Condition of Vessel: Eight out of every 10 respondents considered the condition of the vessels used to be good or very good. Drummond Island had the lowest rating, as three of 10 rated this feature fair, poor, or don't know.

<u>Island Service</u>	God	<u>bd</u> .	Very	Good	<u>Both</u>		
	No.	<u>%</u>	<u>No.</u>	_%	No.	<u>%</u>	
Drummond Neebish Sugar	335 43 245	48.1% 45.7% 52.6%	131 34 155	18.8% 36.2% 33.3%	466 77 400	66.9% 81.9% 85.9%	
Total	623	49.6%	320	25.5%	943	75.1%	

7. Parking/Waiting Area: Seven of every 10 respondents considered the parking and waiting areas to be good or very good. All three island services were rated about the same by their users.

<u> Island Service</u>	God	Good Very Good			<u>Bo</u>	<u>th</u>
	No.	<u>%</u>	No.	<u>%</u>	No.	_%_
Drummond Neebish Sugar	348 43 197	49.6% 45.3% 42.2%	140 31 118	20.0% 32.6% 25.3%	488 74 315	69.6% 77.9% 67.5%
Total	588	46.6%	289	22.9%	877	69.5%

8. Courtesy of Ferry Employees: Eight of every 10 respondents considered the courtesy of ferry employees to be good or very good. Neebish Island received the lowest rating as three of 10 rated this feature fair or poor.

Island Service	God	<u>od</u>	Very	Good	<u>Bo</u>	<u>th</u>
	. <u>No.</u>	<u>%</u>	No.	<u>%</u>	No.	_%_
Drummond Neebish Sugar	226 22 182	31.9% 23.2% 38.9%	373 42 225	52.7% 44.2% 48.1%	599 64 407	84.6% 67.4% 87.0%
Total	430	33.8%	640	50.4%	1,070	84.2%

9. Fare Structure: Five of every 10 respondents considered the fare structure good or very good. An additional 2.5 of every 10 respondents rated this item fair, which raises the ratio to eight of every 10. This may be a better grouping of categories for this particular item as fare structure is a difficult item to rate good or very good.

Only 13 percent of the respondents rated this item poor. This seems to indicate a significant level of acceptance of the fare structure as reasonable.

<u> Island Service</u>	God	<u>od</u>	Very	Good	Во	<u>th</u>
	No.	<u>%</u>	No.	<u>%</u>	No.	
Drummond Neebish Sugar	273 28 179	40.6% 31.1% 39.4%	100 18 78	14.9% \ 20.0% 17.2%	373 46 257	
Total	480	39.4%	196	16.1%	676	55.5%

D. User Comment Summary

There were 1,292 mail-back user surveys returned, 569 (44%) included written comments. The total number of written comments received regarding each ferry service follow: Drummond Island, 309 comments; Neebish Island, 54 comments; and Sugar Island, 206 comments. These figures represent 54.3 percent, 9.5 percent and 36.2 percent, respectively, of all comments received. The opinions expressed in the written comments do not always correspond to the information received in the service ratings. This may be because the frequent users were more likely to write comments, often to express a complaint.

1. Comment Frequency Analysis

The quantity of the written comments made by the user survey respondents suggest several things (see Table 9).

- Frequency of service/schedules is the number one concern.

One out of every four comments touch on this item. This was the top concern for Drummond and Neebish island ferry service users, and ranks second for the Sugar Island service.

TABLE 9

NUMBER OF COMMENTS BY TYPE AND ISLAND SERVICE

Comment Type	Dru No∙	mmond] %	[sland Rank		bish I	sland Rank		jar Is % f		No.	Total %	Rank
General/Positive	27	8.7	5	9	16.7	2	27	13.1	4	63	11.1	4
Frequency of Service/Schedules	98	31.7	1	22	40.7	1	25	12.1	5	145	25.5	1
Facilities	37	12.0	4	9	16.7	3	- 35	17.0	2	81	14.2	5
Condition of Vessels	19	6.1	7	0	0.0	8	0	0.0	8	19	3.3	7
Cost and Fare Structure	57	18.5	2	7	12.9	4	74	35.9	1	138	24.3	2
Safety	3	1.0	8	. 2	3.7	6	1	0.5	7	6	1.1	8
Employees	27	8.7	6	1	1.9	7	16	7.8	6	44	7.7	6
Miscellaneous	41	13.3	3	4	7.4	5	28	13.6	3	73	12.8	3
Total	309	100.0		54	100.0		206	100.0	A	569	100.0	

Source: MDOT, Passenger Transportation Planning Section, 1983 St. Mary's River Ferry User Survey conducted in July 1983.

- Cost and fare structure is the number two concern at Drummond and Neebish islands. It is the primary concern for the Sugar Island service. One out of every four comments address cost and fare structure.
- All other aspects of these ferry services are dwarfed by these top two concerns although facilities is clearly the number three concern. One out of every seven comments address this item.

2. Comment Content Analysis

This section highlights selected patterns in the user comments. These patterns are discussed according to, and in the order of, the comment types presented in Table 9. This analysis concerns the written comments only and does not correspond to the rating of service factors previously discussed.

a. General/Positive

(1) Drummond Island

(a) Comment Pattern. Ferry service is good and employees are polite. This pattern is based on 27 responses received from frequent and longterm users.

(2) Neebish Island

(a) Comment Pattern. Based on nine responses, users felt service was very satisfactory, friendly, operated in a business-like manner, and aboveaverage.

(3) Sugar Island

(a) Comment Pattern. In the 27 responses received, superlatives were used describing this service: satisfied, best service, very polite, enjoyed using. Several responses indicate significant improvements have been made in recent years.

b. Frequency of Service/Schedules

(1) Drummond Island

(a) Comment Pattern. There were 98 responses regarding frequency of service and schedules, the majority of which concerned the use of only one ferry and long waits. Of the 98 responses, 50 expressed the need for operating two ferries, especially during busy times. Many of these, along with the other 48 respondents, commented on the need for more frequent service and complained of long waits.

(2) Neebish Island

(a) Comment Pattern. Based on 22 responses, many users feel the need exists for extended operating hours and more frequent service.

(3) Sugar Island

(a) Comment Pattern. Many comments expressed the need for extending operating hours beyond midnight. This pattern is based on 25 responses.

c. Facilities

(1) Drummond Island

(a) Comment Pattern. Thirty-seven written comments were received concerning facilities. The majority of responses expressed the need for restroom facilities, especially on the DeTour side of the river. Several complained that there were not enough signs directing traffic to the ferry.

(2) Neebish Island

(a) Comment Pattern. Nine responses were received with comments concerning the need for repair on the Neebish Island dock.

(3) Sugar Island

(a) Comment Pattern. The majority of comments on the facilities were concerned with poor road conditions on Sugar Island, including the poor access road to the ferry dock. This pattern is based on 35 responses.

d. Condition of Vessels

(1) Drummond Island

(a) Comment Pattern. Comments primarily concerned maintenance of vessels, that which is currently needed, as well as preventative maintenance. This pattern is based on 19 responses.

(2) Neebish Island

No comments regarding the condition of vessels.

(3) Sugar Island

No comments regarding the condition of vessels.

e. Cost and Fare Structure

(1) Drummond Island

(a) Comment Pattern. Fifty-seven responses were received concerning cost and fare structure. Several comments were made regarding the time limit on books of tickets, all felt the time period should be extended. The majority of respondents felt fares were too high.

(2) Neebish Island

(a) Comment Pattern. Seven responses were received from users who felt rates were too high.

(3) Sugar Island

(a) Comment Pattern. In the 74 responses received, the primary concerns were charging for passengers, rather than just for the vehicle, and also charging for children. The majority of the respondents felt that the rates were too high.

f. Safety

(1) Drummond Island

(a) Comment Pattern. Respondents to the issue of safety were concerned about the vehicles being parked so close together, which would prevent the doors from being opened in case of an emergency.

This pattern is based on three responses.

(2) Neebish Island

(a) Comment Pattern. Two responses were received. Comments concerned the location of life jackets and vehicles being parked so close together that doors could not be opened in an emergency.

(3) Sugar Island

(a) Comment Pattern. The only response here concerned the location of life jackets and vehicles being parked too close together.

g. Employees

(1) Drummond Island

(a) Comment Pattern. There were 27 written responses received regarding employees. While there were several favorable comments made about ferry crews, roughly twice as many unfavorable responses were received concerning courtesy of employees.

(2) Neebish Island

(a) Comment Pattern. The only response received concerning courtesy of employees was extremely negative.

(3) Sugar Island

(a) Comment Pattern. The majority of responses felt courtesy of all employees was very poor. This pattern is based on 16 responses.

h. Miscellaneous

There were 73 miscellaneous comments received which addressed various positive and negative aspects of the three ferry services. Because there was no distinguishable pattern, these comments are not discussed in this report.

PART VI ANALYSIS



VI. ANALYSIS

A. Existing and Future Demand

Several factors can be analyzed to estimate the demand for St.

Mary's River ferry services. These include (1) population and the economy in Michigan and the local area served, (2) vehicle miles of travel in Michigan, and (3) the level of service offered by the three St. Mary's River ferry operations. To a lesser extent, these same factors in neighboring states and Canada can also influence service demand.

1. Population and the Economy

Michigan's population is presently declining. While the State's population increased from 8,881,826 to 9,258,344 between 1970 and 1980, a 4.2 percent increase, the reverse has occurred since then. The U.S. Bureau of Census estimates Michigan's 1983 population to be 9,068,800 with the intervening years showing a steady drop since 1980. At the same time, the population of the eastern Upper Peninsula (Chippewa, Luce, and Mackinac counties) has decreased from 45,866 to 45,099. Population forecasts, prepared by the Michigan Department of Management and Budget, indicate a growth in the next five to 10 years exceeding that experienced in the seventies. Considering the significant decrease experienced since 1980, it is questionable whether Michigan and the eastern Upper Peninsula will attain the figures projected. Historical and projected population characteristics are presented in Appendix E.

The labor force is rebounding from losses experienced in the early 1980's and should achieve decade highs in 1986. However, the unemployment rate, after showing some improvement in the early-eighties, will worsen somewhat in the mid-eighties.

Consequently, employment growth for the State of Michigan is projected to be 6.4 percent by 1986, while employment growth for the eastern Upper Peninsula should be 5.8%. Historical and projected employment characteristics are presented in Appendix E.

2. Vehicle Miles of Travel

Vehicle miles of travel has decreased steadily beginning in the late seventies. This has resulted primarily from high unemployment, increasing fuel prices, and a Michigan population exodus. It is anticipated that this trend will reverse in the mid-eighties and increase to about 77 billion annual vehicle miles of travel by 1995. This would be a new high for the State, exceeding the previous high achieved in 1978. It constitutes an approximately 20 percent increase during the 12 year period, from the 1983 level of 64.3 billion.

Service Level

The level of service has been stable through recent years with 1981 being the highest. Sugar Island has the highest number of crossings and excess capacity. While Drummond Island has a significantly lower level of service than Sugar Island, it has the highest vessel productivity (see Table 10).

TABLE 10
VESSEL PRODUCTIVITY

Island Service	Passengers/ Vessel Crossing	Vehicles/ Vessel Crossing	Vessel Size (Vehicles)
Drummond	11.5	4.4	12
Neebish	3.4	1.6	5
Sugar	7.6	3.8	12

Historically, the level of service has remained relatively constant even in the latter half of the seventies when vehicle miles of travel, employment and population were higher than they are today. Historical service characteristics are presented in Appendix E.

These factors suggest a conservative future for patronage of the St. Mary's River ferry services. Ridership levels can be expected to remain relatively constant recognizing that modest increases may occur. Any such increases, however, will not be sufficient to warrant changes in the service level.

B. <u>Impact of Services and Subsidy</u>

Subsidy paid to the St. Mary's River ferries lowers the price of transportation to the islands. This constitutes a transfer of funds to the ferry users, or the operating agency, at the expense of auto users. The principal contributors to the Comprehensive Transportation Fund are auto users through payment of fuel and auto-related taxes.

1. Function of the Service

The ferries provide the only access to the islands. Without them there could be no automotive travel to the islands, and no substantial settlement there. Abandonment of the service isn't reasonable, nor will building bridges across the shipping channel ever be justified. While there is no practical service alternative with which to compare the impacts of the current operation, it is possible to describe the utility of the service and identify the people who pay for and benefit from it.

a. Utility to Islanders

The ferries provide access to everything that residents and vacationers can't get on the islands: employment, shopping, schools, services and recreation. The ferries perform the same function as the rest of the county road system, and are probably best evaluated as if they were links in that road system having tolls and very unusual operating costs. The ferries are the link between the road system on the islands and the rest of the county system, and ultimately with the state trunkline system for long-distance trips. Functionally, they are identical to county roads that provide access to communities of 746, 400 or 48 residents, and carry summer tourist volumes roughly four times their winter, or year-round base volumes.

The primary use of the ferries to island residents is for work, school and shopping trips. Some commuter traffic to Sault Ste. Marie originates on Sugar Island. There are some

work trips to the quarry, stores and other businesses on Drummond Island. Only minimal goods and services are available on the islands, so a ferry trip is necessary before residents or vacationers can go elsewhere for shopping or various services. The other major trip made by island residents is to schools. School district consolidation has resulted in some island students going to school on the mainland. Buses carry 60 to 70 children a day from each of Sugar and Drummond islands; others travel by car. The ferries also connect the islands with health services, including emergency services.

The auto ferry service permits island residents to live geographically close to the Sault Ste. Marie area, in an environment made effectively more distant by a travel, time and cost barrier. The inconvenience and cost of the ferry trip makes the islands slightly less accessible, relative to other Chippewa County locations. This separation may affect land prices on the islands.

b. Utility to Non-Residents

During the warmer months, roughly between May and October, non-residents (or part-time residents) outnumber island residents. Ferry ridership in August is three times what it is in February. During the MDOT July survey, only 31 percent of the respondents stated they were permanent residents of the islands.

This means that a significant percentage of the yearly users aren't residents of the islands (see Figures 3-5). Many of the non-residents are from outside the region or even the state.

The ferries, while not a tourist attraction in themselves, are a unique link in the highway system that carries many tourist trips.

In addition to serving as part of a long-distance vacation trip, the ferries serve tourists for many of the same purposes as island residents. During the survey, a third of the ferry users planned to stay one day or less. For these recreational users who may be making a short trip within the region, the ferries are a crucial link in their trips. Time and price may be important in their decision to visit the islands.

2. Distribution of Subsidy Benefits and Costs

The St. Mary's River ferries are the only auto and passenger ferries in the state that are subsidized by the Michigan

Department of Transportation. The subsidy became necessary for two reasons. First, the private operators of the Neebish and

Sugar Island ferries threatened to halt operations if they were not allowed to raise fares to a level sufficient to remain in business. Second, the Chippewa County Road Commission refused to further subsidize the Drummond Island service.

Rather than raise fares to cover operating losses and capital needs, local decision makers applied for a subsidy from the state Comprehensive Transportation Fund. Because the transportation authority in the eastern Upper Peninsula was operating the three ferries, the services qualified for state assistance. Roughly, half the costs of their operation are paid by motorists statewide from tax revenues on fuel through the Comprehensive Transportation

Fund. Because the economic activity on the islands requires continued ferry service, it's not useful to study the impacts of abandonment or other alternatives. But the merits of continued subsidy can be evaluated, by listing the costs and benefits that accrue to different groups. The fare for a vehicle and driver at Drummond, Neebish and Sugar islands is \$3.25, \$2.50 and \$1.25 respectively; adult passenger fares are $80\rlap/c$, $60\rlap/c$, and $50\rlap/c$, respectively. Senior citizens, students and children pay a reduced rate of approximately half the full fare.

This fare structure is presented in Appendix G. It reflects the different operating cost structure of each part of the service as dictated by vessel capacity, operating hours, frequency, and demand.

The total operating costs, revenues and subsidy for fiscal 1983 are as follows:

Expenses

crew costs fuel vessel maintenance administration insurance other	\$484,282 79,674 107,780 94,829 27,095 75,602
Total expenses	\$ 869,263
Revenues Deficit	\$ 438,216 -431,047
MDOT contribution	\$ 423,639 $\frac{1}{}$
Ridership	448,883 passengers

Note: 1/ Pending State Transportation Commission audit.

The state contribution is limited to 50 percent of the costs. The costs and benefits of this subsidy are divided among the following groups.

a. Ferry Users and Island Landowners

Ferry users are the obvious beneficiaries of the subsidy. Their cost for ferry transportation is held to about half of what it would be without subsidy. The present subsidy rate is the equivalent of (1) \$0.94 per rider, (2) \$1.89 per vehicle, (3) approximately \$236 per dwelling unit on the islands per year, or (4) approximately \$1,050 per permanent household per year.

For daily users of the ferries, this is a substantial subsidy, reducing the cost of commuting by \$3.78 per round trip, or over \$800 per year. For a person using the ferries as part of a vacation trip, the subsidy is an insignificant part of the expense of a long trip.

This subsidy has the effect of making activities, land, residences and businesses on the islands accessible. This means that not only commuters or travelers receive the benefits of the subsidy, but that some benefits are passed on to island landowners, and/or businesses on the islands. For example, a landowner selling or renting property on the island may be able to command a slightly higher price. In this case, the subsidy benefits are transferred from the traveling public to property owners. This effect on property values (called land rent in economic terms) is too small to detect, but is a real effect of the subsidy.

Unlike other programs funded by the Comprehensive Transportation Fund (CTF), the users of the ferry service are also predominantly auto-users. Less than one per cent of the users during the July 1983 survey were from households without a car, and the average user's household had two or more cars. (These figures might be different for year-round island residents.) This means that the subsidy not only funds an essential public transportation service that otherwise would be unavailable, but also lowers the cost of automobile trips to a favored location.

b. Ferry Operating Agency

The state subsidy and user fares allow EUPTA to provide the ferry service at the present level. No other funding sources are currently available. Consequently, the subsidy probably allows a higher level of service than would otherwise be affordable, such as longer operating hours or more peak-period capacity. Of course, it could result in operating inefficiencies by reducing the need to at least break even.

c. The Region and the State

The subsidy transfers part of the cost of ferry transportation from ferry users to motorists and truckers
statewide. Whether these groups or the state at large
receive any benefit from the subsidy helps determine
whether to continue it.

Benefits to the region or the state come primarily from the tourist traffic that makes heavy use of the ferries during the summer. This traffic is important to the state economy, and is a basic source of income in the Upper Peninsula. For example, during July and August 1983, approximately \$5 million was expended through-out the entire state of Michigan by an estimated 16,200 non-Michigan residents using the ferry services. This assumes that the average stay in the state was five nights and the expenditure per person night was \$66.00 (obtained from the Michigan Travel Bureau).

The ferry subsidy subsidizes tourist travel to the islands by making trips to the islands slightly cheaper. Information obtained from the survey results indicate 81.3 percent of the respondents rated the fare structure as fair to very good. This suggests that current prices are viewed as acceptable or perhaps low, by users. However, several written comments received from users indicate that fares are too high.

A detailed study of the island tourist market would be required to determine how sensitive the island's tourist trade is to changes in the cost of the ferry ride. Even if this information could be obtained through research, it would not be of value without a policy decision. No such policy has ever been set regarding how much free transportation to give away per dollar of tourist expenditure.

In any case, to the extent that these remote, populated islands are significant tourist attractors, it is justifiable to continue good service in support of the tourist industry.

Without knowing how sensitive the island tourist trade is to ferry prices, some conclusions can still be drawn about continuing the ferry subsidy to aid regional and state tourist trade. A change in ferry prices will affect trip decisions depending on the ferry's proportion of total vacation cost. A long-distance trip from outside the region, or especially from outside the state, is unlikely to be affected by a reasonable change in price, because the ferry cost is a minimal portion of the total trip. Such long-distance trips are the most important to the region's and the state's economy. During the July 1983 survey, ferry users from the Lower Peninsula accounted for 28 percent of the trips, and non-Michigan residents for 13 percent.

Recreational trips most likely to be affected by a change in fares are those originating near the islands, where there is competition with other nearby attractions. For these trips, the ferry tolls might be the most expensive part of the trip. These are typically one-day trips, which account for about a third of all crossings during the summer. Many of these originate in Sault Ste. Marie or the rest of Chippewa County. Although some of these are work trips, many are recreational trips by area residents. These trips

are the ones most likely to be encouraged by the ferry subsidy, but they do not contribute to the regional or state economies, since no new money is introduced from outside.

The only ferry users that benefit the state's economy are vacationers from outside Michigan. They are least likely to be attracted by the ferry subsidy or to be discouraged by a higher fare if there were no subsidy. This is because the ferry trips are only one short link, and consequently a small portion of the total trip cost, in long vacation auto trips.

C. Service Deficiencies

The following deficiencies have been determined on the basis of written user comments, service characteristics ratings obtained from the mail-back survey, and field visits to each of the three island ferry services.

1. Level of Service

a. Drummond Island: Results of the user survey indicate that users feel headways are too long during peak periods. This is based on 98 written responses concerning the category of "frequency of service/schedules." The majority of these complained of long waits and the need for more frequent service. Fifty respondents specifically suggested the use of two ferries during busy periods. The frequency of service was rated poor

- by 5.3 percent of the respondents and fair by 13.1 percent. It should be noted that, due to the crossing distance, there will always be a wait during busy periods even when both ferries are running.
- b. Neebish Island: Results indicate that users feel headways are too long. There were 22 written responses concerning the need for more frequent service and also for extending the operating hours. The frequency of service was rated poor by 15.1 percent of respondents and fair by 24.7 percent. Operating hours were rated poor by 17.7 percent of the respondents and fair by 26.0 percent. These figures suggest that many users are dissatisfied with the level of service provided.
- c. Sugar Island: Results indicate users are satisfied with the level of service.

2. Vessels

- a. Drummond Island: Several respondents perceive the vessels to be in inadequate condition. Nineteen respondents commented on the condition of the vessels. They felt they were poorly maintained and needed preventative maintenance. The condition of vessels was rated poor by 8.6 percent of respondents and fair by 18.9 percent. It should be noted that these vessels have passed an inspection by the U.S. Coast Guard.
- b. Neebish Island: Results indicate users are satisfied with the condition of the vessel.

c. Sugar Island: Results indicate users are satisfied with the condition of the vessel.

Facilities

- a. Drummond Island: Based on 37 user responses a major deficiency is the lack of restroom facilities on the mainland side. Also mentioned by several of the 37 respondents was an insufficient number of signs directing traffic to the ferry. There were no written comments received concerning the parking/waiting area. However, this category was rated poor by 7.4 percent of the respondents and fair by 22.4 percent.
- b. Neebish Island: Results of the survey, as well as field inspections support the need for dock repairs on the island side.

 Nine written comments were received and the majority concerned the island dock. There were no written comments regarding the parking/waiting area, but 6.3 percent of the respondents rated this category poor and 15.8 percent rated it fair.
- c. Sugar Island: Results obtained from 35 written comments indicate improvements are needed on the island access road to the ferry. The parking/waiting area was rated poor by 9.6 percent of the respondents and fair by 22.3 percent.

4. Operation Effectiveness and Efficiency

Items included in this category are courtesy of employees, availability of information, and announcement of schedule changes.

indicate that some users feel the employees are discourteous.

However, courtesy of employees was rated poor by only 4.7 percent of respondents and fair by 9.6 percent. It was rated very good by 52.7 percent of the respondents.

The availability of information was rated poor by 9.4 percent of the respondents and fair by 15.5 percent. Announcement of schedule changes was rated poor by 7.3 percent of the respondents and fair by 10.0 percent. Apparently, many users feel the need for some method of disseminating information regarding the ferry service, especially during periods of service disruption.

b. Neebish Island: A large number of users feel the employees are discourteous. This item was ranked poor by 12.6 percent of the respondents and fair by 20.0 percent. The only written comment was extremely negative and supports the results of the ratings.

Availability of information was rated poor by 21.5 percent of the respondents and fair by 22.6 percent. This indicates a large number of users are not satisfied with the amount of information readily available. Announcement of scendule changes also received low ratings which indicates user dissatisfaction. It was rated poor by 29.2 percent of the respondents and fair by 22.5 percent. It should be noted that because weather conditions are so variable, a published spring starting and fall ending schedule would probably be inaccurate.

c. Sugar Island: Results obtained from 16 written comments indicate discourteous personnel. However, service ratings for employee courtesy show only 2.6 percent rated it poor and 9.2 percent rated it fair. This item was rated very good by 48.1 percent of the respondents.

Availability of information was rated poor by 6.8 percent and fair by 15.4 percent of the respondents. Announcement of schedule changes was rated poor by 13.8 percent, indicating some user dissatisfaction with these two aspects of the service.

D. Some Perceptions and Related Facts

Perception 1: The service is primarily used by higher income families who could afford to pay for the services if there were no subsidy.

Fact: Based on the mail-back user survey, 18.8 percent of the users have a family income under \$10,000, and nearly half of those making use of the ferry services have a family income under \$20,000. For each ferry service the number of families in the under \$20,000 group is greater than those in the \$20,000-\$40,000 range, and is over twice the number of families with incomes over \$40,000 (see Table 11). It should be noted that this data was obtained during July 1983 and is not representative of the family incomes of those using the ferry services during the winter months.

TABLE 11
FAMILY INCOME RANGES

	Under	\$10,000	\$10,000-\$20,000		\$20,000	0-\$40,000	0ver	\$40,000
	No.	%	No.	%	No.	%	No.	%
Drummond Neebish Sugar	92 14 107	14.5 17.1 25.8	184 20 121	28.7 24.4 29.2	229 32 132	36.1 39.1 32.0	131 16 54	20.7 19.4 13.0
Total	213	18.8	323	28.6	393	34.8	201	17.8

Source: MDOT, Passenger Transportation Planning Section, St. Mary's River Ferry User Survey, July 1983.

The three ferry services also carry school children between the months of September and June. Between January and December of 1983, 24,936 school children rode the ferry at Drummond Island. At Sugar Island the total number of school children carried was 22,838 (see Table 12). Information was not available for Neebish Island.

TABLE 12

NUMBER OF SCHOOL CHILDREN PERSON TRIPS, 1983

	Drummond	Sugar	Total
January	2,856	2,662	5,518
February	2,820	2,432	5,252
March	4,000	2,974	6,974
April	2,380	1,980	4,360
May	3,080	2,726	5,806
June	280	906	1,186
September	2,660	2,466	5,126
October	2,660	2,294	4,954
November	2,380	2,458	4,838
December .	1,820	1,940	3,760
1983 Total	24,936	22,838	47,774

Source: Eastern Upper Peninsula Transportation Authority.

Perception 2: The ferry services benefit the island residents and perhaps the eastern part of the Upper Peninsula, but not the state as a whole.

Fact: Of the people surveyed during the six day period in July 1983, 55.7 percent were from Chippewa County, including Sault Ste. Marie, and 3.0 percent were from the remainder of the Upper Peninsula.

Respondents living outside the State of Michigan made up 13.2 percent of the total (see Table 13).

Approximately 30 percent of the survey respondents were permanent island residents. The ferry services are a definite benefit to these people, making it possible for them to travel to the mainland

TABLE 13
PERMANENT RESIDENCES OF SURVEY RESPONDENTS

Place of Residence	Drummond No. %	Neebish No. %	Sugar No. %	Total No. %
Chippewa Co. (Including Sault Ste. Marie)	775 42.5	125 37.8	1589 69.0	2489 55.7
Remainder of Upper Peninsula	79 4.3	9 2.7	44 1.9	132 3.0
Rest of Michigan	762 41.7	116 35.0	374 16.2	1252 28.1
Outside Michigan	210 11.5	81 24.5	298 12.9	589 13.2
Total	1826 100.0	331 100.0	2305 100.0	4462 100.0

Source: MDOT, Passenger Transportation Planning Section, St. Mary's River Ferry User Survey, July 1983.

for work, school, shopping, etc. Residents of the eastern Upper Peninsula make use of the ferry services for recreational trips, as well as work trips. Mainland residents make use of the ferry at Drummond Island to go to work at the island limestone quarry. The state as a whole benefits because the ferries provide an access to recreation for residents of Michigan, as well as non-state residents. Vacationers traveling through the state spend money during their visit which benefits the state's economy.

Perception 3: If the state provides capital and operating assistance to the St. Mary's River ferry services, then the state may be obligated to finance other ferry services in a similar manner.

Fact: There are 20 ferry services in the State of Michigan, five of which are publically operated. These are the services between Houghton and Isle Royale operated by the National Park Service; the Ironton ferry run by the Charlevoix County Road Commission; and the three St. Mary's River services operated by EUPTA.

There has been some indication that some of the private ferry services are not meeting all of their operating costs. Applications have been received for capital assistance and interest has been shown in obtaining public assistance to meet operating deficits.

EUPTA was eligible for state assistance due to the fact that it was an established public transportation authority.

PART VII RECOMMENDATIONS



VII. RECOMMENDATIONS

The recommendations focus on six aspects of the St. Mary's River ferry services. These consist of (1) level of service, (2) vessels, (3) facilities, (4) State involvement, (5) finances, and (6) courtesy of employees. Most of the recommendations are addressed to the Eastern Upper Peninsula Transportation Authority, while a few pertain to the Michigan Department of Transportation. Each recommendation is supported by one or more of the study findings.

A. Level of Service

1. Findings

- a. The number of annual crossings have not changed appreciably in recent years. This is based primarily on the Drummond Island service where nine years of data is available (see Appendix E).
- b. Each of the three ferry services have an average use of one-third of capacity (see Table 10). Use of the service has varied over the years, but has generally remained at about the same level (see Appendix E).
- c. During peak periods, extended waiting lines have formed. This is particularly true regarding the Drummond Island ferry service where two or three hour's wait are fairly frequent on some summer weekends.

2. Recommendations

- a. Continue service at its present level. A reduction in the hours of operation and/or number of crossings should be considered when user revenues are less than 60 percent of operating costs.
- b. Reduce the Drummond Island service hours of operaton by eliminating the least productive service hours if a significant cost savings will result. The cost of the service needed during non-operating hours should be borne entirely by those needing the service, using an "on call" crew.
- c. Use the Drummond Islander II when necessary to prevent users waiting longer than approximately one-half hour.

B. Vessels

1. Findings

- a. EUPTA's contract with MDOT includes \$150,000 in capital funding of which a portion will be used for upgrading vessels. The remainder will be used for various dock and facility improvements or repairs. Vessel improvements identified by EUPTA include the following:
 - (1) Drummond Islander #1: Replace radar unit and install V.H.F. radio.
 - (2) Drummond Islander #2: Repower two engines, remove passenger cabin, replace two propellers, add 20 foot section to increase capacity and correct stability, and install V.H.F. radio.
 - (3) Neebish Island/Barbeau: Purchase vessel, install radar unit, and install V.H.F. radio.
 - (4) Sugar Island/Sault Ste. Marie: Replace two engines, install radar unit, and install V.H.F. radio.
- b. User survey responses indicate general satisfaction with the condition of the vessels excepting those used for the Drummond Island service. Some 27.5 percent considered the Drummond Island service vessels to be in fair or poor condition (see Table 8). Written comments indicate the vessels are too small, too much "down-time" reflecting lack of preventative maintenance, vessels need painting and should be kept clean (see Chapter V).

2. Recommendations

- a. Improve the vessels as indicated above on a priority basis as available funding permits.
- b. Critically review preventative maintenance program for all vessels to minimize down-time and schedule delays.
- c. Increase efforts to maintain all vessels in a clean, well-painted condition. This pertains particularly to the Drummond Island service vessels.

C. Facilities

1. Findings

a. EUPTA's contract with MDOT includes \$150,000 (same \$150,000 as referenced in B.1.a.) in capital funding of which a portion will be used to improve port facilities. This includes the following as identified by EUPTA:

- (1) Drummond Island/DeTour: Build northside Drummond Island dock, repair washout problems on the mainland and the island, replace light plant and replace pile clusters.
- (2) Neebish Island/Barbeau: Build a new island dock and replace pile clusters on the mainland and the island.
- (3) Sugar Island/Sault Ste. Marie: Remodel docks (cut beams and plate to prevent ice problems) and move compressor building to other side of the dock (provide better visibility and eliminate unneeded trips).

On-site visits to each port substantiated the need for these improvements.

b. User survey respondents indicate a need for improvements in the waiting and parking areas for all three services (see Table 8). Those rating this as fair or poor were as follows: Drummond (29.8 percent), Neebish (22.1 percent), and Sugar (31.9 percent). The need for restrooms on the DeTour side was often cited in written comments, and better signing directing people to the DeTour side port is needed. Improving the Neebish Island dock was also a common request.

2. Recommendations

- a. Improve the facilities as described by EUPTA on a priority basis (1) as available funding permits and (2) as supported by an engineering analysis.
- b. Study the necessity of providing clean, adequate restroom facilities at the Delour side of the Drummond Island service.
- c. Improve the access road to the ferry dock on Sugar Island.

D. State Involvement

1. Findings

- a. Michigan funds 50 percent of EUPTA's eligible operating costs. In FY 1982-83, the maximum amount of state funds committed was \$425,000. The commitment for FY 1983-84 is a maximum of \$450,000.
- b. In FY 1983-84, Michigan has committed to granting EUPTA \$150,000 for capital improvements associated with the three island ferry services.

c. Over 13 percent of the users reside outside of Michigan. Assuming the survey period was representative of July and August in general, the three ferry services carried some 16,200 non-Michigan residents during the two month period in 1983. Excluding the amount paid for using the ferry service, they spent some \$5.0 million during their stay in Michigan.

2. Recommendations

- a. Continue state investment in capital improvements at a reasonable level. This could be a 50 percent state/
 50 percent local match with a cap on the total state amount per year. Possible sources of the local 50 percent include a special property tax, a redistribution of the general fund, a higher fare structure, reduced fare discounts, or a combination of these.
- b. Continue state investment in operating costs at a cost effective level. Some alternatives to the present 50 percent level are: (1) higher fares, (2) increased local funding other than through user revenues, (3) increased use of the service, or (4) a service reduction retaining only the more productive portions of the service schedule.

E. Finances

1. Findings

- a. Several cost containment measures are in effect regarding the Neebish Island service. These include: (1) a minimum schedule is being maintained, (2) the fare structure is higher than for comparable services, and (3) unit costs are lower than for comparable services.
- b. Discount rates for regular users are abnormally high for the Drummond Island service. Regular users pay approximately 40 percent of the full fare. This contrasts with Sugar Island where regular users pay 70-80 percent of full fare. As a further contrast, local transit systems throughout Michigan offer rates to regular users that are 80-90 percent of full fare.
- c. No local funds, other than fares, help support any of the three services.
- d. A contract negotiation for the Neebish Island service will occur in 1985. This could result in an increase in unit costs.
- e. Retirees pay half fare regardless of what time of day they use the service. Some 18.6 percent of all users during the survey period were 65 or older.

f. Fare structure revenues recover approximately 50 percent of the operating costs at the present time.

Recommendations

- a. Modify service levels, fares, local funding, and costs to cover at least 50 percent of the operating costs from local sources. The three ferry services should be considered as one entity in meeting this 50 percent criteria.
- b. Consider increasing Sugar Island service fares so they are more consistent with those charged for Drummond and Neebish island services.
- c. Consider reducing the Drummond Island service discount rate so it is more comparable to discount rates used by public transportation systems throughout Michigan.

F. Courtesy of Employees

1. Findings

- a. Courtesy of ferry employees was rated as fair or poor by 14.3 percent of Drummond Island service users, 32.6 percent of Neebish Island service users, and 11.8 percent of Sugar Island service users. At Neebish Island, 12.6 percent rated courtesy poor and 20.0 percent rated it fair.
- b. Survey respondents making written comments often spoke of Sugar Island service using superlatives. Terms used include very pleased, extremely satisfied, best service, very polite, and enjoyed using. This high degree of satisfaction was not evident in the remarks of the Drummond and Neebish island service users.
- c. Drummond Island service received roughly twice as many written negative comments as positive comments regarding the courtesy of their employees. The other two island services had the opposite occur; that is, written positive comments far outnumbered the negative.

2. Recommendations

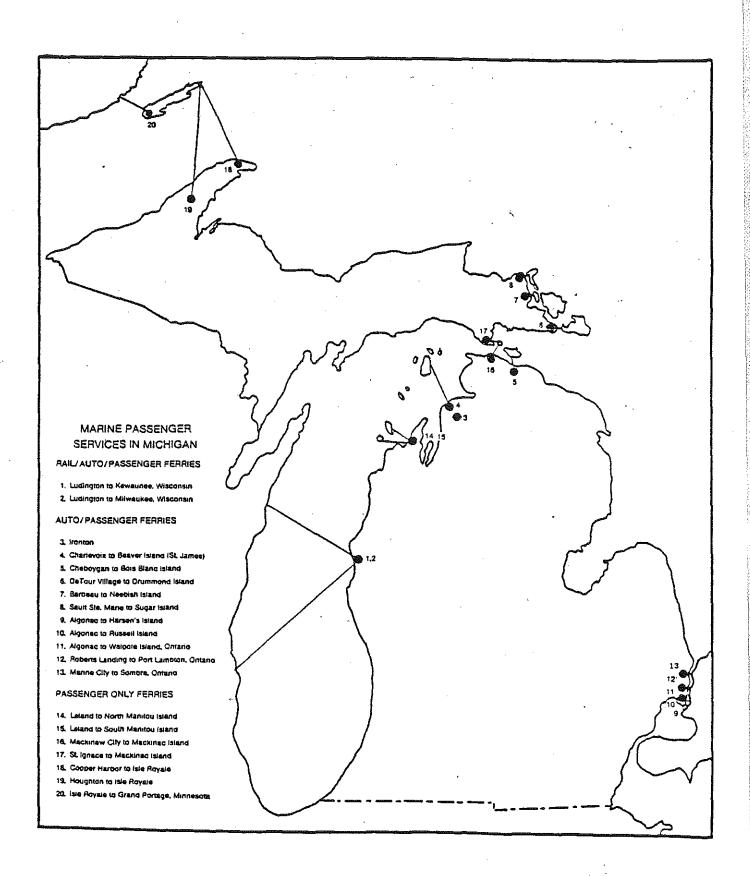
a. Strongly encourage employees on Drummond and Neebish Island ferry services to be more courteous toward the people they serve. Politeness and thoughtful concern for their users can make a big difference in how the service is perceived.

APPENDICES



APPENDIX A

Marine Passenger Services in Michigan



^{*} This table does not include information for the Ludington to Milwaukee, Wisconsin service.

- $\frac{1}{2}$ The estimated number of operating days based on scheduled operating period or on published schedules when available.
- $\frac{2}{2}$ Estimated annual one way crossing figures. Figures for Drummond, Neebish and Sugar Islands are actual figures for 1981.
- Estimated number of passengers carried annually. Figures for Drummond and Sugar Islands are actual figures for 1980.
- Estimated number of vehicles carried annually. Figures for Drummond and Sugar Islands are actual 1980 figures, the figure for Ironton is the actual number of vehicles carried in 1982.
- $\frac{2}{2}$ Actual distance is 700 ft.
- During the months of May, September and October the service operates five days per week, providing one round trip per day.

 During June, July and August the service operates seven days per week and provides one round trip daily.
- Two companies provide service between Mackinaw City and Mackinac Island. One operates from April to December, the other from May to November.
- B/ During the peak season, one company provides 16 round trips per day, the other provides 23 round trips per day.
- A total of 20 vessels are used to provide service between Mackinaw City and Mackinac Island, and St. Ignace and Mackinac Island.
- 10/ Capacities of the 20 vessels range from 70 to 125 passengers, the average being 100 passengers.
- 11/ Two companies provide service between St. Ignace and Mackinac Island. One operates from April to December, the other from May to October.
- $\frac{12}{}$ During the peak season, one company provides 16 round trips per day, the other provides 18 round trips per day.
- Two vessels provide service between Isle Royale and Grand Portage, Minnesota. One provides one round trip per day, the other provides three round trips per week.
- $\frac{14}{}$ Walpole Island is connected to the Canadian mainland by a bridge.

Source: MDOT, Passenger Transportation Planning Section, Surface Systems Unit

APPENDIX B

Survey Forms

SINGLE STATION RURAL O-D STUDY

STA. LOCATION AND NUMBER

1757 (2/79) **DAY** ** STATEWIDE ORM COUNTY HOUR MO. DIREC-0F NUMBER PERIOD IUMBER NUMBER DATE TION ENDING TRAVEL 2 3 4 5 6 7 10 11 14 15 12 13 NO. N ROUTE OF EXIT OR ENT. WHERE IS VEHICLE TRIP PUR-POSE TERVIEW ORIGIN Where did this trip begin? DESTINATION Where will this trip end? UMBER GARAGED Co. or State Co. or State REVISIONS TO THIS FORM ARE DESCRIBED ON THE REVERSE SIDE. 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 17 18 TRIP PURPOSE VEHICLE TYPE DAY OF TRAVEL ** GARAGED 1 PASSENGER CAR WITHOUT A TRAILER 1 WORK 1 ORIGIN SUNDAY THURSDAY 2 PASSENGER CAR WITH A TRAILER 2 PERS. BUSINESS MONDAY 2 DESTINATION FRIDAY 3 PANEL OR PICK-UP WITHOUT A TRAILER 3 SHOPPING TUESDAY 3 SATURDAY 7 3 OTHER 4 PANEL OR PICK-UP WITH A TRAILER 4 VACATION WEDNESDAY 4 OTHER SINGLE UNIT TRUCKS 5 OTHER SOC. OR REC. CONDINATIONS & TOUCKS WITH TOULS

Revisions to Origin & Destination Survey Form

Column 19: Vehicle Type - pedestrian was added.

Columns 21-39: Origin - when going to the island.

Destination - when going to the mainland.

Columns 42-60: Permanent residence.

Column 61: Length of stay on island

(1) a day or less

(2) a day to 1 week

(3) 1 week to 2 weeks

(4) season

(5) permanent resident

Column 62: Accomodations on island

(1) rental motel/cottage

(2) family summer home/cottage

(3) permanent home

(4) motor home or trailer

(5) other

Column 63: How many days per week do you use ferry?

Column 65: Trip purpose - school and medical/dental were added.

ST. MARY'S RIVER FERRY USER SURVEY

The Michigan Department of Transportation, in cooperation with the Eastern Upper Peninsula Transportation Authority, is conducting this survey to help determine what changes, if any, might be needed in the operation of this ferry service. Please take a few minutes to fill out this questionnaire. If you finish before the end of your ferry ride, please give it to the interviewer. If you cannot finish it now, please drop it in a malibox at your earliest convenience. All information you give us will be treated as confidential and used only in combination with the other questionnaires received. This information will supplement that obtained from the driver/pedestrian survey. Thank you for your assistance.

Larry K. Britton, Manager Passenger Transportation Planning Section Michigan Department of Transportation

1. SEX: (1) MALE (2) FEMA	ALE
2. AGE: (1) 17 OR UNDER (2) 18-24	(3) 25-54 (4) 55-64
(5) 65 OR OVER	(5) COLLEGE STUDENT
STATUS: (2) EMPLOYED PART TIME	(6) OTHER STUDENT
(3) UNEMPLOYED	(7) RETIRED
,,	
(4) HOMEMAKER	(8) OTHER
4. HOW MANY PERSONS ARE IN YOUR HOUSEHO	PLO?
5. WHAT IS YOUR FAMILY INCOME RANGE (BEF	ORE TAXES!?
(1) UNDER \$10,000	(4) \$30,000 - 39,000
(2) \$10,000 - 19,999	(5) \$40,000 - 49,999
(3) \$20,000 - 29,999	(6) \$50,000 OR MORE
6. HOW MANY OPERATING CARS OR LIGHT TRUE	CKS ARE IN YOUR HOUSEHOLO?
7. PLEASE RATE THIS FERRY SERVICE REGARD	ING THE FOI LOWING.
THE THE THE THE THE TENT	4 5
	1 2 3 VERY DON'T POOR FAIR GOOD GOOD KNOW
(1) OPERATING HOURS	
(2) FREQUENCY OF SERVICE	
(3) AVAILABILITY OF INFORMATION	
(4) ANNOUNCEMENT OF SCHEDULE CHANGE	15
(5) EASE OF GETTING ON/OFF FERRY	
(6) CONDITION OF VESSEL	
(7) PARKING/WAITING AREA	
(8) COURTESY OF FERRY EMPLOYEES	
(9) FARE STRUCTURE	
8. COMMENTS:	
-	

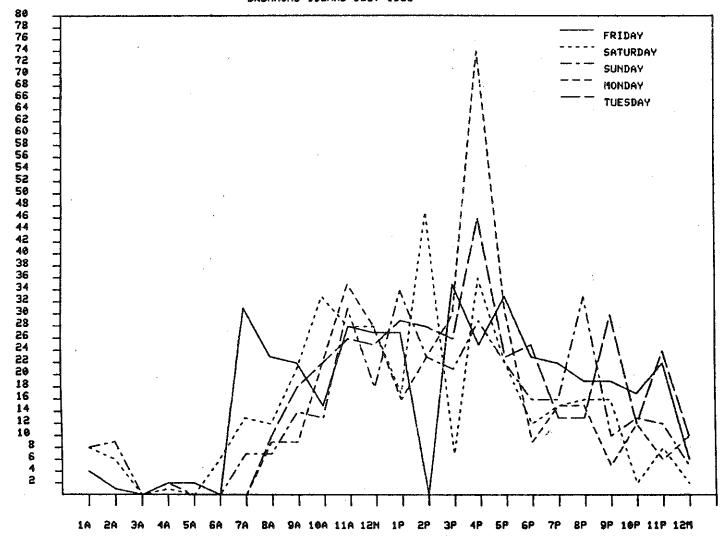
APPENDIX C
Vehicle Count Curves `

N

£

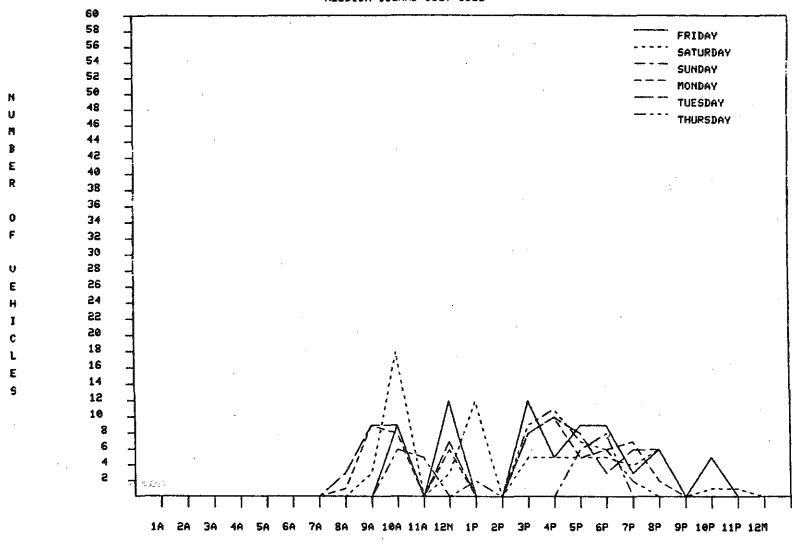
E 5

VEHICLE COUNTS BY HOUR DRUMMOND ISLAND-JULY 1983



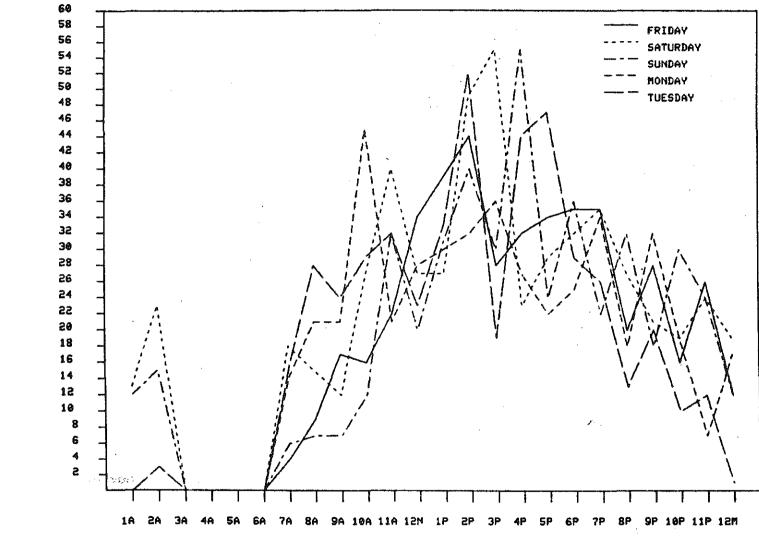
HOUR PERIOD ENDING

VEHICLE COUNTS BY HOUR NEEBISH ISLAND-JULY 1983



HOUR PERIOD ENDING

UEHICLE COUNTS. BY HOUR -SUGAR ISLAND-JULY 1983



HOUR PERIOD ENDING

APPENDIX D

Survey Results - Cross Tabulations

```
FERRY SERVICE SURVEY - ORIGIN / DESTINATION SURVEY
DURATION OF STAY
            (CREATION DATE = 09/28/83) ORGIN/DESTINATION/SURVEY
FILE WITH
```

	FSERV			
	IISLAND I f.	ISLAND	DRUMMOND ISLAND I 3.I	
O. OTHER	I 16 I 26.2 I 0.7	I 20 I 32.8 I 6.0 I 0.4	I 25 I I 41.0 I I 1.4 I I 0.6 I	
ONE DAY OR LESS	I 710 I I 48.9 I 30.7 I 15.9	87 I 6.0 I 26.3 I 1.9	I 654 I	
2 DAYS - 1 WEEK	I 324 I 31.3 I 14.0 I 7.2	1 100 1 9.7 1 30.2 1 2.2	I 612 I I 59.1 I I 33.5 I I 13.7 I	1036 23.1
3. 1 WEEK - 2.WEEKS	I 131 I 52.6 I 5.7 I 2.9	1 29 I 11.6 I 8.8 I 0.6	I	
SEASON	1 7.3	I 42 I 14.1 I 12.7 I 0.9		298 6.7
PERM RESIDENT.	I 967 I 70.0 I 41.8	T 53 T 3.8 T 16.0 T 1.2	1 361 I 1 26.1 I 1 19.7 I 1 8.1 I	
COLUMN	_	331	1829 40.9	

NUMBER OF MISSING OBSERVATIONS =

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983 DURATION OF STAY BY PERMANENT RESIDENCE - DRUMMOND ISLAND FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

	HOME					
ROW PCT COL PCT TOT PCT	I ISAULT IST MARIE I 1.1		PENINSUL		OUTSIDE MICHIGAN I 5.I	
OTHER	I 0.0 I	40.0 1.5 1.5	0.0	I 40.0 I 1.3 I 0.5	I 5 I I 20.0 I I 2.4 I I 0.3 I	25 1.4
ONE DAY OR LESS	I 7.8 I I 50.0 I	44.4	48 7.4 60.8	I 30.5 I 26.1	I 65 I I 10.0 I I 31.0 I I 3.6 I	653 35.8
2 DAYS - 1 WEEK	I 6.6 I I 39.2 I	3.9 3.6	3.0 22.8	I 71.8 I 57.5	I 90 I I 14.8 I I 42.9 I I 4.9 I	610 33.4
1 WEEK - 2 WEEKS	I 0.0 I	0.0	1 2.2 2.5	I 73.0 I 8.5	I 22 I I 24.7 I I 10.5 I I 1.2 I	89 4.9
SEASON	1 5.7 I I 4.9 I	12.5	t 4.5 t 5.1	I 43 I 48.9 I 5.6	I 25 I I 28.4 I I 11.9 I I 1.4 I	88 4.8
PERM RESIDENT	I 1.7 I I 5.9 I I 0.3	93;6 50,2	1.9 1 8.9	I 1.9 I 0.9	I 3 I I 0.8 I I 1.4 I I 0.2 I	19.8
COLUMN TOTAL	1 102 5.6	673 36.9	79 4.3	762 41.7	210 11.5	1826 100.0

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983
DURATION OF STAY BY PERMANENT RESIDENCE - NEEBISH ISLAND
FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

COUNT I ROW PCT ISAULT CHIPPEWA UPPER REST OF DUTSIDE COL PCT IST MARIE COUNTY PENINSUL MICHIGAN MICHIGAN TOTAL 1.I TOT PCT I 2.I 3.1 4 . I 5.1 **HLNG** OTHER I 45.0 I 40.0 I 0.0 I 15.0 I 0.0 I 0.0 I I 25.0 I 9.0 I 2.6 I 0.0 I 2.7 I 2.4 I 0.0 I 0.9 I 0.0 I 20 I 27 I 8 I , 21 I 11 I 87 ONE DAY OR LESS I 23.0 I 31.0 I 9.2 I 24.1 I 12.6 I I 55.6 I 30.3 I 88.9 I 18.1 I 13.6 I 6.3 I 3.3 I I 6.0 I 8.2 I 2.4 I 6 I 0 1 62 I 31 I 1 I 2 DAYS - 1 WEEK I 6.0 I 1.0 I O.O I 62.O I 31.O I 30.2 I 16.7 I 53.4 I 38.3 I 1.1 I 0.0 I 1.8 I 0.3 1 O.O I 18.7 I 9.4 I O I 14 I 1 WEEK - 2 WEEKS I 0.0 I 3.4 I 3.4 I 48.3 I 44.8 I 0.0 I 1.1 I 11.1 I 12.1 I 16.0 I 4.2 I 3.9 I 0.0 I 0.3 I 0.3 I 0 I 1 0 I 15 I SEASON 0.0 Ī 2.4 1 O.O I 35.7 I 61.9 I 0.0 I 1.1 I 0.0 I 12.9 I 32.1 I 4.5 I 7.9 I 0.3 1 0.0 1 1 I 51 I 0 1 1 1 0 1 PERM RESIDENT 1.9 I 96.2 I 0.0 I 1.9 I 0.0 I 16.0 0.9 I 0.0 I 2.8 I 57.3 I 0 O I 0.3 I 15.4 I 0.0 I 0.3 I 0.0 I - I ----- I ---- I -COLUMN 9 81 36 89 116 331 TOTAL 10.9 26.9 2.7 35.0 24.5 100.0

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983
DURATION OF STAY BY PERMANENT RESIDENCE - SUGAR ISLAND
FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

COUNT	HOME T					
ROW PCT COL PCT TOT PCT	ISAULT IST MARIE	COUNTY 2.	PENINSUL	MICHIGAN 4.	OUTSIDE MICHIGAN I 5.I	TOTAL
OTHER		2 12.5 0.2	6.3 2.3	6 1 37.5 1 1.6 1 0.3	I 6 I I 37.5 I I 2.0 I I 0.3 I	16 0.7
ONE DAY OR LESS	I 442 I I 62.4 I I 77.1 I	45 6.4 4.4 2.0	1 33 1 4.7 1 75.0	112 15.8 129.9 14.9	I 76 I I 10.7 I I 25.5 I I 3.3 I	30.7
2 DAYS - 1 WEEK	I 66 I I 20.8 I I 11.5 I	8 2.5 0.8	6 1.9 13.6	1 148 1 46.7 1 39.6 1 6.4	1 89 I 1 28.1 I I 29.9 I I 3.9 I	13.8
1 WEEK - 2 WEEKS	I 3.8 I	0.0	1 0.8 2.3	65 49.6 1 17.4 2.8	60 II 45.8 II 20.1 II 2.6 I	131 5.7
SEASON	I 47 I 28.1 I 8.2 I 2.0 I	7.8 1.3	1.8 6.8 0.1	38 1 22.8 1 10.2	66 I I 39.5 I I 22.1 I I 2.9 I	167 7.2
PERM RESIDENT	I 12 I I 1.2 I I 2.1 I	948 98.1 93.3	0.0 0.0 0.0	5 I 0.5 I 1.3 I 0.2	1 1 I I 0.1 I I 0.3 I I 0.0 I	
COLUMN TOTAL	573	1016 44.1	44	374 16 _. .2	298	2305 100.0

NUMBER OF MISSING OBSERVATIONS =

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983 DURATION OF STAY BY PERMANENT RESIDENCE - ALL ISLANDS FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

CROSSTABULATION BY HOME

	HOME					
RDW PCT COL PCT TOT PCT	IST MARIE	1 2.	PENINSUL 3.	MICHIGAN I 4.	MICHIGAN I 5.1	TOTAL
OTHER	I 10 I I 16.4 I I 1.4 I I 0.2 I	1 32.8 1 1 1.1	1 1 1.6 1 0.8 1 0.0	I 19 I 31.1 I 1.5 I 0.4	I 11 I I 18.0 I I 1.9 I I 0.2 I	61 1.4
ONE DAY OR LESS	I 513 I I 35.4 I I 72.2 I I 11.5 I	362 1 25.0 1 20.4 1 8.1 1	89 (6.1 (67.4 (332 1 22.9 1 26.5 1 7.4	I 152 I I 10.5 I I 25.8 I I 3.4 I	1448 32.5
2 DAYS - 1 WEEK	I 112 I I 10.9 I I 15.8 I	33] [3.2] [1.9] [0.7]	24 2.3 18.2	648 1 63.1 1 51.8 1	210 I 20.4 I 35.7 I 4.7 I	23.0
1 WEEK - 2 WEEKS	I 2.0 I 0.7	1 1 1	1.6 1 3.0 1	144 I 57.8 I	95 I I 38.2 I I 16.1 I I 2.1 I	5.6
SEASON	I 17.5 I 7.3	25 1 8.4 1 1.4 1	7 1 2.4 1 5.3 1	96 I I 32.3 I I 7.7 I I 2.2 I	1 39.4 I 1 19.9 I 2.6 I	6.7
PERM RESIDENT	I 19 I I 1.4 I I 2.7 I I 0.4 I	1337 1 96.9 1 75.2 1	7 1 [0.5 1 [5.3 1	13 1 [0.9] [1.0] [0.3]		1380 30.9
COLUMN TOTAL	711 15.9	•	132 3.0	1252	589	4462 100.0

NUMBER OF MISSING OBSERVATIONS =

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983
DURATION OF STAY BY TRIP PURPOSE - DRUMMOND ISLAND
FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

COUNT I ROW PCT IWORK PERSONAL SHOPPING VACATION OTH SOC ALL SCHOOL MEDICAL OR REC OTHER COL PCT I BUSINESS DENTAL TOTAL. TOT PCT I 1.I 2.I 3.1 4.1 5.1 6.1 7.I HLNG 3 I 1 I 10 I I 16.0 I OTHER 4.0 I 4.0 I 40.0 I 12.0 I 4.0 I 0.0 I 20.0 I 2.9 I 1.6 I 0.5 I 0.5 I 1.6 I 0.0 I 12.5 I O.1 I O.5 I 0.2 I O.1 I 0.1 I 0.0 I 0.3 I 36 I 2 I 131 I 253 I 14 I ONE DAY OR LESS I 33.2 I 5.5 I 0.3 I 20.1 I 38.7 I 2.1 I 0.0 I 0.0 I I 78.3 I 16.9 I 5.7 I 20.6 I 45.3 I 22.6 I 0.0 I I 11.9 I 2.0 I 0.1 I 7.2 I 13.8 I 0.8 I 0.0 I -----I----I----I 17 I 5 I 386 I 182 I 15 I 0 1 612 2 DAYS - 1 WEEK I 1.0 I 2.8 I 0.8 I 63.1 I 29.7 I 2.5 I 0.0 I 0.2 I 33.5 2.2 I 8.0 I 14.3 I 60.6 I 32.6 I 24.2 I I 0.0 I 2.5 I I 0.3 I 0.9 I 0.3 I 21.1 I 10.0 I 0.8 I 0.0 I 0 I 4 I O I 69 I 3. I 14 I 1 I 0 I 1 WEEK - 2 WEEKS I 0.0 I 4.5 I 0.0 I 77.5 I 15.7 I 1.1 I 0.0 I I 1.9 I 0.0 I 10.8 I 2.5 I 1.6 I 0.0 I 0.2 I 0.0 I 3.8 I 0.8 I 0.1 I 0.0 I 4 · I 6 I 20 I 33 I 17 I 0 1 88 SEASON Ι 22.7 I 4.5 I 37.5 I 19.3 I 6.8 I 0.0 I 5.7 I 9.4 I 11.4 I 5.2 I 3.0 I 9.7 I 0.0 I 12.5 I 1.1 I 1.1 I 0.2 I 1.8 I 0.9 I 0.3 I 0.0 I 0.3 I I 0.2 I 5. I 47 I 135 I 23 I 8 I 90 I 25 I 5 I 28 I I 13.0 I 37.4 I 6.4 I 2.2 I 24.9 I 6.9 I 1.4 I 7.8 I PERM RESIDENT I 17.0 I 63.4 I 65.7 I 1.3 I 16.1 I 40.3 I 100.0 I 70.0 I I 2.6 I 7.4 I 1.3 I 0.4 I 4.9 I 1.4 I 0.3 I 1.5 I COLUMN 277 213 35 637 559 62 40 1828

34.8

30.6

3.4

0.3

2.2

100.0

NUMBER OF MISSING OBSERVATIONS =

15.2

TOTAL

1.9

11.7

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983
DURATION OF STAY BY TRIP PURPOSE - NEEBISH ISLAND
FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

	COUN ROW F COL F TOT F	CT :	_	BUSINESS	SHOPPING		OR REC	ALL OTHER I 6.1	MEDICAL DENTAL I 8.1	ROW TOTAL
OTHER	().		I 4 I I 20.0 I I 22.2 I	5.0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		2.4	16.7	I 0.0 I	20 6.0
ONE DAY (S	1 19 I 21.8 I 45.2 I 5.7	6 1 1 6.9 1 1 33.3 1			[43.7] [46.3]	33.3	0.0 I 0.0 I 0.0 I 0.0 I	26.3
2 DAYS -	1 WEE	К	1 1.0 1.2.4 1.0.3	1 1.0 1 1 5.6 1 1 0.3	11 I 11.0 I 20.0 I 3.3 I	64 1 64.0 1 51.6 1 19.3 1	22.0	0.0	1 I 1.0 I 25.0 I 0.3 I	100 30.2
1 WEEK -	3 2 WEE	KS 1	2.4	0.0		58.6	27.6	0.0	0.0 I 0.0 I 0.0 I	29 8.8
SEASON	4	. I	1 2.4 2.4 0.3	16.7 1	18 2 I	18.5 I	9.5 4.9	0.0	1 I 2.4 I 25.0 I 0.3 I	42 12.7
PERM RESI	5 DENT	. I I I	8 15.1 19.0 2.4			1 I 1.9 I 0.8 I 0.3 I	8 1 15.1 1 9.8 1 2.4 1	3 1 5.7 1 50.0 1	2 I 3.8 I 50.0 I	53 16.0
	COLUM		42 12.7	18 5.4	55 16.6	124 37.5	82 24.8	6 1.8	4 1.2	331 100.0

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983
DURATION OF STAY BY TRIP PURPOSE - SUGAR ISLAND
FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

HLNG LENGTH OF STAY BY PURP PURPOSE OF TRIP

	PURP								
COUNT ROW PCT COL PCT TOT PCT	I	PERSONAL BUSINESS I 2.1			OR REC	ALL OTHER I 6.	SCHOOL 7.	MEDICAL DENTAL I 8.1	
O. OTHER	I 1 1 I 6.3 I 0.2 I 0.0	I 2 I I 12.5 I I 0.9 I	0.7			I 0.0 I 0.0 I 0.0	0.0	I 2 I I 12.5 I I 4.5 I	16 0.7
1. ONE DAY OR LESS	I 97 I 13.7 I 22.9 I 4.2	I 58 I I 8.2 I I 25.8 I	0.6		I 480 I 68.0 I 48.7 I 20.8	I 4 I 0.6 I 21.1	• • • •	I 2 I I 0.3 I I 4.5 I	
2. 2 DAYS - 1 WEEK	I 7 I 2.2 I 1.7 I 0.3	I 15 I I 4.6 I I 6.7 I			· · ·	15.8	0.0	I 2 I I 0.6 I I 4.5 I	324 14.0
3. 1 WEEK - 2 WEEKS	I 1 I I I I I I I I I I I I I I I I I I	I 5 1 I 3.8 1 I 2.2 1 I O.2 1	7.6		1 30 1 22.9 1 3.0	0.0	I 0.0 I 0.0	1 2 1 1.5 1 4.5 1 O.1	
4. SEASON	I 12 I 7.1 I 2.8 I 0.5	1 19 1 1 11.3 1 1 8.4 1 1 0.8 1	17.9	5.7	61 36.3 6.2 2.6	15.8	0.0	1 3 1 1 1.8 1 1 6.8 1	
5. PERM RESIDENT	I 305 I 31.6 I 72.1 I 13.2	I 126 I I 13.1 I I 56.0 I		7 I 0.7 I 2.2 I 0.3	299 1 31.0 1 30.3 1 12.9	9 1 0.9 1 47.4 1 0.4			964 41.7
COLUMN TOTAL	423 18.3	225 9.7	290 12.6	317 13.7	986 42.7	19 0.8	5 0.2	44 1.9	2309 100.0

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983 DURATION OF STAY BY TRIP PURPOSE - ALL ISLANDS FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

	COUNT	PURP								
		T IWORK T I	PERSONAL BUSINESS			OR REC	ALL OTHER I 6.	SCHOOL I 7.	MEDICAL DENTAL I 8.1	ROW TOTAL
HLNG		Ī	-I	ī	I	ī	Ī	I	Īi	Ī
OTHER	Ο.	I 17 I 27.9 I 2.3 I 0.4	I 1.5	I 4 I 6.6 I 1.1 I 0.1		I 18.0 I 0.7	I 2 I 3.3 I 2.3 I 0.0 •	I 0.0 I 0.0 I 0.0	I 7 I 11.5 I 8.0 I 0.2	[61 [1.4 [
ONE DAY	1. OR LESS	I 333 I 23.0 I 44.9 I 7.5	I 100 I 6.9 I 21.9 I 2.2	9 I 0.6 I 2.4 I 0.2	211 14.6 19.6 4.7	771 I 53.3 I 47.4 I 17.3	I 20 I 1.4 I 23.0 I 0.4	0 0 0 1 0.0 1 0.0 1 0.0	I 2 I I O.1 I I 2.3 I O.0 I	
2 DAYS -	2. 1 WEEK	I 14 I 1.4 I 1.9 I 0.3	I 33 I 3.2 I 7.2 I 0.7	46 1 4.4 1 12.1 1	607 58.6 56.3 13.6		1 18 1 1.7 1 20.7 1 0.4	0 0.0 0.0	I 4 I I 0.4 I I 4.5 I	
1 WEEK -	3. 2 WEEK	I 2 S I 0.8 I 0.3 I 0.0	I 9 I 3.6 I 2.0 I 0.2	25 1 10.0 1 6.6 1 0.6 1	157 63.1 14.6 3.5	52 20.9 3.2 1.2	1 1 1 0.4 1 1.1	0.0 0.0 0.0	3 1 1.2 1 3.4 1 0.1	249 5.6
SEASON	4.	I 16 I 5.4 I 2.2 I 0.4	I 42 I I 14.1 I I 9.2 I I 0.9 I	66 I 22.1 I 17.4 I 1.5 I	74 24.8 6.9 1.7	5.0	9 1 3.0 1 10.3 1 0.2	0.0 0.0 0.0	9 1 3.0 1 10.2 1	298 6.7
PERM RESI	5. IDENT	I 360 I 26.1 I 48.5 I 8.1	I 265 I 19.2 I 58.1 I 5.9 I	230 I 16.7 I 60.5 I	16 1.2 1.5 0.4	397 28.8 24.4 8.9	37 [2.7 [42.5 [0.8	10 0.7 100.0 0.2	63 I 4.6 I 71.6 I	
	COLUMN TOTAL	742 16.6	456 10.2	380 8.5	1078 24.1	1627 36.4	87 1.9	10 0.2	88 2.0	4468 100.0

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983
DURATION OF STAY BY TYPE OF ACCOMMODATION - DRUMMOND ISLA
FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

		WHSTAY						
HLNG	ROW PCT	I INOT IGIVEN I O.1	RENT MOT	HOME	PERM HOME I 3.1	MOT HOME TRAILER		
OTHER	•	I 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0.0	32.0 3.1	1 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	8.0	3 1 12.0 1 0.6 1	25 1.4
ONE DAY (OR LESS	I 24 1 I 3.7 1 I 80.0 1	23.1	[6.4] [16.1]	I 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	9.7	62.5 I 87.6 I	35.8
2 DAYS -	,	I 3 1 I 0.5 1 I 10.0 1	28.1 48.3	23.4 54.8	[86] [14.1] [17.3] [4.7]	27.3 I 77.0 I	8.8	33.5
1 WEEK -		I 0.0 I	6.2	I 29.2 I 10.0	22 1 24.7 1 4.4 1	6.9		
SEASON	4.	I 0.0 I	11.5	I 43.7 1 I 14.6 1	20 1 23.0 1 4.0 1	[13.8] [5.5]	8.0 I 1.5 I	4.8
PERM RES		I 2 1 1 0.6 1 6.7 1 0.1 1	0.3 0.3	I 1.1 I 1.5	I 351 1 I 97.2 1 I 70.6 1	0.0	0.8 I	19.7
1	COLUMN TOTAL	30 1.6	356 19.5	261 14.3	497 27 _: 2	217 11.9	467 25.5	1828 100.0

NUMBER OF MISSING OBSERVATIONS =

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983 DURATION OF STAY BY TYPE OF ACCOMMODATION - NEEBISH ISLAN FILE Q42B01T1 (CREATION DATE = 10/04/83) REEL #8583

* * * * * * * * * * * * * CROSSTABULATION OF BY WHSTAY ACCOMMODATIONS

| 4 | WHSTAY | | | | | | |
|------------------------------------|----------------------------------|--------------------|-----------------|--|---------------------|------------------------------------|--------------|
| COUNT ROW PCT COL PCT TOT PCT HLNG | I
INOT
IGIVEN
I O. | RENT MOT
OR COT | HOME | PERM
HOME
I 3.1 | MOT HOME
TRAILER | | - |
| O.
OTHER | I 0.0 | I 0.0
I 0.0 | I 15.0
I 2.0 | I 2 I 10.0 I 3.6 I 0.6 I | 0.0 | 1 15 1
1 75.0 1
1 23.4 1 | 20
6.0 |
| ONE DAY OR LESS | I 1
I 1.1
I 100.0
I 0.3 | 0.0
1 0.0 | 1 27.5 | I 1 I
I 1.1 I
I 1.8 I
I 0.3 I | 0.0 | 44 1
50.6 1
68.8 1
13.3 1 | 87
26.3 |
| 2.
2 DAYS ~ 1 WEEK | I 0.0
I 0.0 | I 41.0
I 80.4 | 1 34.9 | 0.0 I
0.0 I
0.0 I | 6.0 I | 1.6 1 | |
| 3.
1 WEEK - 2 WEEKS | | 13.7 | | 0.0 I
0.0 I
0.0 I | 6.9 | 3.1 1 | |
| 4.
SEASON | I 0.0 | 7.1
5.9 | 22.8 | 3 I
I 7.1 I
I 5.4 I
I 0.9 I | 0.0 | 4.8 I
3.1 I | 12.7 |
| 5.
PERM RESIDENT | I 0.0 I | 0.0 | | 50 I
I 94.3 I
I 89.3 I | 3.8 I | 0.0 | 16.0 |
| COLUMN
TOTAL | 0.3 | 51
15.4 | 149
45.0 | 56
16,9 | 10
-3.0 | 64
19.3 | 931
100.0 |

'ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983
DURATION OF STAY BY TYPE OF ACCOMMODATION - SUGAR ISLAND
FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

HLNG LENGTH OF STAY BY WHSTAY ACCOMMODATIONS

| | WHSTAY | | | * | | | |
|------------------------|--------------------------------|--------------------------|------------------|-----------------------------------|---------------------------|---|---------------|
| ROW PCT COL PCT | I
INOT
IGIVEN
I O.: | RENT MOT
OR COT | HOME | PERM
HOME | MOT HOME
TRAILER
4. | | - |
| O.
OTHER | I 0.0 | I 2.1 | 1.3 | 0.3 | | I 2 I
I 12.5 I
I 0.6 I | 16
0.7 |
| | 54
I 7.6
I 98.2
I 2.3 | I 1.5 I | 1 24.4
1 33.1 | 9.3 | 1.5
35.5 | 349
1 49.2
1 97.2
1 15.1 | 710
30.7 |
| 2.
2 DAYS - 1 WEEK | 1 0.3 | I 24.8 I
I 55.6 I | 43.0
26.6 | I 26.6 I | 51.6 | 1 0.3 1
0.3 1
0.0 1 | |
| 3.
1 WEEK - 2 WEEKS | I 0.0
I 0.0 | 45 1 34.4 1 31.3 1 1.9 1 | 144.3 | 1.9 | 1.5 | I 2.3 I | 5.7 |
| SEASON | I 0.0
I 0.0 | 5 3.0 1 3.5 1 O.2 | 83.8
26.8 | 18 1
10.8 1
1.5 1 | 1.2 | 1.2 I | |
| 5. 1 | 0.0
0.0
0.0 | 0.0 | 0.5 | 960
99.3
79.8
41.5 | 0.0 | 0.6 | 41.8 |
| COLUMN
TOTAL | 55
2.4 | 144
6.2 | 522
22.6 | 1203
52.0 | 31
1.3 | 359
15.5 | 2314
100.0 |

NUMBER OF MISSING OBSERVATIONS =

58

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983
DURATION OF STAY BY TYPE OF ACCOMMODATION - ALL ISLANDS
FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

WHSTAV

| COUNT ROW PCT COL PCT TOT PCT HLNG | IGIVEN | RENT MOT
OR COT
I 1. | FAM SUM
HOME
I 2. | PERM
HOME
I 3. | MOT HOME
TRAILER | | |
|------------------------------------|---------------------------|----------------------------|---------------------------------------|--------------------------|---------------------|--|----------------|
| O. OTHER | I 1.2 | _ | 1.9 | | 0.8 | I 20 I
I 32.8 I
I 2.2 I
I 0.4 I | 61
1.4
1 |
| ONE DAY OR LESS | I 91.9 | 1 11.2
1 29.4 | 1 27.5 | 8.3 | 12.4 | I | 1451
32.4 |
| 2.
2 DAYS - 1 WEEK | | 28.3
53.2 | 35.8 | 172 1
16.6 1
9.8 1 | 18.3 | I 4.8 I | 23.1 |
| 3.
1 WEEK - 2 WEEKS | 1 0.0 | 29.7 I | | 2.6 1 | | | |
| 4.
SEASON | I 0.0 I | 3.3 | 212 1
71.6 1
22.7 1 | 2.3 | [4.7]
[5.4] | 3.7 I
1.2 I | |
| 5.
PERM RESIDENT | I 2 1 I 0.1 I 2 3 I 0.0 I | 0.2 | 1 10 1
1 0.7 1
1 1.1 1
1 0.2 | [98.6]
[77.5] | 0.8 1 | 0.6 1 | |
| COLUMN
TOTAL | 86
1.9 | 551.
12.3 | 932
20.8 | 1756
39.3 | 258
5.8 | 890
19.9 | 4473
100.0 |

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983
FREQUENCY OF USE BY TRIP PURPOSE - DRUMMOND ISLAND
FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

COUNT I PERSONAL SHOPPING VACATION OTH SOC ALL SCHOOL MEDICAL ROW PCT IWORK OR REC OTHER DENTAL TOTAL. BUSINESS COL PCT I 8.1 7.1 4.I 5.I 6.I f. I 2. I 3.I TOT PCT I WKDY 2. I * 89 I 14 I 122 I 102 I 8 I 48 I 0.2 I 4.7 I 3.5 I 30.3 I 25.3 I 2.0 I I 22.1 I 11.9 I FRIDAY I 32.1 I 22.5 I 40.0 I 19.2 I 18.2 I 12.9 I 20.0 I 47.5 I I 4.9 I 2.6 I 0.8 I 6.7 I 5.6 I 0.4 I 0.1 I 14 I 0 1 103 I 5 I 172 I 3. I 28 I 30 1.4 I 48.3 I 28.9 I 0.0 I 1.1 I 3.9 I SATURDAY 7.9 I 8.4 I 10.1 I 14.1 I 14.3 I 27.0 I 18.4 I 22.6 I 0.0 I 10.0 I I 0.3 I 9.4 I 5.6 I 0.8 I 0.0 I 0.2 I 1.6 342 0 I 127 I 170 I 17 I 1 I 6 I 20 I O.O I 37.1 I 49.7 I 5.0 I 0.3 I I E.O 5.8 I SUNDAY O.O I 19.9 I 30.4 I 27.4 I 20.0 I 2.5 I 9.4 2.2 I 9.3 I 0.9 I 0.1 I 0.0 I 6.9 I 0.3 I 1.1 I 4 I 122 I 74 I 6 I 1 I 80 I 58 I 1.7 I 0.3 I 1.1 I 35.0 I 21.2 I 1.1 I 19.1 22.9 I 16.6 I MONDAY 10.0 I 9.7 I 20.0 I I 28.9 I 27.2 I 11.4 I 19.2 I 13.2 I 0.3 I 0.1 I I 4.4 I 3.2 I 0.2 I 6.7 I 4.0 I 17 I 2 I 12 I 378 94 I 110 I 57 I 12 I 6. I 74 I 3.2 I I 19.6 I 15.1 I 3.2 I 24.9 I 29.1 I 4.5 I 0.5 I TUESDAY I 26.7 I 26.8 I 34.3 I 14.8 I 19.7 I 27.4 I 40.0 I 30.0 I I 4.0 I 3.1 I 0.7 I 5.1 I 6.0 I 0.9 I 0.1 I 0.7 I -1----I----I----I----I----I . 35 637 62 5 40 1828 277 213 559 COLUMN 2.2 3.4 0.3 100.0 34.8 30.6 15.2 11.7 1.9 TOTAL

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983
FREQUENCY OF USE BY TRIP PURPOSE - NEEBISH ISLAND
FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

| LHZ D.Y | COUNT
ROW PCT
COL PCT
TOT PCT | PURP
I
IWORK
I
I t. | BUSINESS | SHOPPING | | OR REC | ALL
OTHER
I 6. | MEDICAL
DENTAL
I 8.I | ROW
Total |
|------------------|--|---|---------------------------------|-----------------------------------|-----------------------------------|------------------------------|----------------------------|---------------------------------|--------------|
| WKDY
THURSDAY | 1. | I 7
I 20.0
I 16.7
I 2.1 | 1 2 1 5.7 1 11.1 1 0.6 1 | | 20]
57.1]
16.1] | 2
1 5.7
1 2.4
1 0.6 | | I O I I O.O I I O.O I I O.O I | 35
10.6 |
| FRIDAY | 2. | I 9 1 12.9 I 21.4 I 2.7 | 4 1
5.7 1
22.2 1
1.2 1 | 15 1 21.4 1 27.3 1 4.5 1 | | | | I 0.0 I | 70
21.1 |
| SATURDAY | 3. | I 2 I
I 2.9 I
I 4.8 I
I 0.6 I | | 10 I
14.7 I
18.2 I
3.0 I | | | | 0.0 I | 68
20.5 |
| SUNDAY | 4. | I 1 I
I 3.7 I
I 2.4 I
I 0.3 I | | | 8.9 I | 12.2 1 | 16.7 | 0.0 I
1 0.0 I
1 0.0 I | 27
8.2 |
| MONDAY | | I 12 I
I 19.4 I
I 28.6 I
I 3.6 I | | 5 I
8.1 I
9.1 I
1.5 I | 24 I
38.7 I
19.4 I
7.3 I | | | | 62
18.7 |
| TUESDAY | | I 11 I
I 15.9 I
I 26.2 I
I 3.3 I | | 19 I
27.5 I
34.5 I
5.7 I | 11 I
15.9 I
8.9 I
3.3 I | | 1 1.4 1
16.7 1
0.3 1 | 2 I
2.9 I
50.0 I
0.6 I | 69
20.8 |
| | COLUMN
TOTAL | 42
12.7 | 18
5.4 | 55
16.6 | 124
37.5 | 82
24.8 | 6
1.8 | 1.2 | 331
100.0 |

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983 FREQUENCY OF USE BY TRIP PURPOSE - SUGAR ISLAND FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

CROSSTABULATION OF BY PURP

| | | PURP | | | | | | | | |
|----------|-----------------|--|---|-----------------------------------|-----------------------------------|---|-------------------------------|------------------------------|--|---------------|
| WKDY | ROW PCT | I
IWORK
I
I 1.: | PERSONAL
BUSINESS | | | OR REC | ALL
OTHER
[6. | SCHOOL
7. | MEDICAL
DENTAL
I 8.1 | ROW
TOTAL |
| FRIDAY | 2. | I 71
I 17.6
I 16.8
I 3.1 | 60 I
I 14.9 I
I 26.7 I
I 2.6 I | 20.3 | 59
1 14.6
1 18.6
1 2.6 | I 115
I 28.5
I 11.7
I 5.0 | 4
1 1.0
1 21.1
1 0.2 | 0
1 0.0
1 0.0
1 0.0 | I 13 I
I 3.2 I
I 29.5 I
I 0.6 I | 404
17.5 |
| SATURDAY | 3. | I 61 I 11.6 I I 14.4 I 2.6 I | 40 I
7.6 I
17.8 I
1.7 I | 51
9.7
17.6
2.2 | 118
22.5
37.2
5.1 | I 246
I 46.9
I 24.9
I 10.6 | 2
0.4
10.5
0.1 | 1
0.2
1 20.0
1 0.0 | 1 6 I
I 1.1 I
I 13.6 I
I 0.3 I | 525
22.7 |
| SUNDAY | 4. | I 38 I
I 8.2 I
I 9.0 I
I 1.6 I | 27 I
5.8 I
12.0 I
1.2 I | 11 I
2.4 I
3.8 I
0.5 I | 49
10.6
15.5
2.1 | 1 : 331]
1 71.5]
1 33.5]
1 14.3] | 6 1
1.3
1 31.6 1
0.3 | 0.2
20.0 | 0 1
1 0.0 1
1 0.0 1 | 463
20.0 |
| MONDAY | 5. | I 122 I
I 27.2 I
I 28.8 I
I 5.3 I | 66 I
14.7 I
29.3 I
2.9 I | 57 I
12.7 I
19.7 I
2.5 I | 41 1
9.2 1
12.9 1 | 149 1
33.3 1
15.1 1
6.5 1 | 3 1
0.7 1
15.8 1 | 0.0 | 1 10 I
I 2.2 I
I 22.7 I
I 0.4 I | 448
19.4 |
| TUESDAY | 6. | 1 131 I
1 27.9 I
I 31.0 I
I 5.7 I | 32 I
6.8 I
14.2 I
1.4 I | 89 I
18.9 I
30.7 I
3.9 I | 50 I
10.6 I
15.8 I
2.2 I | 146]
[31.1]
[14.8]
[6.3] | 4 1
0.9 1
21.1 0.2 | 3
0.6
60.0 | 15 I
1 3.2 I
1 34.1 I
1 0.6 I | 470
20.3 |
| | COLUMN
TOTAL | 423
18.3 | 225
9.7 | 290
12.6 | 317
13.7 | 987
42.7 | 19
0.8 | 5
0.2 | 4.4
1.9 | 2310
100.0 |

ST MARY'S RIVER FERRY USERS SURVEY - JULY 1983 FREQUENCY OF USE BY TRIP PURPOSE - ALL ISLANDS
FILE Q42801T1 (CREATION DATE = 10/04/83) REEL #8583

CROSSTABULATION OF

| | COUNT
ROW PCT
COL PCT
TOT PCT | I | BUSINESS | SHOPPING | | OR REC | ALL
OTHER
I 6. | SCHOOL | MEDICAL
DENTAL
I 8.1 | ROW
TOTAL |
|------------------|--|--|--|------------------------------------|----------------------------------|-------------------------------------|---|---|--|--------------------|
| WKDY
THURSDAY | 1: | I 0.9 | I 2 1 5.7 1 O.4 1 O.0 1 | [| 20
57.1
1.9 | I 0.1 | I O O O O O O O O O O O O O O O O O O O | I 0 0 1 0 0 0 1 0 0 0 0 0 0 0 0 0 0 0 0 | I 0.0 I | I 35
I 0.8
I |
| FRIDAY | 2. | I 22.8 | I 112 I
I 12.8 I
I 24.6 I
I 2.5 I | 111 1
12.7 1
29.2 1
2.5 | 207
23.6
19.2
4.6 | | I 12
I 1.4
I 13.8
I 0.3 | I 1
I 0.1
I 10.0
I 0.0 | I 32 I
I 3.6 I
I 36.4 I
I 0.7 I | 877
I 19.6 |
| SATURDAY | 3. | I 12.3 | 71 71 1 7.5 1 15.6 1 1.6 1 | 66 1
7.0 1
17.4 1 | 33.9 | 1 22.7 | 1 19
1 2.0
1 21.8
1 0.4 | 10.0 | I 10 I
I 1.1 I
I 11.4 I
I 0.2 I | 21.2 |
| SUNDAY | 4. | I 6.1 | I 49 I
I 5.9 I
I 10.7 I | 13 I
1.6 I
3.4 I
0.3 I | | I 511
I 61.4
I 31.4
I 11.4 | I 24
I 2.9
I 27.6
I 0.5 | 1 2
1 0.2
1 20.0
1 0.0 | I 1 1 I I I I I I I I I I I I I I I I I | 832
18.6 |
| MONDAY | 5. | | 130 I
15.1 I
28.5 I
2.9 I | 66 I
7.7 I
17.4 I
1.5 I | 187 1
21.8 1
17.3 1
4.2 | I 235
I 27.4
I 14.4 | I 10 1 1.2 I 11.5 I 0.2 | 1 0.1
1 0.0
1 10.0 | I 16 I
I 1.9 I
I 18.2 I
I 0.4 I | 859
19.2 |
| TUESDAY | 6. | I 216 I
I 23.6 I
I 29.1 I
I 4.8 I | 92 I
10.0 I
20.2 I | 120 I
13.1 I
31.6 I
2.7 I | | 278
1 30.3
1 17.1
1 6.2 | I 22 1 2.4 1 25.3 I 0.5 | 5
0.5
50.0 | 29 1
3 2 1
3 3 0 1
0 6 1 | 917
20.5 |
| • | COLUMN
TOTAL | 742
16.6 | 456
10.2 | 380
8,5 | 1078
24.1 | 1628
36.4 | 87
1.9 | 10
0.2 | 88
2.0 | 4469
100.0 |

ST MARY'S RIVER FERRY USER SURVEY - JULY 1983 NUMBER OF USERS BY SEX AND ISLAND SERVICE FILE NONAME (CREATION DATE = 09/28/83)

BY FSERV ISLAND SERVICE

| | | PSERV | | | |
|--------|---------|------------|---------|----------|-------|
| | COUNT | I | | | |
| | ROW PCT | ISUGAR | NEEBISH | DRUMMOND | ROW |
| | COL PCT | IISLAND | ISLAND | IŞLAND | TOTAL |
| | TOT PCT | I 1.3 | [2.] | I 3.I | |
| SEX | | - I | [| II | |
| | 1. | I 332 | 70 | 528 I | 930 |
| MALE | | I 35.7 | 7.5 | 56.8 I | 72.9 |
| | | I 70.5 | 72.9 | 74.5 | |
| | | 1 26.0 | 5.5 | 41.4 I | |
| | | - I | [] | II | |
| | 2. | I 139 | 26 1 | 181 I | 346 |
| FEMALE | | I 40.2 | 7.5 | 52.3 I | 27.1 |
| | | I 29 5 1 | 27.1 | 25.5 I | |
| | | I 10.9 | 2.0 | 14.2 I | |
| | | - I 1 | J | | * |
| | COLUMN | 47 1 | 96 | 709 | 1276 |
| | TOTAL | 36.9 | 7.5 | 55.6 | 100.0 |
| | | | | | |

ST MARY'S RIVER FERRY USER SURVEY - JULY 1983 NUMBER OF USERS BY AGE AND ISLAND SERVICE FILE NONAME (CREATION DATE = 09/28/83)

| | | | | | FSE | RV | | | | | | |
|-----|----|-------|-----|------------|----------|-------|--------|-------|-----|--------------|--------|-------|
| | | (| COL | INT | I | | | | | | | |
| | | | | | | | | EBISH | | | | |
| | | | | | | | | | | | | TOTAL |
| | | TC | ΣT | PCT | I | | | 2. | | | - | |
| AGE | | | | | I | | • | | - | | - | |
| | ~~ | | _ | 1. | | 10 | | | Ĭ | | Ī | 26 |
| 17 | UR | UNDER | 3 | | | | | | | 57.7 | | 2.0 |
| | | | | | | 2.1 | | 1.0 | | | | |
| | | | | | I
I | | | 0.1 | I | | I
T | |
| | | | | 2. | - | | | | 1 | 46 | • | 94 |
| 18 | τn | 24 | | 4 . | - | | - | - | | 48.9 | | |
| | 10 | 24 | | | - ' | | | | _ | 6.5 | - | 7.5 |
| | | | | | - | 3.4 | | 0.4 | | | | |
| | | | | - | Ī | | -
[| | Ī ī | | ·Ī | |
| | | | | 3. | İ | 251 |] | 43 | I | 400 | Ī | 694 |
| 25 | TO | 54 | | | 1 3 | 6.2 | 1 | 6.2 | 1 ! | 57.6 | 1 | 54.2 |
| | | | | | I 5 | 3.2 1 | [4 | 14.8 | 1 | 56.1 | I | |
| | | | | | I 1: | 9.6 1 | Į. | 3.4 | 1 : | 31.2 | I | |
| | | | | • | 1 |] | [| | ī· | | Ι | |
| | | | | - | I | | | | _ | 131 | | 229 |
| 55 | TO | 64 | | | | 1.4 1 | | | | 57.2 | I | 17.9 |
| | | | | | | 5.3 1 | | | | 18.4 | I | |
| | | | | | I ; | | | | | 10.2 | Ι | |
| | | | | | I | _ | | | | | _ | 200 |
| CE | 00 | OLDER | | | I
T 4 | - | | | | 121 | | 238 |
| 63 | UK | ULDER | | | |).3 I | | | | 50.8
17.0 | I | |
| | | | | | | 7.5 I | | | | | I | ٠. |
| | | | | _ | - | | | | | 9.4
 | _ | |
| | | co | LU | MN | • , | • | | 96 | - | | - | 1281 |
| | | | | | | | | 7.5 | | | | 100.0 |
| | | • | | - | | | | | - | | | |

```
ST MARY'S RIVER FERRY USER SURVEY - JULY 1983
NUMBER OF USERS BY AGE AND SEX
FILE NONAME (CREATION DATE = 09/28/83)
```

CONTROLLING FOR. .

FSERV ISLAND SERVICE VALUE = 3. DRUMMOND ISLAND

SEX COUNT I: ROW PCT IMALE FEMALE ROW COL PCT I TOTAL TOT PCT I 1. I AGE 1. I 17 OR UNDER I 57.1 I 42.9 I 2.0 1.5 I 3.4 I I 1.1 I 0.9 I 32 I 14 I 46 18 TO 24 I 69.6 I 30.4 I 6.1 I 7.8 I 4.5 I 2.0 I 3. I 295 I 104 I 25 TO 54 I 73.9 I 26.1 I 56.6 I 56.1 I 58.1 I I 41.8 I 14.8 I -I----I 97 I 31 I 128 4. I 55 TO 64 I 75.8 I 24.2 I 18.2 I 18.4 I 17.3 I I 13.8 I 4.4 I 94 I 24 I 118 65 DR OLDER I 79.7 I 20.3 I 16.7 I 17.9 I 13.4 I I 13.3 I 3.4 I -I----I----I COLUMN 52G 179 705 TOTAL 74.6 25.4 100.0

NUMBER OF MISSING OBSERVATIONS =

22

```
ST MARY'S RIVER FERRY USER SURVEY - JULY 1983
NUMBER OF USERS BY AGE AND SEX
FILE NONAME (CREATION DATE = 09/28/83)
```

AGE AGE GROUP BY SEX

CONTROLLING FOR..

FSERV ISLAND SERVICE

| | | SEX | | | | | | | | |
|------|----|-----|------------|-----|--------|----------------------|----------|------------------|--------|-------------|
| ACE. | | | ROW
COL | PCT | I | MALE | I | 2. | T
[| ROW
OTÁL |
| AGE | | | | | I | 0 | I | 1 | Ī. | . 1 |
| 17 | DR | UND | ER | | I | 0.0
0.0
0.0 | I | 3.8
1.1 | I
I | 1.1 |
| | | | | 2. | Ï | 3
60.0 | İ | 2 | Ì | 5 |
| 18 | TO | 24 | | | I | 4.3 | I
I | 7.7 1
2.1 1 | [| 5.3 |
| | | | | | Ī | 33 | Ī | 10 | Ī | 43 |
| 25 | то | 54 | | | I
I | 76.7
47.8
34.7 | I
I | 38.5 1
10.5 1 |]
[| 45.3 |
| | | | | 4. | I | 18 | I | 8 1 | Ī | |
| 55 | TO | 64 | | | | 69.2
26.1 | | | | 27.4 |
| | | | | | I | 18.9 | 1 | 8.4 | | |
| ce | ΩĐ | OLD | C D | 5. | I | 15 75.0 | I | 5 3 | I | 20 |
| 65 | UK | OLD | L.N | | I | 21.7 | I | 19.2 | į | 21.1 |
| | | | | - | 1 | · 15.8 | <u> </u> | 1 | | |
| | | | COLU | | | 69
72.6 | | 26
27.4 | 10 | 95
00.0 |
| | | | | | | | | | | |

```
ST MARY'S RIVER FERRY USER SURVEY - JULY 1983
NUMBER OF USERS BY AGE AND SEX
FILE NONAME (CREATION DATE = 09/28/83)
```

AGE GROUP AGE BY SEX

CONTROLLING FOR..

FSERV ISLAND SERVICE 1. SUGAR ISLAND

| | | | | | | \$EX | | | | |
|-----|----|-----|------|------|---|---------------|-------|-----------------|---|-------|
| | | | COL | JNT_ | | I | | | | |
| | | | ROW | PCT | | IMALE | , F (| MALE | | ROW |
| | | | CDL | PCT | | Į | | | | TOTAL |
| | | | TOT | PCT | - | Î 1, | 1 | 2. | I | |
| AGE | | | | | - | I | I | | Ţ | |
| | | | | 1. | | 8 I
0.08 I | 1 | 2 | Ţ | 10 |
| 17 | OR | UNE | DER | | | I 80.0 | I | 20.0 | I | 2.1 |
| | | | | | - | I 2.4 | Ι | 1.4 | I | |
| | | • | | | | I 1.7 | I | 0.4 | I | |
| | | | | | | [| | | | |
| | | | | 2. | 1 | 24 | I | 19 | I | 43 |
| 18 | TO | 24 | | | 1 | 55.8 | Ι | 44.2 | Î | 9.2 |
| | | | | | 1 | 7.3 | I | 13.8 | Į | |
| | | | | | 1 | 5.1 | 1 | 4.1 | I | |
| | | | | | | | | | | |
| 05 | TO | | | 3. | 1 | 175 | I | 74 | Ī | 249 |
| 25 | TO | 54 | | | 1 | 70.3 | I | 29.7 | I | 53.2 |
| | | | | | ī | 53.0 | [| 53.6 | I | |
| | | | | | 1 | 37.4 | L | 15.8 | Ι | |
| | | | | | | <u>1</u> | | | | |
| 55 | TO | C 4 | | 4. | į | 55 1 | | 16 | I | 71 |
| 33 | | 04 | | | Ţ | 77.5 I | | 22.5 | Ī | 15.2 |
| | | | | | 1 | 16.7 I | | 11.6 | į | |
| | | | | _ | T | 11.8 I | | 3.4 | Ĺ | |
| | | | | | | 68 I | | | | 0.5 |
| 65 | ΩĐ | OLD | FD | J. | Ť | 71.6 I | | 21 . | | 95 |
| ••• | | ULD | L 11 | | Ť | 20 6 1 | | 40.4 ; | | 20.3 |
| | | | | | Ţ | 14.5 I | | 15.0 .
5.0 . | | |
| | | | | - | ī | I | | J.O | | |
| | | 4 | COLU | MN | ٥ | 330 | | 138 | | 468 |
| | | | TOT | | | 70.5 | | 79 5 | | 100 0 |
| | | | | - | | , | • | , | | 100.0 |

| | | FSERV | | | |
|-------------|---------|---------|---------------|----------------------|-----------|
| | COUNT | I | | | |
| | ROW PCT | ISUGAR | NEEBISH | DRUMMOND | ROW |
| | | IISLAND | ISLAND | ISLAND | TOTAL |
| | TOT PCT | I 1. | I 2. | I 3.I | |
| HOURS | | I | I | 1 I | |
| | 1. | | | I 20 I | 52 |
| POOR | | 1 28.8 | I 32.7 | I 38.5 I | 4.1 |
| | | I 3.2 | I 17.7 | I 2.8 I | |
| | | I 1.2 | 1.3 | I 1.6 I | |
| | - | I | I | 1 I | |
| | 2. | | I 25 | I 71 I | 140 |
| FAIR | | | I 17.9 | I 50.7 I | 11.0 |
| | | | | I 10.0 I | |
| | | I 3.5 | I 2.0 | I 5.6 I | |
| | - | I | I | I I | |
| | Э. | | | I 344 I | |
| GOOD | | | | | 46.3 |
| | | | | I 48.7 I | |
| | | I 17.0 | | I 27.0 I | |
| | 4. | 1 | [
[24] | II | 457 |
| VERY COOR | | | | | 457 |
| VERY GOOD | , | | | I 54.9 I
I 35.5 I | 35.9 |
| | | | | | |
| | | 1 14.3 | 1.9 | [19.7]
[[| |
| | 5. | 1 12 | [1] | [21 I | 25 |
| DON'T KNO | | | | | 35
2.7 |
| DOM. I WIND | | | | | 2.7 |
| | | | | 1 3.0 I | |
| | | I 1.0] | [0.1]
[] | | |
| | COLUMN | 470 | | 707 | 1273 |
| | TOTAL | 36.9 | | 55.5 | 100.0 |
| | TUTAL | 30.3 | 1.5 | ນນ.ນ | 100.0 |

FREQUENCY OF SERVICE BY FSERV ISLAND SERVICE

| | | FSERV | | | |
|-----------|---------|--------|--------------|--------------|-------------|
| | | I | | | |
| | | | | DRUMMOND | |
| | | | | ISLAND | TOTAL |
| EREO | TOT PCT | I 1. | I 2. | | |
| FREQ | 1. | I | I 14 | II
I 37 I | 59 |
| POOR | | - | | I 62.7 I | 4.7 |
| POUR | | | | 1 62.7 I | 4.7 |
| • | | | | I 3.0 I | |
| | _ | 1 |
T | 1 | |
| | 2. | 1 38 | I 23 | I 91 I | 152 |
| FAIR | | 1 25.0 | I 15.1 | I 59.9 I | 12.2 |
| | | 1 8.2 | I 24.7 | I 13.1 I | |
| | | 1 3.0 | I 1.8 | I 7.3 I | |
| | - | I | I | II. | |
| | 3. | | | I 340 I | 586 |
| G00D | | | | I 58.0 I | 46.9 |
| | | | | I 48.9 I | |
| | | 1 17.4 | - | 1 27.2 1 | |
| | | I 189 | I | 1 209 I | 400 |
| VERY GOOD | | | • | I 49.4 I | 423
33.9 |
| VERT GOOL | | | | I 30.1 I | 33.5 |
| | | | | 1 16.7 I | |
| | - | I | 1 | I I | |
| | 5. | 1 9 | I 2 | I 18 I | 29 |
| DON'T KNO | | | | I 62.1 I | 2.3 |
| | | 1 2.0 | 1 2.2 | I 2.6 I | |
| | | 1 0.7 | I 0.2 | I 1.4 I | |
| | - | I | T | II | |
| | COLUMN | 461 | 93 | 695 | 1249 |
| | TOTAL | 36.9 | 7.4 | 55.6 | 100.0 |

BY FSERV ISLAND SERVICE

| | COUNT | FSERV | | | |
|-----------|-------------------------------|--------------------------|----------------------------------|---|-------------|
| | ROW PCT
COL PCT
TOT PCT | ISUGAR
IISLAND | ISLAND | DRUMMOND
ISLAND
I 3.I | TOTAL |
| INFO | 1. | I 30 | I
I 20 | II
I 65 I | 115 |
| POOR |
 | I 26.1
I 6.8 | I 17.4
I 21.5 | I 56.5 I
I 9.4 I
I 5.3 I | |
| FAIR | 2. | I 34.7
I 15.4 | I 21 I | I 107 I
I 54.6 I
I 15.5 I | 16.0 |
| GOOD | 3. | I 37.8
I 40.6 | I 2.4 | 1 266 I
I 56.1 I
I 38.6 I
I 21.7 I | 38.7 |
| VERY GOOD | | I 38.3
I 27.2 | I 20
I 6.4
I 21.5
I 1.6 | I 173 I
I 55.3 I
I 25.1 I
I 14.1 I | 313
25.6 |
| DON'T KNO | 5.
)W | I 44
I 34.9
I 10.0 | I 2.4
I 2.4
I 3.2
I 0.2 | 79 II 62.7 II 11.4 II 6.5 I | 126
10.3 |
| | COLUMN | 441 | 93 | 690
56.4 | |

NUMBER OF MISSING OBSERVATIONS =

66

* * * * * * * CROSSTABULATION OF ! *

| | | FSERV | | | |
|----------|----------|-----------------|----------------|----------------------|-------|
| | | I | | | |
| | | | | DRUMMOND | |
| | | | 15LAND
I 2. | ISLAND
I 3.I | TOTAL |
| SCHED | IUI PCI | 1 | | 1 3.1
TT | |
| SCHED | 1, | I 46 | I 26 | I 49 Î | 121 |
| POOR | - • | | | | 10.0 |
| | | I 10.4 | | 1 7.3 1 | |
| | | | | I 4.1 I | |
| | · • | I | I | 11 | |
| | 2. | | | I 67 I | |
| FAIR | | | | | 12.3 |
| | | I 13.8
I 5.1 | | I 10.0 I
I 5.6 I | |
| | _ | I 5.1 | 1 1./
I | 1 3.0 1 | |
| | 3. | I 147 | 1 17 | i 209 i | 373 |
| GODD | . | I 39.4 | | I 56.0 I | 31.0 |
| GDUP | | 1 33.2 | | I 31.1 I | |
| | | I 12.2 | I 1.4 | I 17.3 I | |
| | - | I | I | II | |
| | | - | | | 215 |
| VERY GOO | - | 1 39.5 | | I 53.0 I
I 16.9 I | 17.8 |
| | | | | 1 16.9 I
I 9.5 I | |
| | _ | I / I | 1 1.3
T | : : | |
| | 5. | I 104 | • . | I 234 I | 348 |
| DON'T KN | - | - , | | I 67.2 I | 28.9 |
| 00,000 | | I 23.5 | | I 34.8 I | |
| | | I 8.6 | | I 19.4 I | |
| | - | I | I | II | |
| | COLUMN | 443 | 89 | 673 | 1205 |
| | TOTAL | 36.8 | 7.4 | 55.9 | 100.0 |
| | | | | | |

| | COUNT
ROW PC'
COL PC'
TOT PC' | r 1 | I SUGAR | ISLAND | DRUMMOND
ISLAND
I 3.I | TOTAL |
|-----------|--|-------------|---------------------|----------------------------------|---|---------------|
| POOR | 1. | | | I
I 4
I 6.6 | I 40 I
I 65.6 I | |
| | | 1 | 3.6 | I 4.3
I 0.3 | I 5.7 I
I 3.2 I | |
| FAIR | 2. | | I 25.7
I 10.4 | I 11
I 5.8
I 11.7
I 0.9 | I 131 I
I 68.6 I
I 18.6 I
I 10.3 I | 191
15.1 |
| G00D | 3. | 1 | 35.8
40.7 | 1 45.7 | I 299 I
I 56.1 I
I 42.5 I
I 23.6 I | |
| VERY GOOD | 4. | 1 | I 43.8 | 7.6 | I 230 I
I 48.6 I
I 32.7 I
I 18.2 I | 473
37.3 |
| DON'T KNO | 5.
W |]
]
] | [55.6
[1.1 | I 0.0
I 0.0 | I 4 I
I 44.4 I
I 0.6 I
I 0.3 I | 9
0.7 |
| | COLUMN
TOTAL | -, | 469
37 .0 | 94
7.4 | 704 | 1267
100.0 |

| | | | FSERV | | | |
|-----------|----------|-----|-------|---|---------------------|-------|
| | COUNT | 1 | | | | |
| | | | | | DRUMMOND | ROW |
| | COL PCT | | | | ISLAND | TOTAL |
| | TOT PCT | I | 1.3 | 1 2. | 1. 3.1 | |
| COND | | - I | | I ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ | [I | |
| | 1. | | - | | 1 00 1 | 67 |
| POOR | | I | | 1 3.0 | I 89.6 I | 5.3 |
| | | I | | I 2.1 | I 8.6 I | |
| | | I | 0.4 | 0.2 | I 4.8 I | |
| | _ | -1 | | 1 | II | 470 |
| | 2. | I | - | I 7
I 4.1 | I 132 I
I 76.7 I | |
| FAIR | | Ī | | 1 4.1
I 7.4 | I 18.9 I | 13.7 |
| | | Ţ | | | I 10.5 I | |
| | | _ T | 2.0 | 1 0.6
1 | tI | 25.0 |
| | 3. | Ī | 245 | I 43 | i 335 i | 623 |
| GOOD | . | ī | | - | 1 53.8 I | 49.6 |
| GUUD | | Î | | | I 48.1 I | |
| | | Ī | | | I 26.7 I | |
| | | - I | | i | I I | |
| | 4. | Ī | 155 | I 34 | I 131 I | 320 |
| VERY GOOD |) | Ī | 48.4 | 10.6 | I 40.9 I | 25.5 |
| | | I | | 1 36.2 | I 18.8 I | |
| | | I | 12.3 | 1 2.7 | I 10.4 I | |
| | | - I | | I | II | |
| | 5. | I | 28 | 1 8 | I 39 I | 75 |
| DON'T KNO | W | I | 37.3 | 10.7 | I 52.0 I | 6.0 |
| | | 1 | 6.0 | I 8,5 | I 5.6 I | |
| | | I | 2.2 | 0.6 | I 3.1 I | |
| | | - I | | [| I I | |
| | COLUMN | | 466 | 94 | 697 | 1257 |
| | TOTAL | | 37.1 | 7.5 | 55.4 | 100.0 |

| | | FSERV | | | |
|------------|---------|---------|--------------|---------------|-------|
| | COUNT | I | | | |
| R | OW PCT | | | DRUMMOND | ROW |
| С | OL PCT | IISLAND | ISLAND | ISLAND | TOTAL |
| Ŧ | OT PCT | I t. | I 2. | 1 3.1 | |
| PARK - | | I | - 1 1 | 11 | |
| | 1. | I 45 | | I 52 I | |
| POOR | | I 43.7 | | I 50.5 I | 8.2 |
| | | I 9.6 | | I 7.4 I | |
| | | I 3.6 | I 0.5 | I 4.1 I | |
| | 2. | I 104 | I 15 | II
I 157 I | 276 |
| FAIR | ۷. | I 37.7 | | I 56.9 I | 21.9 |
| 1 414 | | I 22.3 | | I 22.4 I | 21.0 |
| | | I 8.2 | | I 12.4 I | |
| | _ | T | ī | 11 | |
| | 3. | I 197 | I 43 | I 348 I | 588 |
| GOOD | | I 33.5 | I 7.3 | I 59.2 I | 46.6 |
| | | I 42.2 | I 45.3 | I 49.6 I | • |
| | | I 15.6 | I 3.4 | 1 27.6 1 | |
| • | - | I | I | I I | |
| | 4. | I 1:18 | I 31 | I 140 I | 289 |
| VERY GOOD | | I 40.8 | I 10.7 | I 48.4 I | 22.9 |
| | | I 25.3 | I 32.6 | I 20.0 I | |
| | | 1 9.3 | I 2.5 | I 11.1 I | |
| | - | I | I | I I | _ |
| | | I 3 | | I 4 I | 7 |
| DON'T KNOW | | I 42.9 | 7 | I 57.1 I | 0.6 |
| | | 1 0.6 | | I 0.6 I | |
| | | I 0.2 | | I 0.3 I | |
| • | DLUMN ~ | 467 | 95 | 701 | 1263 |
| | TOTAL | 37.0 | 7.5 | 55.5 | 100.0 |
| | JUIAL | 07.0 | | 55.5 | .00.0 |

| | | FSERV | | | |
|----------|-----------------------------|------------------------|--------|----------------------|--------------|
| | COUNT
ROW PCT
COL PCT | I
ISUGAR
IISLAND | | DRUMMOND
ISLAND | ROW
TOTAL |
| | TOT PCT | 1 1. | | | • |
| COURT | | _ I | • | II | E 7 |
| POOR | 1. | 1 21.1 | I 21.1 | I 33 I
I 57.9 I | 57
4.5 |
| | | | | I 4.7 I
I 2.6 I | |
| FAIR | 2. | • | | I 68 I
I 52.3 I | 130
10.2 |
| IMIK | | I 9.2 | 1 20.0 | I 9.6 I
I 5.4 I | |
| | | -I | I | II
I 226 I | 430 |
| GOOD | 3. | I 42.3 | I 5.1 | 1 52.6 I | 33.8 |
| | | | | I 31.9 I
I 17.8 I | |
| | 4. | -I
I 225 | • | I 373 I | 640 |
| VERY GOO | D | | | I 58.3 I
I 52,7 I | 50.4 |
| | | | I 3.3 | I 29.3 I | |
| | 5. | _ | _ | i si | 14 |
| DON'T KN | OW | | | I 57.1 I
I 1.1 I | 1.1 |
| | | | I 0.0 | I 0.6 I | |
| | COLUMN | 468 | 95 | 708 | 1271 |
| | TOTAL | 36.8 | 7.5 | 55.7 | 100.0 |

NUMBER OF MISSING OBSERVATIONS =

19

| | | FSERV | | | |
|------------|------------------|-------------|---------|--------------------|-------|
| r | COUNT
ROW PCT | ISUGAR | NEERTSH | DRUMMOND | ROW |
| | COL PCT | | | ISLAND | |
| | TOT PCT | I 1. | 1 2. | I 3.I | |
| FARE - | | - I | I | II | 161 |
| POOR | 1. | | | 1 93 I
I 57.8 I | |
| PUUK | | | | I 13.8 I | 10.2 |
| - | | | | I 7.6 I | |
| | 2. | ·I
I 115 | I 27 | II
I 172 I | 314 |
| FAIR | - | I 36.6 | I 8.6 | I 54.8 I | 25.8 |
| | | | | I 25.6 I | |
| | | I 9.4 | I 2.2 | I 14.1 I | * |
| | Э. | I 179 | I 28 | I 273 I | 480 |
| GOOD | | | | I 56.9 I | 39.4 |
| | | | | I 40.6 I | |
| | _ | I 14.7 | I 2.3 | I 22.4 I | |
| • | 4. | I 78 | I 18 | i 100 i | 196 |
| VERY GOOD | | _ | | I 51.0 I | 16.1 |
| | | | | I 14.9 I | |
| | • | 1 6.4 | I 1.5 | I 8.2 I | |
| | 5. | I 27 | I. 4 | I 35 I | 66 |
| DON'T KNOW | d | | | I 53.0 I | 5.4 |
| | | | - | I 5.2 I | |
| | _ | 1 2.2 | I 0.3 | I 2.9 I | |
| (| COLUMN | 454 | 90 | 673 | 1217 |
| | TOTAL | 37.3 | 7.4 | 55.3 | 100.0 |

APPENDIX E

Historical and Projected

Population, Employment and Service Characteristics

POPULATION FIGURES FOR MICHIGAN AND THE EASTERN UPPER PENINSULA, 1970-1995

| | | | | | YEAR | | | |
|-------------------------|-----------|-----------|----------------------|----------------------|----------------------|-----------|-----------|------------|
| Governmental Unit | 1970 | 1980 | 1981 2/ | 1982 | 1983 | 1985 | 1990 | 1995 |
| Michigan | 8,881,826 | 9,258,344 | 9,265,560 <u>1</u> / | 9,208,486 <u>1</u> / | 9,155,481 <u>1</u> / | 9,471,899 | 9,812,297 | 10,089,910 |
| Eastern Upper Peninsula | | | | | ÷ | | | |
| Chippewa Co. | 32,412 | 29,029 | 29,317 | 29,409 | 29,071 | 30,072 | 31,714 | 32,776 |
| Luce Co. | 6,789 | 6,659 | 6,453 | 6,244 | 6,014 | 7,092 | 7,718 | 7,987 |
| Mackinac Co. | 9,660 | 10,178 | 10,262 | 10,154 | 10,014 | 10,532 | 11,011 | 11,429 |
| TOTAL | 48,861 | 45,866 | 46,032 | 45,807 | 45,099 | 47,696 | 50,443 | 52,192 |
| EUP as % of Michigan | 0.550 | 0.495 | 0.497 | 0.497 | 0.497 | 0.504 | 0.514 | 0.517 |

Notes: 1/ The Michigan population estimates for 1981, 1982 and 1983 from the U.S. Department of Commerce, Bureau of the Census, are somewhat lower than the Michigan Department of Management and Budget figures presented in the table. Census estimates for 1981, 1982 and 1983 are 9,209,800, 9,115,900, and 9,068,800 respectively.

Source: U.S. Department of Commerce, Bureau of the Census and Michigan Department of Management and Budget.

 $[\]frac{2}{}$ All 1981-1995 population figures are Michigan Department of Management and Budget estimates. The 1985, 1990, and 1995 figures will be revised by DMB later in 1984.

EMPLOYMENT FIGURES FOR MICHIGAN (000's), 1970-1986

| 0 5.1 11.45 4 | | | ,
- | Year | • | | | |
|--|-------------------------------------|--------------------------------------|--|--------------------------------------|--------------------------------------|--------------------------------------|------------------------------|--------------------------------------|
| Governmental Unit &
Employment Category | 1970 2/ | 1980 2/ | 1981 | 1982 | 1983 | 1984 | 1985 | 1986 |
| Michigan | | | | | | | | |
| Employed
Unemployed
Labor Force
Unemployment Rate | 3,252.8
202.5
3,455.3
5.9% | 3,756.0
534.0
4,290.0
12.4% | 3,777.7 <u>1/</u> 529.6 4,306.7 12.3% | 3,614.0
661.6
4,275.6
15.5% | 3,684.9
605.1
4,290.0
14.1% | 3,783.0
484.1
4,267.2
11.3% | 529.9 | 3,921.7
561.1
4,482.7
12.5% |
| E. Upper Peninsula | | | | | | | | |
| Employed
Unemployed
Labor Force
Unemployment Rate | 12.4
1.8
14.2
12.7% | 18.2
3.7%
21.9
16.9% | 18.6 <u>3/</u>
4.5
23.1
19.5% | 18.2
5.2
23.4
22.2% | 18.7
5.3
24.1
22.0% | 19.1
4.8
23.9
20.1% | 19.5
5.1
24.6
20.7% | 19.8
5.3
25.1
21.1% |
| EUP as % of Michigan <u>4</u> / | 0.381/0.411 | 0.485/0.510 | 0.480/0.510 | 0.504/0.547 | 0.507/0.562 | 0.505/0.560 | 0.505/0.560 | 0.505/0.560 |

Notes: 1/ The 1981-86 Michigan figures were prepared by Chase Econometrics.

3/ The 1981-83 Eastern Upper Peninsula figures were obtained from MESC.

Source: Chase Econometrics, U.S. Department of Commerce, Bureau of the Census, and MESC.

^{7/} The 1970 and 1980 Michigan and Eastern Upper Peninsula (Chippewa, Mackinac and Luce counties) figures were obtained from the Census.

^{4/} The left percentage is derived using "employed" figures; the right percentage using labor force.

ANNUAL CROSSINGS, PASSENGERS AND VEHICLES FOR SI. MARY'S RIVER FERRY SERVICES, 1976-1984

| | | | | | YEAR | | | | |
|---|-----------------------------|-----------------------------|--------------------------------|-----------------------------|---------------------------------|---------------------------------|--|---------------------------------|------------------------------|
| Island Service | 1976 | 1977 | 1978 | 1979 | 1980 | 1981 | 1982 | 1983 2/ | 1984 3/ |
| Drummond
Crossings
Passengers
Vehicles | 17,087
161,644
75,014 | 17,580
162,057
76,310 | 18, 395
168, 566
78, 506 | 18,497
165,590
82,353 | 18, 726
218, 008
80, 066 | 18, 968
229, 107
73, 196 | 17,581
204,456
76,424 | 18, 432
212, 882
80, 918 | 18,500
215,000
81,000 |
| Neebish
Crossings
Passengers
Vehicles | | | | | | | 3,776 <u>1</u>
12,354 ²
6,258 | 5,132
17,368
8,334 | 5,100
. 17,500
8,300 |
| Sugar
Crossings
Passengers
Vehicles | | | | | 25,220
191,046
125,820 | 31, 433
214, 077
114, 394 | 28,155
202,929
118,873 | 28, 845
218, 633
110, 118 | 29,000
218,000
115,000 |
| Total
Crossings
Passengers
Vehicles | | | | * | 43, 946
409, 054
205, 886 | 50,401
443,184
187,590 | 49,512
419,379
201,555 | 52,409
448,883
199,370 | 52,600
450,500
204,300 |

Notes: 1/ Neebish Island Service 1982 figures are May-September.
2/ 1983 figures are actually October 1982-September 1983 while figures for earlier years are calendar.
3/ Figures for 1984 are estimates.

BASIC AND TOTAL RIDERSHIP BY MONTH FOR DRUMMOND, NEEBISH, AND SUGAR ISLAND FERRY SERVICES, OCT. 1982-SEPT. 1983

| | <u>Dı</u> | ummond Is | land | Ne | ebish [s] | land | 5 | Gugar Isla | nd . | <u> </u> | All Islands | <u>3</u> |
|-------------------|-----------|----------------|---------------------|-------|-----------|---------------------|-----------------|--------------|---------------------|----------|--------------|---------------------|
| Month | 1/ Basic | Total | % Basic
of Total | Basic | Total | % Basic
of Total | Basic | <u>Total</u> | % Basic
of Total | Basic | <u>Total</u> | % Basic
of Total |
| October | 8,500 | 18,836 | 45.1 | 600 | 1,696 | 35.4 | 12,600 | 19,267 | 65.4 | 21,700 | 39,799 | 54.5 |
| November | 8,500 | 13,426 | 63.3 | 600 | 1,352 | 44.4 | 12,600 | 14,290 | 88.2 | 21,700 | 29,068 | 74.7 |
| December | 8,500 | 8,891 | 95.6 | 587 | 587 | 100.0 | 12,600 | 12,713 | 99.1 | 21,687 | 22,191 | 97.7 |
| January | 8,500 | 8 , 530 | 99.6 | 0 | 0 | 0.0 | 11,937 | 11,937 | 100.0 | 20,437 | 20,467 | 99.9 |
| February | 8,500 | 8,782 | 96.8 | 0 | 0 | 0.0 | 11,970 | 11,970 | 100.0 | 20,470 | 20,752 | 98.6 |
| March | 8,500 | 10,459 | 81.3 | 287 | 287 | 100.0 | 12,600 | 14,190 | 88.8 | 21,387 | 24,936 | 85.8 |
| April | 8,500 | 16,016 | 53.1 | 540 | 540 | 100.0 | 12,600 | 15,074 | 83.6 | 21,640 | 31,630 | 68.4 |
| May | 8,500 | 23,275 | 36.5 | 600 | 1,311 | 45.8 | 12,600 | 20,141 | 62.6 | 21,700 | 44,727 | 48.5 |
| June <u>2</u> / | 5,800 | 20,319 | 28.5 | 600 | 2,230 | 26.9 | 10,100 | 19,705 | 51.3 | 16,500 | 42,254 | 39.0 |
| July <u>2</u> / | 5,800 | 31,032 | 18.7 | 600 | 3,316 | 18.1 | 10,100 | 27,283 | 37.0 | 16,500 | 61,631 | 26.8 |
| August <u>2</u> / | 5,800 | 30,016 | 19.3 | 600 | 4,028 | 14.9 | 10,100 | 29,073 | 34.7 | 16,500 | 63,117 | 26.1 |
| September | 8,500 | 23,300 | 36.5 | 600 | 2,021 | 29.7 | 12 <u>,</u> 600 | 22,990 | 54.8 | 21,700 | 48,311 | 44.9 |
| Total | 93,900 | 212,882 | 44.1 | 5,614 | 17,368 | 32.3 | 142,407 | 218,633 | 65.1 | 241,921 | 448,883 | 53.9 |

Notes: 1/ Basic refers to that portion of the ridership using the island ferry services year-round to accommodate basic needs such as employment, school, medical-dental services, and financial matters. The tripmakers are generally permanent island residents, non-island residents working on the islands, and those performing services on the islands.

Source: Michigan Department of Transportation, Passenger Transportation Planning Section, Surface Systems Unit.

^{2/} School children trips have been subtracted for Drummond (2,700 per month) and Sugar (2,500 per month) island ferry services for the months of June, July and August to estimate basic trip totals.

APPENDIX F

St. Mary's Ferry System Schedules

St. Mary's Ferry System Schedule

Drummond Island

Sugar Island

(Summer Schedule)

(Year-round Schedule)

| Leave Island | Leave Mainland | Leave Island | Leave Mainland |
|--|--|--|---|
| 6:10 AM 7:10 7:30 8:30 10:00 11:00 12:00 Noon 1:10 PM 2:10 3:10 4:10 5:00 6:00 7:10 8:00 9:10 10:10 11:10 12:00 Midnight 1:00 AM 3:10 5:00 | 6:40 AM 7:20 7:45 9:00 10:30 11:30 12:30 PM 1:40 2:40 3:45 4:30 5:30 6:30 7:30 8:30 9:40 10:40 11:30 | 6:00 AM 6:30 7:00 7:30 8:00 8:30 9:00 9:30 10:00 10:30 11:00 11:30 12:00 Noon 12:30 PM 1:00 1:30 2:00 2:30 3:00 3:30 4:00 4:30 5:00 5:30 6:00 6:30 7:00 7:30 8:00 8:30 | 6:15 AM
6:45
7:15
7:45
8:15
8:45
9:15
9:45
10:15
10:45
11:45
12:15 PM
12:45
1:16
1:45
2:15
2:45
3:15
3:45
4:15
4:45
5:15
6:15
6:15
6:45
7:15
8:15
8:45 |
| | | 8:00
8:30
9:00
9:30 | 8:15
8:45
9:15
9:45 |
| | | | |
| | | 12:00 Midnight | 12:15 AM |

On Fridays and Saturdays, the ferry runs until 2:00 AM.

Neebish Island Summer 1982 Schedule

| Sunday | <u>Monday</u> | Tuesday | Wednesday | Thursday | <u>Friday</u> | <u>Saturday</u> |
|-------------------------|---|---|---|---|--|--|
| 9:00 AM
10:00 | 7:00 AM
8:00
9:00
10:00 | 7:00 AM 8:00
9:00
10:00 | 7:00 AM
8:00
9:00
10:00 | 7:00 AM
8:00
9:00
10:00 | 7:00 AM
8:00
9:00
10:00 | 8:00 AM
9:00
10:00 |
| | | | 12:00 Noon | | | 12:00 Noon |
| 3:00 PM
4:00
5:00 | 2:00 PM
3:00
4:00
5:00
6:00
7:00 | 2:00 PM
3:00
4:00
5:00
6:00
7:00 | 2:00 PM
3:00
4:00
5:00
6:00
7:00 | 2:00 PM
3:00
4:00
5:00
6:00
7:00 | 2:00 PM
3:00
4:00
5:00
6:00
7:00
9:00
10:00 | 2:00 PM
3:00
4:00
5:00
6:00
7:00
9:00
10:00 |

APPENDIX G

Fare Structure Data

Fare Structure

| | Drummond | Neebish | Sugar |
|--|---|---------|--|
| Car, pickup, driver | \$ 3.25 | \$2.50 | \$ 1.25 |
| Car, pickup, driver-
Senior Citizen | \$ 1.65 | \$1.25 | \$.65 |
| Motorcycle, driver | \$ 1.30 | | \$.75 |
| Adult | \$.80 | \$.60 | \$.50 |
| Senior Citizen, Handicapped | \$.40 | \$.30 | \$.25 |
| Student | \$.30 | *** | ~ ≥ •\$ |
| Child | | ED 49 | \$.15 |
| | | | |
| Trucks 130" WB and over Tandem trucks Trailer to 15' Trailer 15' to 20' Trailer 20' or more House trailer Trip after schedule plus fare Trip between scheduled runs (plus fare - Sugar). | \$ 6.20
\$ 7.15
\$ 3.25
\$ 5.20
\$ 6.50
\$ 26.00
\$ 9.75
\$ 3.25 | | \$ 2.00
\$ 3.50
\$ 1.25
\$ 1.50
\$ 1.75
\$25.00
\$ 7.50
\$15.00 |

Note: Discounted fares for Drummond, Neebish and Sugar islands are 40 percent, 90 percent and 72 percent of the regular fares respectively. These figures are for a car or pickup truck and the driver. In addition, discount fares are sometimes available for other vehicle types, senior citizens and students.