HE 5633 .M5 M5k 1982 C.1

and a second



MICHIGAN PUBLIC TRANSIT ATTITUDE AND AWARENESS SURVEY

Initial and Follow-up Report for the:



By Marketing and Consumer Services Section Governmental Relations and Consumer Affairs Division Bureau of Urban and Public Transportation Michigan Department of Transportation

Q

September, 1982

346 - 26 M 2

 200

ABY DE YBY

a ABA DE ABA

1000

Nuclear States

and the second se

Succession of the

5Ĵ

()

R. YOF YOF YOF YOF

700

8

Ê

## STATE TRANSPORTATION COMMISSION

Hannes Meyers, Jr., Chairman Carl V. Pellonpaa, Vice Chairman

William C. Marshall Lawrence C. Patrick, Jr. Weston E. Vivian Rodger D. Young

#### DIRECTOR

John P. Woodford

TOTO DIR TOTO AND ARE ARE ARE ARE ARE ARE ARE

Technical Report Documentation Page

UMTA - MI - 82 - 3	3. Recipient's Catalog No.
4. Title and Subtitle	5. Report Date
MICHIGAN PUBLIC TRANSIT	September, 1982
ATTITUDE AND AWARENESS SURVEY	6. Performing Organization Code
<u>.</u>	8. Performing Organization Report No.
7. Author(s) Fredricks, Nancy L.	
9. Performing Organization Name and Address	10. Work Unit No. (TRAIS)
Michigan Department of Transportation	11. Contract or Grant No.
P.O. Box 30050	MI - 09-8005
Lansing, Michigan 48909	13. Type of Report and Period Covered
12. Sponsoring Agency Name and Address	
U.S. Department of Transportation	Final Report
400 Seventh Street, S.W.	14. Seperating Agency Code
Washington, D.C. 20590	chouround Vilauek roos
This report is one of five available reports. ( from four other urbanized areas as follows: Ann Saginaw.	Companion reports summarize resu Arbor, Grand Rapids, Lansing,
16. Abstract This report summarizes the results of an initial the general public in KALAMAZOO, Michigan. The p determine public attitudes toward, and awarenes System. The public of the faller in the system.	and follow-up telephone survey urpose of the initial survey was s of, the Kalamazoo Metro Tran
16. Abstract This report summarizes the results of an initial the general public in KALAMAZOO, Michigan. The p determine public attitudes toward, and awarenes System. The purpose of the follow-up survey was Metro Transit marketing efforts during the tim follow-up survey. This report compares the r conducted in 1981 with those of the initial survey indicates which marketing efforts have been significant changes in attitude and awareness level	and follow-up telephone survey urpose of the initial survey was s of, the Kalamazoo Metro Tran s to evaluate the effectiveness e from the initial survey to results from the follow-up sur / conducted in 1980. The compari most successful and highlig
16. Abstract This report summarizes the results of an initial the general public in KALAMAZOO, Michigan. The p determine public attitudes toward, and awarenes System. The purpose of the follow-up survey was Metro Transit marketing efforts during the tim follow-up survey. This report compares the r conducted in 1981 with those of the initial survey indicates which marketing efforts have been significant changes in attitude and awareness leve The major objectives of this research were threefore.	and follow-up telephone survey urpose of the initial survey was s of, the Kalamazoo Metro Tran s to evaluate the effectiveness me from the initial survey to results from the follow-up sur conducted in 1980. The compari most successful and highlig els.
16. Abstract This report summarizes the results of an initial the general public in KALAMAZOO, Michigan. The p determine public attitudes toward, and awarenes System. The purpose of the follow-up survey was Metro Transit marketing efforts during the tim follow-up survey. This report compares the r conducted in 1981 with those of the initial survey indicates which marketing efforts have been significant changes in attitude and awareness leve The major objectives of this research were threefor 1. To develop and implement a methodology th transportation departments to survey publ regarding transit systems in their states.	and follow-up telephone survey urpose of the initial survey was s of, the Kalamazoo Metro Tran s to evaluate the effectiveness he from the initial survey to results from the follow-up sur / conducted in 1980. The compari most successful and highlig els. old: hat could be used by other st ic attitude and awareness lev
<ul> <li>16. Abstract</li> <li>This report summarizes the results of an initial the general public in KALAMAZOO, Michigan. The p determine public attitudes toward, and awarenes System. The purpose of the follow-up survey was Metro Transit marketing efforts during the tim follow-up survey. This report compares the r conducted in 1981 with those of the initial survey indicates which marketing efforts have been significant changes in attitude and awareness level.</li> <li>The major objectives of this research were threefore.</li> <li>1. To develop and implement a methodology the transportation departments to survey public regarding transit systems in their states.</li> <li>2. To provide relevant market data to Metro Transmarketing efforts for public transportation survey for the states.</li> </ul>	and follow-up telephone survey urpose of the initial survey was s of, the Kalamazoo Metro Tran s to evaluate the effectiveness e from the initial survey to results from the follow-up sur conducted in 1980. The compari most successful and highlig els. old: hat could be used by other st ic attitude and awareness lev nsit for use in developing effect services.
<ul> <li>Abured</li> <li>This report summarizes the results of an initial the general public in KALAMAZOO, Michigan. The p determine public attitudes toward, and awarenes System. The purpose of the follow-up survey was Metro Transit marketing efforts during the tim follow-up survey. This report compares the r conducted in 1981 with those of the initial survey indicates which marketing efforts have been significant changes in attitude and awareness level.</li> <li>The major objectives of this research were threeform.</li> <li>To develop and implement a methodology the transportation departments to survey public regarding transit systems in their states.</li> <li>To provide relevant market data to Metro Transmarketing efforts for public transportation systems in the states.</li> <li>To assist the Michigan Department of Transportation marketing efforts which might be appropriate</li> </ul>	and follow-up telephone survey urpose of the initial survey was s of, the Kalamazoo Metro Tran s to evaluate the effectiveness he from the initial survey to results from the follow-up sur conducted in 1980. The compari most successful and highlig els. old: hat could be used by other st ic attitude and awareness lev hsit for use in developing effect services. ortation in determining the type at the state level.
<ul> <li><b>16.</b> Abservet</li> <li>This report summarizes the results of an initial the general public in KALAMAZOO, Michigan. The p determine public attitudes toward, and awarenes System. The purpose of the follow-up survey was Metro Transit marketing efforts during the tim follow-up survey. This report compares the r conducted in 1981 with those of the initial survey indicates which marketing efforts have been significant changes in attitude and awareness leve The major objectives of this research were threefort.</li> <li>1. To develop and implement a methodology the transportation departments to survey public regarding transit systems in their states.</li> <li>2. To provide relevant market data to Metro Transmarketing efforts for public transportation s</li> <li>3. To assist the Michigan Department of Transportation for the might be appropriate</li> <li>17. Key Words</li> </ul>	and follow-up telephone survey urpose of the initial survey was s of, the Kalamazoo Metro Tran s to evaluate the effectiveness he from the initial survey to results from the follow-up survey conducted in 1980. The compari most successful and highlig els. old: hat could be used by other st ic attitude and awareness lev hsit for use in developing effect services. ortation in determining the type at the state level.
<ul> <li>Abstract</li> <li>This report summarizes the results of an initial the general public in KALAMAZOO, Michigan. The p determine public attitudes toward, and awarenes System. The purpose of the follow-up survey was Metro Transit marketing efforts during the tim follow-up survey. This report compares the r conducted in 1981 with those of the initial survey indicates which marketing efforts have been significant changes in attitude and awareness leve The major objectives of this research were threefore.</li> <li>To develop and implement a methodology the transportation departments to survey public regarding transit systems in their states.</li> <li>To provide relevant market data to Metro Transmarketing efforts for public transportation since and the states.</li> <li>To assist the Michigan Department of Transportation arketing efforts which might be appropriate</li> </ul>	and follow-up telephone survey urpose of the initial survey was s of, the Kalamazoo Metro Tran s to evaluate the effectiveness he from the initial survey to results from the follow-up survey conducted in 1980. The compari most successful and highlig els. old: hat could be used by other st ic attitude and awareness lev hsit for use in developing effect services. ortation in determining the type at the state level.
<ul> <li>Abstract         This report summarizes the results of an initial the general public in KALAMAZOO, Michigan. The pudetermine public attitudes toward, and awarenes System. The purpose of the follow-up survey was Metro Transit marketing efforts during the tim follow-up survey. This report compares the r conducted in 1981 with those of the initial survey indicates which marketing efforts have been significant changes in attitude and awareness level. The major objectives of this research were threefort.     </li> <li>1. To develop and implement a methodology the transportation departments to survey public regarding transit systems in their states.</li> <li>2. To provide relevant market data to Metro Transmarketing efforts for public transportations.</li> <li>3. To assist the Michigan Department of Transportation departments to survey public marketing efforts which might be appropriate.</li> <li>17. Key Words         <ul> <li>Attitudes Research Awareness Survey:</li> <li>Morest</li> <li>Morest</li> <li>Morest</li> </ul> </li> </ul>	and follow-up telephone survey urpose of the initial survey was s of, the Kalamazoo Metro Tran s to evaluate the effectiveness he from the initial survey to results from the follow-up survey conducted in 1980. The compari most successful and highlig els. old: hat could be used by other st ic attitude and awareness lev hsit for use in developing effect services. ortation in determining the type at the state level.
<ul> <li>Abstract</li> <li>This report summarizes the results of an initial the general public in KALAMAZOO, Michigan. The p determine public attitudes toward, and awareness System. The purpose of the follow-up survey was Metro Transit marketing efforts during the tim follow-up survey. This report compares the r conducted in 1981 with those of the initial survey indicates which marketing efforts have been significant changes in attitude and awareness level. The major objectives of this research were threefor.</li> <li>1. To develop and implement a methodology the transportation departments to survey public regarding transit systems in their states.</li> <li>2. To provide relevant market data to Metro Transmarketing efforts for public transportation s</li> <li>3. To assist the Michigan Department of Transportation survey: Marketing Initial = pre Marketing Initial = pre Tornet Market Market</li> </ul>	and follow-up telephone survey urpose of the initial survey was s of, the Kalamazoo Metro Tran s to evaluate the effectiveness he from the initial survey to results from the follow-up survey conducted in 1980. The compari- most successful and highlight els. old: hat could be used by other st ic attitude and awareness lev hist for use in developing effect services. ortation in determining the type at the state level. n Stolement trictions. This document is ole to the public through the al Technical Information Service, field Virginia 22161
<ul> <li>Abstroct         This report summarizes the results of an initial the general public in KALAMAZOO, Michigan. The p determine public attitudes toward, and awareness System. The purpose of the follow-up survey was Metro Transit marketing efforts during the tim follow-up survey. This report compares the r conducted in 1981 with those of the initial survey indicates which marketing efforts have been significant changes in attitude and awareness leve The major objectives of this research were threefor         <ol> <li>To develop and implement a methodology th transportation departments to survey publ regarding transit systems in their states.</li> <li>To provide relevant market data to Metro Transmarketing efforts which might be appropriate</li> </ol> </li> <li>To assist the Michigan Department of Transportation survey: Marketing Initial = pre Questionnaire Follow-up = post Target Market</li> <li>Security Clessif. (of this report)</li> </ul>	and follow-up telephone survey urpose of the initial survey was s of, the Kalamazoo Metro Tran s to evaluate the effectiveness he from the initial survey to results from the follow-up survey (conducted in 1980. The compari- most successful and highlights) els. old: hat could be used by other st ic attitude and awareness lev hsit for use in developing effect services. Detation in determining the type at the state level. n Statement trictions. This document is ple to the public through the al Technical Information Service, field, Virginia 22161.
16. Abstract         This report summarizes the results of an initial the general public in KALAMAZOO, Michigan. The p determine public attitudes toward, and awareness System. The purpose of the follow-up survey was Metro Transit marketing efforts during the tim follow-up survey. This report compares the r conducted in 1981 with those of the initial survey indicates which marketing efforts have been significant changes in attitude and awareness level the major objectives of this research were threeform.         1. To develop and implement a methodology the transportation departments to survey public regarding transit systems in their states.         2. To provide relevant market data to Metro Transmarketing efforts which might be appropriate         17. Key Words         Attitudes       Research Awareness Survey:         Marketing       Initial = pre Questionnaire         19. Security Clessif. (of this report)       20. Security Clessif. (of this page)	and follow-up telephone survey urpose of the initial survey was s of, the Kalamazoo Metro Tran s to evaluate the effectiveness he from the initial survey to results from the follow-up sur / conducted in 1980. The compari most successful and highlig els. old: hat could be used by other st ic attitude and awareness lev hsit for use in developing effect services. ortation in determining the type at the state level. n Stolement trictions. This document is ole to the public through the al Technical Information Service, field, Virginia 22161. 21. Ne. of Pages 22. Price

.

-----

Ţ

and the second

1997) 1997)

New Section

 $\sum_{i=1}^{N_{\mathrm{eff}}} \sum_{i=1}^{N_{\mathrm{eff}}} \sum_{i=1}$ 

 $(\tilde{\omega}_{n},\tilde{\omega}_{n})$ 

## DISCLAIMER AND ACKNOWLEDGEMENT

This document is disseminated under the sponsorship of the Department of Transportation, Urban Mass Transportation Administration in the interest of information exchange. The United States Government assumes no liability for the contents or use thereof.

# DOCUMENT PRINTING INFORMATION

ويستعم

Document is available to the U.S. public through the National Technical Information Service, Springfield, Virginia 22161.

時に見たれたというなど、ことなるなどのなどのなどでは、

.

a harden an gester

and the second second

the second the second to a second to the second to the

with they have a set

	Page
ACKNOWLEDGEMENTS	1
INTRODUCTION	2
SURVEY METHODOLOGY	4
SUMMARY OF MAJOR FINDINGS	7
DETAILED FINDINGS	
TRANSIT AWARENESS	14
TRANSPORTATION PATTERNS	21
TRANSPORTATION ATTITUDES	28
DEMOGRAPHICS	36
ADVERTISING AWARENESS	40
CONCLUSIONS	51
RECOMMENDATIONS	55
IMPLICATIONS FOR FUTURE RESEARCH	58
APPENDICES	60
A. Telephone Survey Questionnaire	61
B. Telephone Exchanges Surveyed	74
C. Interview Sampling Results	75
D. Other Members' Transit Usage	76
E. Who Other Member?	77
F. Often Other Members?	78
G. Other Members' Trip Purpose?	79
H. Considered Riding the Bus?	80
I. Considered Getting in a Carpool?	81
J. Considered Driving Less?	82
K. Do Gas Prices Affect You?	83
L. Energy Conservation Measure	84
M. Sex by Usage	85
N. Sex by Age	86
0. Age by Usage	87
P. Occupation by Sex	88
Q. Occupation by Age	89

LIST OF TABLES

Section Section 1

Sector - 13

Section Sectio

Sec. Sec.

Statist.

the second second

Carlow V

and the

Bus System Awareness	14
Bus System Name	15
Cost for Bus Ride	16
Bus Frequency	17
Bus Information	18
Special Services for the Elderly	19
Special Services for Handicappers	20
Used Bus Service?	21
Bus Usage Patterns	21
Trip Purpose	22
Nearness of Bus Route	24
Usual Transportation Mode	25
Number of Automobiles	26
Availability of Vehicle	27
Reasons for Not Riding the Bus	28
Fairness of Cost	29
Closer Routes	30
Frequency of Service	31
Travel Areas Served	32
Improvements	35
Sex by Trip Purpose	36
Age by Trip Purpose	37
Occupation by Usage	39
Heard Radio Announcements?	40
Radio Stations	41
Regularly Listen to Radio?	42
Seen TV Announcements?	43
TV Stations	44
Regularly Watch TV?	45
Seen Newspaper Ads?	46
Newspapers	47
Regularly Read Newspapers?	48
Other Places - Seen, Heard or Read Ads?	49
Specific Places (Mediums)?	50

Page

#### ACKNOWLEDGEMENTS

This report was prepared by the Marketing and Consumer Services Section, Governmental Relations and Consumer Affairs Division, Bureau of Urban and Public Transportation. The project manager and principal author was Nancy L. Fredricks, Marketing Coordinator for the Bureau of Urban and Public Transportation (UPTRAN). This marketing research project would not have been possible without the cooperation and assistance from the Kalamazoo Metro Transit System and the Michigan Public Transit Association of Lansing.

A Second

Action stars.

ġ

Since this project was conducted within the Michigan Department of Transportation, personnel from many sections, divisions, and bureaus in the department provided invaluable assistance in the preparation of this report. These include the Transportation Surveys Section and the Federal Planning Programs Section of the Bureau of Transportation Planning; the Computer Services Division and the Technical Services Division of the Bureau of Administration; the Word Processing Center of the Bureau of Urban and Public Transportation; and the Public Information Section of the Executive Bureau. Debra Sproul of UPTRAN assisted with the statistical calculations in this report.

If you desire additional information regarding this project, please write or call:

-1-

Governmental Relations and Consumer Affairs Division Bureau of Urban and Public Transportation Michigan Department of Transportation P.O. Box 30050 Lansing, Michigan 48909 Telephone: (517) 373-6572

## INTRODUCTION

蹭

The major objective of this research was to develop and implement a methodology that could be used by other state transportation departments to measure public attitudes toward, and awareness of, fixed-route public transit systems. The information gathered would be used to assist these systems in developing effective marketing efforts for public transportation services, as well as determine the type of marketing efforts which might be appropriate at the state level. This project involved five selected Michigan communities with transit systems receiving assistance under terms of Section 5 of the Urban Mass Transportation Act.

In order to design public transportation services to better meet the public's needs, it was necessary first to collect market data which identified these needs. With this information it would then be possible to design service to meet these needs and to prepare promotional material to inform and persuade the public about existing service. A methodology was necessary to collect this information.

The initial survey results on a particular community were provided to the transit system in that community. The transit system was encouraged to use these results in planning and developing its marketing efforts, e.g., the definition of target markets and formulation of goals and strategies for each target segment. Each system was encouraged to develop marketing projects based on this information. The effectiveness of these projects was evaluated by a follow-up survey conducted approximately 21 months after the initial survey to determine the extent to which attitudes and awareness had changed.

The intent of the methodology developed and employed in this project is that it will be adaptable to other state transportation departments' marketing efforts throughout the country. Special Report 181 of the Transportation Research Board suggests that "some agency with an overview capability" develop "a common set of survey questions." It states that "some uniformity along these lines would help develop a common data base that could be used by all

-2-

systems in further research." It suggests that a state department of transportation is one of the "most likely collection centers."

Contraction of the

1000000

Sec. 10

National States

Same and

Windowski - Windowski

(jana)

While some Michigan transit systems already are doing some type of telephone marketing research, the value of this type of research conducted at the state level is primarily that of standardization, similar to that developed for what is now the Federal Highway Administration in highway travel surveys during the 1940s. Current efforts to compare marketing research conducted in different communities throughout the country have been severely hampered by the fact that each urbanized area used different questionnaires and techniques. This approach ensures that questions are uniform, that the administration of the survey is consistent in its quality, and that other factors remain stable from community to community.

The approach taken in this research project, to the best of our knowledge, has not been undertaken to date. It is, thus, intended to contribute to the development of a research methodology which is applicable to other state transportation departments throughout the country, as well as provide information which will benefit the State of Michigan and the marketing efforts of Michigan transit systems. Further, this procedure should be relatively easy to implement, given the existence of similar transportation departments throughout the United States.

-3-

### SURVEY METHODOLOGY

in (

In preparing for this project, several alternative survey methods were considered. One of the most direct surveys would have been to conduct a home interview of residents in the study areas. However, setting up offices in five different cities, training personnel, and incurring travel-related expenses made this option impractical for the time allotted. Instead, it was decided that a telephone interview survey would be best.

The goal for each community was to collect 1,000 interviews. It was estimated that meeting this goal would require about twice as many telephone calls to account for number changes, no answers, interview refusals, etc. Each interview solicited responses to a 38-item questionnaire (Appendix A) regarding attitudes and awareness of local public transportation services. In order to ensure that the interviews were adequately distributed throughout the transit service area, a systematic sample selection process was used. This process established a sample universe made up of those telephone exchanges that correspond geographically with the existing transit service area. A copy of the telephone exchanges used for drawing the sample for Kalamazoo is provided in Appendix B of this report.

The actual telephone numbers were selected by using a separate ratio developed for each city. This ratio was determined by counting the total number of directory pages containing the universe exchanges and then multiplying this amount by the average number of residential telephone numbers per page (businesses, governmental agencies and other nonresidential services were excluded). This latter figure was then divided by 2,000 and produced the ratio of 1:34 for Kalamazoo.

This ratio meant that one telephone number was selected for each of 34 numbers on the telephone directory page. The results of this selection process produced both an alphabetical and geographical distribution of samples. Results of this selection process, indicating how many telephone numbers were called for each exchange prefix, are shown for Kalamazoo in Appendix B.

-4-

Appendix C provides a breakdown of the actual number of interviews completed versus the number attempted.

All interviews were conducted from the Lansing office over state leased lines. Additional telephone lines were installed with special headset attachments to aid the interviewer in recording citizen responses. Because the questionnaire was quite extensive, experimental interviews were conducted prior to starting the initial survey. Modifications were made and interviewing commenced January 23, 1980, and ended June 6, 1980. The interviews were conducted during the hours of 12 noon - 8 p.m., Monday through Thursday. Post-survey interviewing started October 12, 1981, and ended December 8, 1981, during the hours of 9 a.m. to 6 p.m., Monday through Thursday and 9 a.m. to 4:30 p.m. on Friday. Each interview took about five minutes to complete and, in general, the public was very cooperative with this effort.

2023JUL 10

Contraction of the second

Constant Services

titi - dati

Given.

ولاعليونينا

ं)

Data from completed questionnaires were edited and coded on to special coding forms designed especially for this survey. Data from the coding forms were keydisked onto a magnetic tape. Quantitative data, read from the magnetic tape, were entered onto a disk file. The editing program was run and data were read to determine if any data were invalid. Corrections were made to invalid data in an effort to obtain as many valid interviews as possible. The report program was run on validated data, and frequency distributions were established for the total sample. The frequency distributions indicate the number and percentage of respondents answering in each specific way to a specific question. (Computer printouts of data are available for inspection at the Bureau of Urban and Public Transportation, Michigan Department of Transportation, Transportation Building, Lansing, Michigan.)

The data in this report are analyzed by demographic factors and frequency of bus usage. As used in this report, the terms heavy user, moderate user, light user, other user, and nonriders are defined as follows:

Heavy user - Daily or almost every day
Moderate user - Once a week
Light user - Once a month or once a year
Other user - A frequency mentioned other than the above frequencies
Nonriders - Respondents who have not used the bus service during the past year

-5-

The Statistical Package for the Social Sciences (SPSS) was used for the analysis of the quantitative data. This statistical computer package was used in conjunction with the Burroughs 7700 computer. The data were crosstabulated into contingency tables and subsequently statistically analyzed by means of the chi-square test. Crosstabulation provides a joint frequency distribution of cases according to two or more classificatory variables. The chi-square test determines the significance of deviations from the expected frequencies. Given the nature of a pre- and post-survey, and because the number of interviews taken differed, pre to post, this type of statistical analysis was deemed appropriate to test the data.

Throughout this report many tables summarize the crosstabulations, basically by ridership groups. Only in areas of significant crosstabulations are the findings discussed in detail.

## SUMMARY OF MAJOR FINDINGS

- Ţ

Surface of the second

New York

Section 2

Chinese shirt

 $(f, \phi, \phi, \phi)$ 

No. of Street, No.

المستقليلية

10000

12.4 21

(1213(1921)

1000

The major findings of the study are summarized below. Each is discussed more fully in the body of the report and is accompanied by tables displaying the relevant data.

# Transit Awareness

Awareness of a bus system in the Kalamazoo area among respondents was at 90 percent in both pre- and post-surveys.

Eighteen percent (18%) of the pre-survey respondents and 33 percent of the post-survey respondents correctly identified the Metro Transit name. Recognition increased nearly 100 percent from pre- to post-survey.

The majority of bus riders were aware of the cost to ride the bus. Most nonriders, however, did not know the cost for a ride on the bus.

The majority of bus riders knew how often the bus came by. Most nonriders, though, indicated "no" or "don't know" to this question.

Both bus riders and nonriders reported they knew how to obtain bus information.

The majority of bus riders and nonriders were aware of special bus services for elderly people and handicapped people.

### Transportation Patterns

Most respondents, pre (64 percent) and post (62 percent), had not used the bus service during the preceding year.

Of those who had used the bus service, light users comprised 46 percent of pre-survey riders and 35 percent in the post-survey.

-7-

Heavy users rode the bus mainly for <u>work</u> purposes, whereas moderate and light users rode basically to go <u>shopping</u>.

Other household members of bus riders and nonriders rode for <u>shopping</u> and <u>work</u> needs.

Most bus riders and nonriders live within one or two blocks of the nearest bus route.

"Car" was cited as the usual means of transportation. The highest percentage occurred for nonriders, followed by other, light, moderate and, heavy users.

The number of automobiles in a household varied by bus rider groups:

1 car -	40%, post-survey heavy users
	42%, pre-survey moderate users
2 or more cars -	44%, pre-survey heavy users
	42%, post-survey moderate users
	57%, pre- and post-survey light users
	67%, pre-survey nonriders
	62%, post-survey nonriders

The majority of bus riders and nonriders normally have a vehicle available to them.

### Transportation Attitudes

The most frequently mentioned reason nonriders cited for not riding the bus was "don't need to, I have a car."

Overall, most bus riders and nonriders believed the bus fare was just right.

The majority of bus riders and nonriders indicated they would not use the bus more if the bus routes were closer or if the bus came by more frequently.

-8-

Bus riders, and to a lesser extent, nonriders, believed the bus system serves the areas to which they most frequently travel.

Most pre- and post-survey bus riders had considered riding the bus more because of rising gasoline prices. The reverse was true for nonriders.

Most bus riders and nonriders indicated they had not considered getting in a carpool because of rising gasoline prices.

Most bus riders and nonriders had considered driving less with the rising gasoline prices.

Gasoline prices apparently affected both bus riders and nonriders.

An overwhelming majority of pre- and post-survey bus riders and nonriders view the bus service as a viable, valuable energy conservation measure.

The opinion of most bus riders and nonriders toward improvements in Metro Transit's bus service is that no changes were needed. Opinions regarding four improvements showed an overall decline in the follow-up survey. Only three improvements showed an increased need.

#### Demographics

#### Sex:

50

광

In general, female bus riders and nonriders outnumbered male bus riders and nonriders in both surveys.

Pre- and post-survey males and females traveled by bus, primarily for shopping and work purposes.

#### Age:

-16-20 year-old riders used the bus primarily for shopping purposes

-9-

-21-39 year-old riders rode for shopping and work needs.

-40-60 year-old riders also rode for shopping and work needs.

-Older than 60 years riders used the bus primarily for shopping purposes.

As the age groups increased in years, the percentage of males comprising each age group tended to decrease. The reverse was true for females; as the age groups increased in years, so did the percentage of females comprising each age group.

The 21-39 year-old age group contained the highest percentage of bus riders and nonriders. The only exception was for pre-survey moderate users, where nearly a third comprised the older than 60 years age group.

## Occupation:

Nineteen percent (19%) of the pre-survey males were <u>retired</u>, followed by the <u>professional</u>, and <u>skilled/semi-skilled</u> categories. Twenty-five percent (25%) of the post-survey males indicated they were <u>students</u>, followed by <u>retired</u> and <u>skilled/semi-skilled</u>.

Thirty-two percent (32%) of the females in both surveys were <u>homemakers</u>, followed by a second and third ranking of retired and professional.

-Students comprised most of the respondents between the ages of 16-20.

-Homemakers comprised the following age groups:

24 percent, pre- and post-survey 21-39 years old 33 percent, pre-survey 40-60 years old 42 percent, post-survey 40-60 years old

-Retirees were reflected more in the older than 60 age group.

<u>Student</u>, <u>homemaker</u>, and <u>retired</u> were the three most frequently mentioned occupations by bus riders. Nonriders basically reported <u>homemaker</u>, <u>retired</u>, and professional categories.

Contraction of the second

South and

1977

in the cost

-05

### ADVERTISING AWARENESS

Note: Please see specific sections on "Advertising Awareness" (pg. 40) and "Conclusions" (pg. 51) for more detailed findings.

<u>Radio</u> - Even though the majority of bus riders and nonriders indicated they regularly listen to the radio, most reported that they had not heard any Metro Transit radio announcements. (Pre-survey other users were the only exception.)

> Those bus riders and nonriders who did hear Metro Transit radio announcements heard them more frequently on WKZO and WKMI.

<u>Television</u> - Even though the majority of bus riders and nonriders indicated they regularly watch TV, most reported that they had not seen any Metro Transit television announcements.

Those bus riders and nonriders who did see Metro Transit TV announcements reported WKZO-TV more than any other TV station.

WKZO-TV also reported public service announcements regarding Metro Transit service information.

<u>Newspapers</u> - The majority of bus riders and nonriders indicated they regularly read a local newspaper. When asked if they had seen any Metro Transit newspaper ads, most of the pre-survey bus riders and nonriders replied "yes or think so." The reverse was true for the post-survey; with the exception of moderate users.

> Those bus riders and nonriders who did see Metro Transit newspaper ads reported the <u>Kalamazoo Gazette</u> more than any other newspaper.

Other Media

Exposure

A Second

فكتريد

When respondents were asked if there were any other places they had seen, heard or read advertisements or otherwise obtained information about Metro Transit, "billboards," "displays" "other" media, and "news articles" were the most common sources given. "Displays" and "news articles" were the two mediums showing an overall increase in pre to post recognition.

# TRANSIT AWARENESS

 $\mathbb{N}^{n}$ 

## Bus System Awareness

The first question in the survey asked respondents, "Is there a city bus system in the Kalamazoo area?" An overwhelming majority of respondents in both the initial and follow-up survey were aware of the existence of a bus system in the Kalamazoo area. Responses are summarized below:

<u>City Bus System?</u>	<u>Total</u>	Respondents
		<u>%</u>
Yes or think so	Pre Post	90 90
No	Pre Post	10 6
Don't Know	Pre Post	4
Totals	Pre	100% (N = 1,138)
	Post	100% (N = 1,001)

## Bus System Name

المتقلقات

0.00

Service Street

3

12

The second question asked respondents to name the bus system in the Kalamazoo area. Summarized below are the responses to this question.

Response		<u>Total Respondents*</u>
Metro	Pre Post	20 21
Metro Transit	Pre Post	18 33
Metro Transit System	Pre Post	17 8
MT -	Pre Post	5 -
Kalamazoo Metro Transit	Pre Post	- 3
Other responses (included names which sound similar to Metro Transit, route destination names and incorrect responses)	Pre Post	14 8
Don't Know	Pre Post	26 27
Totals .	Pre	100% (N = 1,019)
	Post	100% (N = 900)

\*There is a significant difference at the .001 level between the two surveys due to a change in the distribution of responses. Post-survey recognition of Metro Transit was nearly double that of pre-survey recall. The transit system had in fact been advertising "Metro Transit" in all their electronic and print media.

#### Cost for Bus Ride

The following table summarizes responses to the question, "How much does it cost for a ride on the bus?" The results indicate the majority of bus riders were aware of the cost to ride the bus. At the time of the initial survey, February and March 1980, the cash fare was  $25 \notin$ . Subsequently, the fare was raised to  $35 \notin$ . This was also the cash fare when the follow-up survey was conducted in November 1981. The post-survey results show a larger percentage of heavy, moderate and light bus riders who knew the current cash fare as compared to pre-survey results.

门门

3

Among nonriders, 46 percent in the pre-survey and 58 percent in the post-survey did not know the cost for a ride on the bus.

		Bus Rider Usage					
Cost		Heavy*	Moderate*	Light	Other*	Non- <u>riders</u> <u>%</u>	Total <u>Respondents</u> <u>%</u>
More than 25¢ More than 35¢	Pre Post	0 0	1 2	2 2	0 3	4 4	3 3
25¢ 35¢	Pre Post	51 69	42 65	51 55	92 52	35 20*	41 34
Less than 25¢ Less than 35¢	Pre Post	34 9	32 18	33 22	4 26	14 17	20 18
Senior Citizen Rate	Pre Post	9 11	21 7	4 2	0 8	1 0	4 3
Pass/Punch Card	Pre Post	4	3 2	2 2	0 2	0	1 2
Don't know	Pre Post	1 3	0 4	8 16	4 9	46 58	31 39
Other	Pre Post	1 0	1	0	0 0	0 1	0
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 100)	100% (N = 550)	100% (N = 886)

\*There is a significant difference at the .05 level between the two surveys due to a change in the distribution of <u>heavy</u>, <u>moderate</u>, and <u>other</u> user responses. Among <u>nonriders</u> there is a significant difference at the .001 level between the pre and post current cash fare response.

-16-

# Bus Frequency

a definite of

ļ

Concernents.

and the second

all and the second

Sub-stable

كالمستالة

CLUDES C

1

Respondents were asked if they knew how often the bus came by. The majority of bus riders indicated "yes" to this question. Most nonriders, though, indicated "no" or "don't know."

			Bus Ric	-					
Bus Frequency	Frequency		<u>Heavy</u> <u>Moderat</u>		<u>Moderate</u> <u>%</u>	Light*	<u>Other</u>	Non- riders <u>%</u>	Total <u>Respondents</u> <u>%</u>
Yes	Pre Post	96 83	92 87	63 65	70 76	27 32	45 49		
No	Pre Post	3 2	4 2	21 9	30 1	50 10*	37 8		
Don't know	Pre Post	1 15	4	16 25	0 22	22 57*	18 42		
Doesn't seem to follow schedule/it varies	Pre Post	0	0	0 1	0	1	0		
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)		
	Post	100% (N = 65)	100% (N = 54)	100% (N = 116)	100% (N = 101)	100% (N = 549)	100% (N = 885)		

\*There is a significant difference at the .05 level between the two surveys due to a change in the distribution of <u>light</u> user responses. Post-survey results show a slight increase in bus frequency awareness.

Nonriders, pre to post, reported a decrease in the percentage of "no" responses, and an increase in "don't know" responses. Both response categories are significant at the .001 level.

-17-

# Bus Information

The item "Do you know how to obtain bus information?" produced the following results. The majority of the bus rider groups indicated they knew how to obtain bus information with the amount of usage not an issue.

		Bus Rider Usage					
Bus Information		Heavy <u>%</u>	<u>Moderate</u>	Light <u>%</u>	<u>Other</u>	Non- <u>riders</u>	Total <u>Respondents</u> <u>%</u>
Yes	Pre Post	97 99	90 95	85 89	81 86	68 76	76 82
No	Pre Post	3 1	9 5	13 9	15 11	28 20*	21 15
Don't know	Pre Post	0		2	4 3	4	3 3
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 648)	100% (N = 1,010)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 114)	100% (N = 101)	100% (N = 551)	100% (N = 886)

\*There is a significant difference between the pre and post "no" response for <u>nonriders</u> (.05 level). Most pre-survey nonriders (68 percent) and significantly more post-survey nonriders (76 percent) replied they knew how to obtain bus information, yet chose not to use their local bus service.

# Special Services for the Elderly

ei P

......

2000-201

4

and the second se

2

Respondents were asked if Metro Transit had special bus services for elderly people. The majority of bus riders and nonriders were aware of these services as the following table indicates:

		 	Bus Ric	<u> </u>	_		
Elderly Services		Heavy <u>%</u>	Moderate <u>%</u>	Light <u>%</u>	<u>Other</u>	Non- <u>riders</u> <u>%</u>	Total <u>Respondents</u>
Yes or think so	Pre Post	86 85	81 91*	83 85	70 81	76 69*	75 70
No	Pre Post	7 5	8 4	6 4	11 0	8 5	9 5
Don't know	Pre Post	7 _10	. 11	$11\\11$	19 19	16 26*	16 
Totals	Pre	100% (N = 90)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 646)	100% (N = 1,006)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 552)	100% (N = 889)

\*Among the <u>moderate</u> users there is a significant difference between the pre and post "yes or think so" response (.05 level). Significantly more post-survey moderate users were aware of special bus services for elderly people.

Nonriders, however, recorded a percentage decrease, pre to post, in the "yes or think so" response (.05 level), and an increase in "don't know" responses (.005 level). Compared to pre-survey results, significantly fewer post-survey nonriders were aware of special bus services for elderly people.

# Special Services for Handicappers

As with elderly services, respondents were asked if Metro Transit had special bus services for handicapped people. The pattern of responses is about the same as the previous question. The majority of bus riders and nonriders were aware of these services as the following table indicates: 同時の

部設備

			Bus_Rid				
Handicapper Services		Heavy <u>%</u>	Moderate*	Light <u>%</u>	Other <u>%</u>	Non- riders <u>%</u>	Total <u>Respondents</u> <u>%</u>
Yes or think so	Pre Post	86 90	81 93	82 85	63 80	78 75	76 73
No	Pre Post	7 4	9 4	7 4	11 1	8 5	9 5
Don't know	Pre Post	7 6	10 <u>3</u>	$\frac{11}{11}$	26 19	14 20	15 22
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 552)	100% (N = 889)

\*Among moderate users, there is a significant difference at the .05 level between the two surveys due to a change in the distribution of responses. More post-survey moderate users were aware of special bus services for handicapped people, compared to pre-survey results. This may be due to the fact that Metro Transit increased its advertising of handicapped services.

## Transit\_Usage

-----

In response to the statement, "Have you personally used the bus service during the past year?" the majority of respondents said "no" in both the pre- and post-surveys.

Used Bus Service?	<u>Total Respondents</u> %
Yes	- Pre 36 Post 38
No	Pre 64 Post <u>62</u>
Totals	Pre 100% (N = 1,016)
	Post 100% (N = 893)

Those respondents who indicated they had used the bus service during the past year were characterized as heavy, moderate, light or other users based upon their frequency of using bus services. Following is a breakdown of bus usage patterns:

Usage				<u>%</u>
Heavy - Daily or day	almost every	Pre Post		25 19
Moderate - Once	a week	Pre Post		21 16
Light - Once a m a year	onth or once	Pre Post		46 35
Other - A freque other th frequenc	ncy mentioned an the above ies	Pre Post		8 <u>30</u> *
Totals		Pre	( N	100% = 362)
		Post	( N	100% = 337)

\*Differences between the pre- and post-survey results for <u>other</u> users is significant at the .001 level.

# Trip Purpose

Question No. 6, "For what purpose(s) do you use the bus service?" provided for four choices. The major (first choice) trip categories for travel by public transit bus are shown in the following table:

			Bus Ride	r Usage		
(First Choice) Purpose	 	Heavy <u>%</u>	<u>Moderate</u> <u>%</u>	Light <u>%</u>	<u>Other</u>	Total <u>Respondents</u> <u>%</u>
Work	Pre	50	11	9	34	22
	Post	46	18	9	9	17
Personal	Pre	5	4	9	0	6
Business	Post	15	16	10	13	13
Shopping	Pre	22	52	48	31	41
	Post	23	53	50	47	45
School	Pre	11	12	3	0	7
	Post	12	6	3	4	6
Visits or	Pre	7	8	3	8	5
Recreation	Post	2	2	11	9	7
Medical	Pre	2	5	2	0	2
	Post	0	0	0	4	1
When I don't have a car/ when car is in garage	Pre Post	1 2	4 5	20 15	23 13	12 10
Other	Pre	2	4	6	4	5
	Post	0	0	2	1	1
Totals	Pre	100% (N = 90)	100% (N = 74)	100% (N = 163)	100% (N = 26)	100% (N = 353)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 115)	100% (N = 101)	100% (N = 336)

Fifty percent (50%) of the pre-survey heavy users rode the bus for <u>work</u> purposes, although less so during the post-survey (46 percent). Most moderate and light users rode the bus mainly for shopping uses.

-22-

### Other Members Transit Usage

.

Given that a respondent rides the bus, is it likely that other household members also ride? Responses to the question relating to transit usage by other members of the household are summarized in Appendix D. Most bus riders and nonriders reported a higher percentage of "no" responses in both the preand post-survey. Post-survey other users were the only exception.

Those respondents who indicated that other members of their household had used the bus service during the past year were asked "who" this member was. Bus riders and nonriders more often reported children and spouses (see Appendix E).

Respondents were then asked "How often do other members use the bus service?" Pre-survey heavy and moderate users reported a higher percentage of moderate usage by other household members, but changed to heavy usage during the post-survey. Light users indicated primarily light usage by other household members, and results for nonriders show a tendency towards light and heavy usage (see Appendix F).

### Other Members Trip Purpose

Question No. 9, "For what purpose(s) do the other members use the bus service?" provide for four choices. Appendix G shows the major (first choice) trip categories for travel by public transit bus. Other household members of bus riders and nonriders rode basically for <u>shopping</u> and <u>work</u> purposes in both surveys.

# Nearness of Bus Route

The item, "How far do you live from the nearest bus route?" revealed the following distances:

自然的

			<u>Bus</u> Rio	der Usage			
Distance		Heavy <u>%</u>	<u>Moderate</u>	Light <u>%</u>	<u>Other</u> <u>%</u>	Non- riders <u>%</u>	Total <u>Respondents</u> <u>×</u>
1 or 2 blocks	Pre	80	82	69	59	48	57
	Post	74	82	72	73	48	58
3 or 4 blocks	Pre	8	5	13	8	9	9
	Post	17	4	9	10	9	9
1/4 to 1/2	Pre	7	5	3	11	6	5
mile	Post	3	5	8	5	7	
1/2 - 1 mile	Pre	0	4	5	7	4	4
	Post	0	2	5	3	4	4
1 mile or	Pre	3	4	7	15	24	18
more	Post	6	5	5	7	20	15
Don't know	Pre	2	0	3	0	9	7
	Post	0	2		2	12	8
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 550)	100% (N = 887)

Overall, the majority of bus riders live within one or two blocks of the nearest bus route. Despite the fact that 48 percent of the pre- and post-survey nonriders also live within one or two blocks of the nearest bus route, they had not used the bus service during the previous year.

-24-

# Usual Transportation Mode

ALC: NO DECISION

Section 2

a kanad

1.200 and 2.20

Question No. 34, "What is your usual means of transportation?" provided for two choices. The major (first choice) responses are shown below. "Car" was cited as the usual means of transportation. The highest percentage occurred for nonriders, followed by other, light, moderate, and heavy users.

Heavy users, pre and post, were about evenly distributed between "car" and "bus" responses.

		Bus Rider Usage						
(First Choice) Usual Mode		Heavy <u>%</u>	Moderate <u>%</u>	<u>Light</u>	<u>Other</u>	Non- <u>riders</u> <u>%</u>	Total <u>Respondents</u> <u>%</u>	
Car	Pre Post	45 48	62 51	88 90	89 78	94 93	86 84	
Bus	Pre Post	45 45	21 42	2 2	0 11	0 0	6 7	
Friends or relatives take me	Pre Post	5 3	7 3	5 4	4 4	4 4	4 5	
Bike, motor- cycle	Pre Post	0 3	0 2	1 1	0 0	0 1	0 1	
Senior Citizen's or Handicapper Van	Pre Post	0 0	1 0	0	0 2	0 0	0 1	
Usually walk	Pre Post	1 1	4 2	4 3	7 4	1 2	2 2	
I go a vari- ety of ways	Pre Post	4 0	5 0	0 0	0 0	0 0	1 0	
Other	Pre Post	0 0	0	0	0 1	1 0	1	
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)	
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 552)	100% (N = 889)	

# Number of Automobiles

The item, "How many automobiles does your household have?" resulted in the following breakdown:

			Bus Ric	ler Usage				
Number of Au	tomobiles	Heavy <u>%</u>	Moderate	Light	<u>Other</u>	Non- riders <u>%</u>	Total <u>Respondents</u> <u>%</u>	
1	Pre Post	37 40	42 31	40 40	41 37	30 35	34 36	
2	Pre Post	34 28	29 29	41 41	44 41	48 47	43 42	
3	Pre Post	9 6	6 6	7 11	11 8	13 12	11 11	
4 or more	Pre Post	1 0	2 7	9 5	4 1	6 3	6 3	$\label{eq:states} \begin{split} & \int_{-\infty}^{\infty} \int_{-\infty}^{\infty$
0	Pre Post	19 26	21 27	3 3	0 	3 3	6 8	
Totals	Pre	100% (N = 89)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 647)	100% (N = 1,006)	ائىرىغ  
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 552)	100% (N = 889)	

Forty-four percent (44%) of the pre-survey heavy users reported two or more cars, decreasing to 34 percent in the post-survey.

Forty-two percent (42%) of the pre-survey moderate users reported only one automobile; however, post-survey results (42 percent) show two or more cars.

Both light users and nonriders primarily reported two or more cars.

-26-

# Availability of Vehicle

01224

Second Second

Survey State

The question, "Is a vehicle normally available for your use?" produced the following results:

			Bus Ric	ler Usage			
Vehicle Available		Heavy <u>%</u>	Moderate <u>%</u>	Light <u>%</u>	<u>Other</u>	Non- <u>riders</u> <u>%</u>	Total <u>Respondents</u> <u>%</u>
Yes	Pre Post	58 43	65 62	85 87	92 70	93 92	86 83
No	Pre Post	32 46	26 34	10 8	4 23	5 5	10 13
Sometimes	Pre Post	6 9	3 4	1 3	4 7	1 2	2 3
Other	Pre Post	4	6 0	4	0 0	1	2 1
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 552)	100% (N = 889)

Even though the majority of the four bus rider groups indicated they did normally have a vehicle available for their use, the percentage was lower for heavy users and moderate users, compared to light users and other users. The percentage of "no" responses was reported more by heavy and moderate users than for light or other users.

As expected, most nonriders normally have a vehicle available to them.

# Reasons for Not Riding the Bus

The respondents classified as nonriders, i.e., those who had not used the bus service during the previous year, were asked, "Is there any particular reason why you don't ride the bus?" Pre- and post-survey results indicate "don't need to, have a car" as the primary reason for not riding the bus by nonriders. Pre-survey second ranking was tied between "doesn't stop near me or I live in the country," and "no reason." Post-survey second ranking was "doesn't stop near me or I live in the country," followed by "no reason."

This question provided for four choices. The following table summarizes the responses for nonriders first choice:

(First Choice) Reasons for Not Riding the Bus	<u>Pre %</u> *	<u>Post %*</u>
Don't need to, have a car	40	51
No reason	21	13
Doesn't stop near me or I live in the country	21	19
It's inconvenient	7	4
Doesn't go <u>where</u> I want to go	5	4
Other	4	6
Just never thought about it or got around to it	1	1
Takes too long	1	1
Doesn't go <u>when</u> I want to go	0	1
Totals	100% (N = 645)	100% (N = 545)

\*There is a significant difference at the .05 level between the two surveys due to a change in the distribution of <u>nonrider</u> responses. Pre. to post results show a significant increase in "don't need to, have a car" responses, and a decrease in "no reason" responses.

-28-

# Fairness of Cost

The following results are from the question asking respondents their opinions regarding the cost for a bus ride. Overall, most bus riders and nonriders believed the fare was "just right."

			Bus Ric	ler Usage			
Do You Think This Fare is:		Heavy <u>%</u>	<u>Moderate</u> <u>%</u>	Light <u>%</u>	<u>Other</u>	Non- <u>riders</u>	Total <u>Respondents</u> <u>%</u>
Too Much	Pre Post	4 5	5 6	0 3	0 9	1 1	2 4
Not Enough	Pre Post	6 9	2 4	3 4	4 4	5 4	4 5
Just Right	Pre Post	90 81	88 86	94 87	92 78	91 85	91 83
Don't Know	Pre Post	0 0	1 0	2 2	47	2 8*	2 5
Other	Pre Post	0 5	4	1 4	0	1 2	1 3
Totals	Pre	100% (N = 88)	100% (N = 76)	100% (N = 152)	100% (N = 26)	100% (N = 347)	100% (N = 689)
	Post	100% (N = 63)	100% (N = 52)	100% (N = 95)	100% (N = 91)	100% (N = 234)	100% (N = 535)

\*There is a significant difference at the .05 level between the pre and post "don't know" response for <u>nonriders</u>. Significantly more post-survey nonriders are uncertain about their opinion of the bus fare, compared to pre-survey results.

1000

Section of the

المستحد مركبة

AND AND A

Charles 1

# <u>Closer</u> Routes

Question 13 asked respondents, "Would you use the bus more if the bus routes were closer?" The table below highlights the results:

		·····	Bus Ric	ler Usage	· · · · · · · · · · · · · · · · · · ·		
<u>Closer Routes</u>		Heavy <u>%</u>	<u>Moderate</u> <u>%</u>	Light <u>%</u>	<u>Other</u>	Non- <u>riders</u>	Total <u>Respondents</u> <u>%</u>
Yes	Pre	6	12	11	18	15	14
	Post	11	15	8	8	14	12
No	Pre	78	71	72	67	60	65
	Post	80	78	75	70	63	68
Don't Know	Pre	0	0	0	0	2	1
	Post	0	0	0	0	2	1
Maybe	Pre	0	1	5	11	9	7
	Post	1	0	4	2	9	7
Probably Not	Pre	15	16	11	4	12	12
	Post	3	7	10	16	10	10
Other	Pre	1	0	1	0	2	1
	Post	5	0	3	4	2	2
Totals	Pre	100% (N = 90)	100% (N = 77)	100% (N = 160)	100% (N = 27)	100% (N = 587)	100% (N = 941)
	Post	100% (N = 65)	100% (N = 54)	100% (N = 115)	100% (N = 99)	100% (N = 481)	100% (N = 814)

Considering the response categories of "no" and "probably not" together, the majority of bus riders and nonriders indicated that closer bus routes would not induce them to use the bus more.
## Frequency of Service

No. Contraction

فكنعتنين

Sec. Ser

A state of the sta

Sec. 158

Respondents were asked if they would use the bus more if it came by more frequently. The results, as shown below, indicate that bus riders and nonriders would not use the bus more if it came by more frequently:

		·	Bus Rid				
More Frequent Service		Heavy <u>%</u>	Moderate <u>%</u>	Light <u>%</u>	<u>Other</u> <u>%</u>	Non- riders <u>%</u>	Total <u>Respondents</u> <u>%</u>
Yes	Pre Post	14 11	7 6	4 1	5 13	5 5	7 6
No	Pre Post	53 72	58 80	67 80	90 61	73 74	66 73
Don't Know	Pre Post	0 2	10	2 1	0 1	1 3	1 2
Maybe	Pre Post	8 4	16 4	4 1	5 6	4 6	7 5
Probably Not	Pre Post	24 9	18 10	22 17	0 19	16 11	18 13
Other	Pre Post	1	00	1 0	0 0	1	1
Totals	Pre	100% (N = 89)	100% (N = 71)	100% (N = 105)	100% (N = 19)	100% (N = 180)	100% (N = 464)
	Post	100% (N = 53)	100% (N = 48)	100% (N = 84)	100% (N = 79)	100% (N = 220)	100% (N = 484)

## Travel Areas Served

The item, "Does the bus system serve the areas to which you most frequently travel?" revealed the following results. There is a difference in response between riders and nonriders. The majority of riders replied that the bus system served the areas they frequently traveled (pre = 83% - 97%; post = 87% - 98%), whereas this was only true for 55 percent of the pre-survey nonriders and 66 percent of the post-survey nonriders.

部内の

		<u></u>						
Serve Areas		Heavy <u>%</u>	<u>Moderate</u> <u>%</u>	Light* <u>%</u>	<u>Other</u>	Non- riders <u>%</u>	Total <u>Respondents</u> <u>%</u>	
Yes	Pre Post	97 98	95 94	83 92	89 87	55 66	68 76	
No	Pre Post	3 2	5 4	14 4	11 12	30 18*	22 14	
Don't Know	Pre Post	0 0	0	3 4	0	15 16	10 10	
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 648)	100% (N = 1,010)	54,23 
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 550)	100% (N = 887)	

\*There is a significant difference at the .05 level between the two surveys due to a change in the distribution of <u>light</u> user responses. Among <u>nonriders</u> there is a significant difference at the .001 level between the pre and post "no" response.

Significantly more post-survey light users and nonriders indicated that the bus system served the areas they frequently traveled.

-32-

## Effects of Gasoline Prices

Question 18 was a four-part question relating to the rising gasoline prices of the last few weeks before each survey. Respondents were asked if they had considered: a) riding the bus, b) getting in a carpool, c) driving less, or d) if gas prices affect them?

The attitude of most pre- and post-survey bus riders was that they had considered riding the bus more because of rising gasoline prices. (Those bus riders who indicated "no" to this question had evidently not considered riding the bus more than their current riding patterns.) Most nonriders, however, replied "no" to this question (see Appendix H).

Most bus riders and nonriders indicated they had not considered getting in a carpool because of rising gasoline prices (see Appendix I).

In general, bus riders and nonriders had considered driving less with the rising gasoline prices (see Appendix J).

The results indicate that gasoline prices apparently affected both bus riders and nonriders. Those bus riders who indicated "no" to this question may depend on Metro Transit for their primary transportation needs (see Appendix K).

#### Energy Conservation Measure

Respondents were asked if they thought of the bus service as a viable, valuable energy conservation measure. The table, as shown in Appendix L, indicates an overwhelming majority of bus riders and nonriders view the bus service as a viable, valuable energy conservation measure.

#### Improvements

Question 20 asked respondents what improvements they would like to see in the city bus system that would cause them to use the bus more often. This

question provided for four choices. The results, as shown below, indicate "no changes needed" for most bus riders and nonriders.

났

Overall, four improvements in Metro Transit since the initial survey appear to be meeting the needs of Kalamazoo's residents. Opinions regarding closer stops, expanded service hours, better transfer system, and better route and schedule information declined in the follow-up survey. More convenient routes, more courteous drivers, and "other" improvements were the only areas showing an increased need among Kalamazoo's residents.

			Bus Ric	·			
(First Choice) Improvements		Heavy <u>%</u>	<u>Moderate</u> <u>%</u>	Light <u>%</u>	<u>Other</u> <u>%</u>	Non- <u>riders</u> * <u>%</u>	Total <u>Respondents</u> <u>%</u>
Lower fares	Pre	0	0	0	0	0	0
	Post	0	2	0	2	0	0
More conven-	Pre	0	3	7	0	3	3
ient routes	Post	5	2	2	1	5	4
Closer stops	Pre	2	6	8	0	8	7
	Post	3	4	3	3	8	6
More frequent	Pre	6	3	0	0	2	· 2
service	Post	5	3	1	4	2	2
More bus	Pre	0	0	0	0	0	0
shelters	Post	3	0	0	0	0	0
Faster	Pre	2	1	1	0	0	1
service	Post	1	0	2	1	1	1
More courteous	Pre	0	0	0	0	0	0
drivers	Post	1		0	1	0	1
Expanded	Pre	8	5	6	11	32	5
service hours	Post	8	5	6	3		4
Better trans-	Pre	72	3	4	0	2	3
fer system	Post		0	2	6	1	1
Better route and schedule information	Pre Post	1 1	8 2	4 4	4 0	2 2	3 2
Other	Pre	20	17	10	26	8	10
	Post	8	16	15	12	13	13
No changes	Pre	54	54	60	59	71	66
needed	Post	63	64	64	66	59	61
I would not use the bus in any case	Pre Post	0	0 0	0 1	0 _1	1 7	0 5
Totals	Pre	100% (N = 90)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,009)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 551)	100% (N = 888)

Section Sectio

New Section of

\*There is a significant difference at the .001 level between the two surveys due to a change in the distribution of <u>nonrider</u> responses. Significant changes, pre to post, were noted in regard to the "other," "no changes needed," and "I would not use the bus in any case" responses.

828

## <u>Sex</u>

In general, female bus riders and nonriders outnumbered male bus riders and nonriders in both surveys (see Appendix M).

The table below shows the percentage of male and female bus riders and their first choice for purpose of using the bus service:

		Bus Ride	rs	[amala	
Purpose	<u>Pre (%)</u>	Male Post (%)	<u>Pre (%)</u>	Post (%)	
Shopping	29	24	46	52	
Work	22	25	21	15	
When I don't have a car/ when car is in garage	. 19	21	9	. 6	
Visits or recreation	9	8	4	7	
Other	9	0	3	1	
Personal business	5	12	7	13	
School	5	10	7	4	
Medical	2	0	3	2	
Totals	100% (N = 102)	100% (N = 89)	100% (N = 251)	100% (N = 250)	

Males, pre to post, reported an increase in "work," "personal business," "school," and "when I don't have a car/when car is in garage" purposes. Females, pre to post, reported an increase in "personal business," "shopping," and "visits or recreation" uses.

"Shopping" was the most frequently mentioned purpose for using the bus service by pre-survey males and females from both surveys. This was followed by "work." Post-survey males reversed this trend, and mentioned "work" first, closely followed by "shopping" uses.

-36-

By purpose, the following distribution of age groups was found for all respondents in the surveys:

			Age	Groups		
(First Choice) Purpose		16-20 <u>Years</u> <u>%</u>	21-39 <u>Years</u> <u>%</u>	40-60 <u>Years</u> <u>%</u>	01der Than <u>60 Years</u> <u>%</u>	No <u>Response</u> <u>%</u>
Work	Pre	11	26	27	13	0
	Post	13	24	19	7	33
Personal	Pre	0	6	9	9	0
Business	Post	11	7	16	24	0
Shopping	Pre	48	33	44	52	100
	Post	55	37	51	49	0
School	Pre	15	9	1	1	0
	Post	11	8	0	0	33
Visits or recreation	Pre	18	4	4	3	0
	Post	5	9	5	5	34
Medical	Pre	2	1	1	7	0
	Post	0	1	2	3	0
When I don't have a car/	Pre	4	17	8	9	0
when car is in garage	Post	5	13	7	10	0
Other	Pre Post	2 0	4	6 0	6 _2	0 0
Totals	Pre	100% (N = 46)	100% (N = 159)	100% (N = 78)	100% (N = 69)	100% (N = 1)
	Post	100% (N = 56)	100% (N = 147)	100% (N = 57)	100% (N = 76)	100% (N = 3)

<u>Sixteen to 20</u> year-old riders used the bus primarily for <u>shopping</u> purposes. <u>Twenty-one to 39</u> year-old riders rode for <u>shopping</u> and <u>work</u> needs. <u>Forty to</u> <u>60</u> year-old riders also rode for <u>shopping</u> and <u>work</u> needs. The <u>older than 60</u> years group used the bus primarily for <u>shopping</u> purposes.

Age

Land Street

1

Sector Sector

(111 - 111)

1010-A-

ALTER A

-37-

As the age groups increased in years (through the first three categories), the percentage of males comprising each age group tended to decrease. For example, 42 percent of the pre-survey males were in the 16-20 year-old age group compared with 27 percent, 40-60 years. The reverse was true for females, i.e., as the age groups increased in years (through the first three categories), so did the percentage of females comprising each age group (see Appendix N).

が行行する

Appendix 0 lists the various age groups with the percentage of bus riders and nonriders comprising each age group. The 21-39 year-old age group contained the highest percentage of bus riders and nonriders. The only exception was for pre-survey moderate users, where 34 percent comprised the <u>older than 60</u> years age group.

## **Occupation**

By sex, the distribution of occupations is shown in Appendix P. Nineteen percent (19%) of the pre-survey males were <u>retired</u>, followed by the <u>professional</u>, and <u>skilled/semi-skilled</u> categories. Twenty-five percent (25%) of the post-survey males indicated they were <u>students</u>, followed by <u>retired</u>, and <u>skilled/semi-skilled</u>. Thirty-two percent (32%) of the females in both surveys were <u>homemakers</u>, followed by a second and third ranking of <u>retired</u>, and <u>professional</u>.

By age groups, the distribution of occupations is shown in Appendix Q. As expected, the table indicates the majority of respondents between the ages of 16-20 were <u>students</u>. Twenty-four percent (24%) of the pre- and post-survey 21-39 year-old respondents were <u>homemakers</u>. The second ranking was the <u>professional</u> category. First ranking for 40-60 year-old respondents also was <u>homemakers</u>, followed by the <u>professional</u> category. Seventy-nine percent (79%) of the pre- and post-survey older than 60 years respondents were retired.

Based upon ridership groups, the distribution of occupations was found as follows:

<u>Students</u>, <u>homemakers</u>, and <u>retired</u> were the three most frequently mentioned occupations by bus riders. Nonriders basically reported <u>homemaker</u>, <u>retired</u>, and the <u>professional</u> categories.

·			Bus Rid	ler Usage	<u></u>		
(First Choice) Occupation		Heavy <u>%</u>	<u>Moderate</u> <u>%</u>	Light <u>%</u>	<u>Other</u>	Non- riders* <u>%</u>	Total <u>Respondents</u> <u>%</u>
General office/ clerical	Pre Post	11 8	9 4	5 3	15 5	6 5	7 4
Management	Pre Post	2 0	0 0	4 2	0 2	2 4	2 3
Government	Pre Post	1 0	0 0	3 1	11 1	2 0	2 0
University	Pre Post	4	1 0	0	0 0	1 1	1 0
Proprietor	Pre Post	0 1	0 4	2 1	0 3	1 1	1 2
Professional	Pre Post	10 11	5 11	12 13	$11 \\ 5$	16 12	13 11
Sales	Pre Post	5 5	3 5	4	4 4	6 4	5 3
Skilled/semi- skilled	Pre Post	7 5	4 2	4 5	4 3	6 6	6 5
Technical	Pre Post	2 3	1 4	23	4 0	4 3	3
Service worker	Pre Post	7 5	1 2	5 5	7 9	6 5	6 5
Unskilled labor	Pre Post	0 5	1 0	2 2	0 1	4 2	3 2
High school or college student	Pre Post	19 17	24 26	14 19	22 17	4 8	9 13
Homemaker	Pre Post	12 12	19 15	26 25	7 19	23 24	22 23
Retired	Pre Post	15 19	32 21	15 14	15 27	17 20	18 21
Not employed	Pre Post	5 8	0 6	2 4	0	2 5	2 5
Totals	Pre	100% (N = 89)	100% (N = 76)	100% (N = 162)	100% (N = 27)	100% (N = 639)	100% (N = 993)
	Post	100% (N = 64)	100% (N = 53)	100% (N = 112)	100% (N = 96)	100% (N = 526)	100% (N = 851)

1.20

3

Summer 1

\*There is a significant difference at the .001 level between the two surveys due to a change in the distribution of <u>nonrider</u> responses. Compared to pre-survey results, post-survey nonriders show a decrease in governmental occupations, and an increase in student and not employed categories.

#### ADVERTISING AWARENESS

Note: Prior to post-survey interviewing there was a 50 percent reduction in available advertising funds. As a result, Metro Transit made use of a variety of other media, thereby reducing the funds normally spent on radio and TV.

#### Radio Station Listening

Respondents were asked if they had heard any Metro Transit radio announcements. The majority of bus riders and nonriders indicated they had not heard any Metro Transit radio announcements. Pre-survey other users were the only exception, as shown in the following table:

- 		-	Bus Ric					
Heard <u>Announcements</u> ?		<u>Heavy</u>	Moderate <u>%</u>	Light* <u>%</u>	<u>Other</u>	Non- riders <u>%</u>	Total <u>Respondents</u> <u>%</u>	
Yes or think so	Pre Post	25 23	23 27	46 27	59 26*	39 30*	38 28	
No	Pre Post	71 68	74 71	51 71	41 70	60 63	60 66	
Don't know	Pre Post	4	3	3 2	0	1 *	2	
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)	
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 551)	100% (N = 888)	

\*There is a significant difference at the .005 level between the two surveys due to a change in the distribution of responses for <u>light</u> users. There also is a pre to post change in the "yes or think so" response for <u>other</u> users (.05 level) and <u>nonriders</u> (.05 level). The pre to post change in the "don't know" response for nonriders is significant at the .001 level. The results indicate a pre to post decrease in the percentage of respondents who heard Metro Transit radio announcements.

Listed below are Kalamazoo radio stations with the percentages of respondents who heard announcements on specific radio stations.

Sciences States

3

: 1

i i kana da

÷.

The most frequently mentioned station by pre-survey heavy users was WKZO; post-survey heavy users more often reported WKMI. As above, 28 percent of the pre-survey moderate users reported WKZO, but 33 percent of the post-survey moderate users indicated WKMI. Pre-survey light users reported two stations, WKMI and WKZO; 36 percent of the post-survey light users indicated WKMI.

			BUS R10	ler Usage			
Radio Station	<u>s</u>	Heavy <u>%</u>	<u>Moderate</u>	Light <u>%</u>	Other <u>%</u>	Non- <u>riders</u> * <u>%</u>	Total <u>Respondents</u> <u>%</u>
WBUK	Pre	0	0	1	0	0	0
	Post	0	0	0	0	2	1
WIDR	Pre	0	0	0	0	0	0
	Post	0	7	3	0	2	2
WKMI	Pre	26	22	32	25	30	29
	Post	29	33	36	8	17	20
WKPR	Pre Post	0 0	0	2 3	0 :0	1 1	2 1
WKZO	Pre	35	28	37	44	34	35
	Post	7	20	16	46	25	26
WMUK	Pre	0	0	0	6	0	0
	Post	0	0	0	0	0	0
WQLR	Pre	0	0	4	0	2	2
	Post	7	0	3	0	2	2
WYYY	Pre Post	0	0 0	0 0	0 0	2 0	1 0
Other	Pre	9	0	0	0	2	2
	Post	7	7	0	11	9	8
Don't know	Pre	30	50	24	25	29	29
	Post	50	33	39	35	42	40
Totals	Pre	100% (N = 23)	100% (N = 18)	100% (N = 76)	100% (N = 16)	100% (N = 255)	100% (N = 388)
	Post	100% (N = 14)	100% (N = 15)	100% (N = 31)	100% (N = 26)	100% (N = 149)	100% (N = 235)

\*There is a significant difference at the .005 level between the two surveys due to a change in the distribution of <u>nonrider</u> responses. Compared to pre-survey results, fewer post-survey nonriders reported WKMI and more reported "other" and "don't know."

Respondents were asked if they regularly listen to the radio. The majority of bus riders and nonriders replied "yes," as indicated in the table below:

			Bus Rid				
Regularly Listen?		Heavy %	<u>Moderate</u>	Light*	<u>Other</u>	Non- riders* <u>%</u>	Total <u>Respondents</u> <u>%</u>
Yes	Pre Post	71 59	69 65	83 52	85 58	75 57	76 57
No	Pre Post	28 41	30 31	17 46	15 38	25 40	24 40
Radio is broken or don't have radio	Pre Post	1 0	1 0	0	0 0	0 0	0
Other	Pre Post	0 0	0	0 2	0 4	0 3	0 3
Totals	Pre	100% (N = 91)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 648)	100% (N = 1,009)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 551)	100% (N = 888)

\*There is a significant difference at the .001 level between the two surveys due to a change in the distribution of <u>light</u> user and <u>nonrider</u> responses. Compared to pre-survey results, post-survey results indicate a decrease in "yes" responses and an increase in "no" responses. Fewer post-survey light users and nonriders are regular radio listeners.

## **Television Station Viewing**

Constant Sec.

الشغب

Section 2

N. M. C.

Structure in

Same and a second

1.1.1.1

As with radio, respondents were asked if they had seen any Metro Transit television announcements. Most bus riders and nonriders had not seen any Metro Transit television announcements.

The following table lists the responses to this question:

			Bus Rio				
Seen Announcements?		Heavy <u>%</u>	<u>Moderate</u>	Light*	<u>Other</u>	Non- riders <u>%</u>	Total Respondents <u>%</u>
Yes or think so	Pre Post	20 22	25 20	29 15	26 16	31 17*	29 17
No	Pre Post	79 75	69 78	66 80	74 74	67 75	68 76
Don't know	Pre Post	1 3	6	5 5	0 10	2 8*	3 7
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 551)	100% (N = 888)

\*There is a significant difference at the .05 level between the two surveys due to a change in the distribution of light users responses. Nonriders recorded a pre to post change for the "yes or think so" response (.001 level) and the "don't know" response (.001 level). The results indicate that fewer post-survey respondents saw any Metro Transit television announcements.

Listed below are Kalamazoo TV stations with the percentage of respondents who saw announcements on specific TV stations.

には見い

			Bus Ric				
<u>TV Stations</u>		Heavy <u>%</u>	Moderate <u>%</u>	Light <u>%</u>	<u>Other</u>	Non- riders <u>%</u>	Total <u>Respondents</u> <u>%</u>
WKZO Ch. 3	Pre Post	72 60	58 63	76 42	71 43	74 53	73 54
WUHQ Ch. 41	Pre Post	0 0	0	2 8	0 0	2 6	2 4
WOTV Ch. 8	Pre Post	6 0	0 12	0 8	0 14	4 3	3 5
Other	Pre Post	0 0	0 0	0 8	0 14	0 1	0 3
Don't know	Pre Post	22 40	42 25	22 34	29 	20 37	22 34
Totals	Pre	100% (N = 18)	100% (N = 19)	100% (N = 49)	100% (N = 7)	100% (N = 197)	100% (N = 290)
	Post	100% (N = 10)	100% (N = 8)	100% (N = 12)	100% (N = 14)	100% (N = 73)	100% (N = 117)

An overwhelming majority of bus riders and nonriders reported WKZO-TV as the TV station where they saw Metro Transit announcements. WKZO-TV also reported public service announcements regarding Metro Transit service information.

Respondents were asked if they regularly watch television. As with radio, the majority of bus riders and nonriders indicated they regularly watch TV. The responses to this question are tabulated as follows:

			<u>Bus Rid</u>				
Regularly Watch?		Heavy <u>%</u>	<u>Moderate</u>	Light <u>%</u>	<u>Other</u>	Non- riders <u>%</u>	Total <u>Respondents</u> <u>%</u>
Yes	Pre Post	69 69	85 67	75 71	70 73	81 66*	79 68
No	Pre Post	30 26	14 29	23 26	30 24	19 32*	20 30
TV is broken or don't have TV	Pre Post	1	1 2	1 1	0 0	0 0	1 0
Other	Pre Post	0 3	0 2	1 2	0 3	0 2	0 2
Totals	Pre	100% (N = 91)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 648)	100% (N = 1,009)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 550)	100% (N = 887)

\*There is a significant difference between the pre and post "yes" response (.05 level) and "no" response (.001 level) for <u>nonriders</u>. The results indicate that fewer post-survey nonriders watched TV on a regular basis.

.....

3

Section 2

and the second secon

M

-45-

### Newspaper Readership

Respondents were asked if they had seen any Metro Transit newspaper ads. Most of the pre-survey bus riders and nonriders said "yes or think so;" however, post-survey results show a higher incidence of "no" responses. The only exception was for post-survey moderate users. The following table shows the responses to this question. 

			Bus Rider Usage					
Seen Ads?		Heavy*	<u>Moderate</u>	Light <u>%</u>	<u>Other</u>	Non- <u>riders</u> * <u>%</u>	Total <u>Respondents</u> <u>%</u>	
Yes or think so	Pre Post	64 34	52 47	57 44	52 41	54 41	55 41	
No	Pre Post	34 61	40 46	40 52	44 51	44 54	42 54	
Don't know	Pre Post	2 5	5 7	3 4	4 8	2 5	3 5	
Other	Pre Post	0	3 	0 0	0 0	0 0	0 0	
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)	
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 549)	100% (N = 886)	

\*There is a significant difference between the two surveys due to a change in the distribution of <u>heavy user</u> and <u>nonrider</u> responses. Heavy users, pre to post, recorded a significant decrease (.005 level) in "yes or think so" responses and an increase in "no" responses. The same pattern was recorded for nonriders (significance - .001 level) accompanied by a significant increase in "don't know" responses.

Listed below are Kalamazoo area newspapers with the percentages of respondents who saw ads in specific newspapers:

ويستعيدن

(K.)

4

1

and the second se

542223

A TRANS

3

	Bus Rider Usage						
Newspapers		Heavy <u>%</u>	Moderate <u>%</u>	Light <u>%</u>	<u>Other</u> <u>%</u>	Non- riders <u>%</u>	Total <u>Respondents</u> <u>%</u>
Kalamazoo Gazette	Pre Post	97 90	95 92	98 100	100 95	95 96	96 96
Portage Headliner	Pre Post	0 0	0 0	0 0	0 3	0 1	0 0
Other	Pre Post	0 5	0 0	1 0	0 2	1 2	1 2
Don't know	Pre Post	3 5	5 8	1	0 0	4 <u>1</u>	3
Totals	Pre	100% (N = 59)	100% (N = 40)	100% (N = 94)	100% (N = 14)	100% (N = 348)	100% (N = 555)
	Post	100% (N = 21)	100% (N = 26)	100% (N = 50)	100% (N = 39)	100% (N = 214)	100% (N = 350)

An overwhelming majority of bus riders and nonriders saw Metro Transit newspaper ads more often in The Kalamazoo Gazette than in any other newspaper. Respondents were asked if they regularly read a local newspaper. The majority of bus riders and nonriders replied "yes," as indicated in the table below:

100 No.

			Bus Rider Usage					111
<u>Regularly Re</u>	ad?	Heavy <u>%</u>	<u>Moderate</u> <u>%</u>	Light <u>%</u>	<u>Other </u>	Non- riders* <u>%</u>	Total <u>Respondents</u> <u>%</u>	
Yes	Pre Post	71 57	67 62	68 67	63 66	77 - 69	73 67	
No	Pre Post	22 26	17 29	22 23	26 16	16 22	18 22	
Sometimes	Pre Post	7 17	13 9	8 9	11 17	5 9	7 10	
Other	Pre Post	0 0	3	2	0 1	2 0	2 1	
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)	
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 551)	100% (N = 888)	

\*There is a significant difference at the .005 level between the two surveys due to a change in the distribution of <u>nonrider</u> responses. Significant changes, pre to post, were an increase in the percentage of "no" and "sometimes" responses. 

#### Other Media Exposure

لمكتد منشكيك

Lis de la contrata

Respondents were asked if there were any other places they had seen, heard, or read advertisements or otherwise obtained information about Metro Transit. Most of the bus riders and nonriders indicated they had not obtained information about Metro Transit from any other source than those previously listed. Of those respondents who said "yes," more was recorded from the post-survey compared to the pre-survey. The only exception was for post-survey light users.

The following table shows the responses to this question:

			Bus Rider Usage				
Other Places?		Heavy <u>%</u>	<u>Moderate</u> <u>%</u>	Light* <u>%</u>	<u>Other</u>	Non- <u>riders</u> * <u>%</u>	Total <u>Respondents</u> <u>%</u>
Yes or think so	Pre Post	36 41	26 29	33 30	29 40	27 29	29 31
No	Pre Post	55 51	66 56	65 55	67 54	69 59	67 57
Don't know	Pre Post	8 8	8 15	2 15	0 6	4 12	4 12
Other	Pre Post	1	0 0	0 0	40	0 0	0 0
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)
	Post	100% (N = 65)	100% (N = 54)	100% (N = 114)	100% (N = 101)	100% (N = 550)	100% (N = 884)

\*There is a significant difference between the two surveys due to a change in the distribution of <u>light user</u> and <u>nonrider</u> responses. Compared to pre-survey results, significantly more light users (.001 level) and nonriders (.001 level) replied "don't know" to this question.

Of those who had obtained information from another place, "billboards," "displays," "other" media, and "news articles" were the most common source given. "Displays" and "news articles" were the two mediums showing an overall increase in pre to post recognition. 19. 19.

		Bus Rider Usage					
<u>Places</u> ?		Heavy*	<u>Moderate</u> <u>%</u>	Light %	<u>Qther</u>	Non- <u>riders</u> <u>%</u>	Total <u>Respondents</u> <u>%</u>
Billboards	Pre	46	45	34	11	37	37
	Post	12	19	19	20	30	25
Bulletin	Pre	9	0	0	0	2	2
boards	Post	8	12	0	2	3	3
Displays	Pre	3	5	2	0	2	3
	Post	46	44	28*	38	27*	32
News	Pre	6	10	6	0	13	10
Articles	Post	. 11	6	19	20	16	16
Other	Pre	27	35	53	67	42	43
	Post	15	19	34	18	20*	21
Ad for stores/ institutions which mention that they can be reached by bus	Pre Post	9	5 	5 0	22	4	5
Totals	Pre	100% (N = 33)	100% (N = 20)	100% (N = 53)	100% (N = 9)	100% (N = 175)	100% (N = 290)
	Post	100% (N = 26)	100% (N = 16)	100% (N = 32)	100% (N = 40)	100% (N = 155)	100% (N = 269)

\*There is a significant difference at the .005 level between the two surveys due to a change in the distribution of responses for <u>heavy</u> users. Significant changes were recorded for the "billboards" and "displays" responses.

There also is a pre to post change in the percentage of "displays" responses for <u>light</u> users (.05 level) and <u>nonriders</u> (.001 level). <u>Nonriders</u> also recorded a change in the percentage of "other" responses (.05 level).

#### CONCLUSIONS

The main purpose of the follow-up survey was to evaluate the effectiveness of Metro Transit marketing efforts during the time from the initial survey to the follow-up survey. The section on "Advertising Awareness" clearly shows that <u>newspapers</u> were remembered by more bus riders and nonriders, followed by radio, "other" media and television. Inspection of the Total Respondents column in the table below, shows that pre-survey recall of newspaper ads was 55 percent, decreasing to 41 percent in the post-survey. Radio followed with 38 percent recall in the pre-survey, decreasing to 28 percent in the post-survey. "Other" media witnessed a slight increase in recognition from 29 percent in the pre-survey to 31 percent in the post-survey. Television recall during the pre-survey was 29 percent, decreasing to 17 percent in the post-survey.

1000

South States

ticket here

and an

The medium which received the most increase in recognition, pre to post, varied depending on the ridership group reporting. Follow-up results for <u>other</u> media show a higher percentage of recall over initial survey results for <u>heavy</u> and <u>other</u> users and <u>nonriders</u>. For heavy users there was a 5 percent increase; other users, 11 percent; and nonriders, 2 percent. Follow-up results for <u>radio</u> show a higher percentage of recall over initial survey results for <u>moderate</u> users (4 percent increase). Results for <u>light</u> users show a decrease, pre to post, for all mediums. The table below highlights these findings and summarizes parts from four tables in the section on "Advertising Awareness:"

			Bus Ride	er Usage			
MEDIUM Respondents Who Heard, Saw or Read Ads		Heavy <u>%</u>	<u>Moderate</u> <u>%</u>	Light <u>%</u>	<u>Other</u> <u>%</u>	Non- <u>riders</u> <u>%</u>	Total <u>Respondents</u> <u>%</u>
RADIO "Yes or think so"	Pre Post	25 23	23 27	46 27	59 26	39 30	38 28
TELEVISION "Yes or think so"	Pre Post	20 22	25 20	29 15	26 16	31 17	29 17
NEWSPAPER "Yes or think so"	Pre Post	64 34	52 47	57 44	52 41	54 41	55 41
"OTHER" "Yes or think so"	Pre Post	36 41	26 29	33 30	29 .40	27 29	29 31

"Other" media may have received more recognition, pre to post, from heavy and other users and nonriders because it was used extensively as part of Metro Transit's marketing efforts. When questioned further, respondents indicated a higher recall of billboards, displays, and "other" media. Metro Transit implemented an aggressive marketing program during the interim from pre-survey to post-survey interviewing. In addition to radio, television, and newspapers, they also made use of a variety of other mediums. These include the following:

Outdoor (billboards and posters)

Interior and exterior bus cards

Magazine ads

Fliers

3

hingen states

Bus schedules

Schedule racks

Indoor kiosks

Bus stop signs

Educational films

Directory advertising

- Kalamazoo Area Telephone Directory
- Western Michigan University Faculty, staff and student directory

Special promotions and displays

- Downtown Kalamazoo Association Merchants "Token" Program
- Ads in Chamber of Commerce Maps

- System Route Map

 "Super Pass" promotion (bus ticket vending machines at Western Michigan University) To increase public awareness and ultimate usage of Metro Transit service, ads were placed in the following brochures: Kalamazoo Wings Promotional Brochure

Kalamazoo Apartment Guide Brochure

Michigan Municipal League Convention brochures

Kalamazoo Air Show brochures.

#### RECOMMENDATIONS

الستحديث

2

4] 58

łą

୍ଷ

It is recommended that Metro Transit use the survey results when planning their marketing efforts. The results identified five major target market groups. The ideal method would be to write copy that is specifically tailored to each group. In general, people use a service for the benefits they believe will result from using the service. Therefore, benefit segmentation should be combined with other segmentation bases, demographic data, for example, in order to provide Metro Transit with a greater understanding of each customer group.

The five target market groups, promotional appeal and appropriate media choices are as follows:

1. The first is the <u>manager/professional</u> group. The benefits this group seeks are easy access getting to and from the bus stops, travel time savings from origin to destination and the number of alternative travel times available to the user for a given transit trip. Medium importance is attached to dependability, i.e., the increase in the likelihood that the user's expected departure and arrival times coincide with the actual service provided. Little importance is attached to the cost savings from using transit services.

The promotional appeal to the <u>manager/professional</u> group should stress service benefits--accessible bus stops, travel time savings and options and comfortable vehicles--since this group is likely to be more sensitive to such benefits. Also, the intangible benefits as relief from the stress and strain of daily driving and the opportunity to work while commuting may appeal to this segment and should be communicated in promotional themes.

Appropriate media choices are spot television, business papers and local radio.

-55-

 The second is the <u>clerical</u> group. The benefits this group seeks are slightly different from that of the manager/professional in that more importance is attached to cost savings. Promotion of transit services to the <u>clerical</u> group should place greater emphasis on cost savings from using public transit, i.e., reduced car maintenance costs and elimination of parking fees. The intangible benefit of socializing may also be promoted.

Appropriate media choices are spot television and local radio.

3. The third is the <u>student</u> group. The main benefits this group seeks are cost savings and easy access getting to and from the bus stops.

The promotional appeal to the <u>student</u> group should stress low price and ease of getting to and from transit stops.

Appropriate media choices are local radio, college and local newspapers.

4. The fourth customer group is the <u>elderly</u>. Traditionally, this segment has been ignored by transit companies; however, this segment is large, growing and increasingly concentrated in urban areas. This group would rate highly the benefits of easy access getting to and from the bus stops and the cost savings from using transit services. Medium levels of importance are attached to dependability (the increase in the likelihood that the user's expected departure and arrival times coincide with the actual service provided) and the number of alternative travel times available to the user for a given transit trip. Rated low are travel time savings from origin to destination. Metro Transit's elderly and handicapped passengers are eligible for free fares during nonpeak hours, three times a week.

The promotional appeal to the <u>elderly</u> group should stress free fare periods, low price, time flexibility, and the intangible benefit of peer group interaction. It is to the elderly's benefit to know about free fare periods or reduced fares, given their economic constraints.

Appropriate media choices are direct mail and spot television.

5. The fifth customer group consists of <u>homemakers</u>. Highly rated by this group is easy access getting to and from the bus stops. Moderate benefits are travel time savings, dependability and travel time options. Low in importance is the cost savings from using transit services.

Promotion of transit services to the <u>homemakers</u> group should place greater emphasis on time flexibility, trip flexibility and reduced auto use.

Appropriate media choices are spot television and local radio.

Finally, efforts should be made to appeal to the nonriders who lack information and experience about riding the bus but have not ruled out the mode entirely. How can Metro Transit motivate these nonriders to try riding the bus for the first time, provide the opportunity to evaluate the system on its merits and, thereby, place the bus system within the nonriders consideration? Certainly some form of occasional use should be advertised. Some incentives are as follows:

Free tickets, which could promote some usage by nonriders. It has the advantage of being a low-cost incentive.

Ride-and-shop programs are effective and also low cost.

a and a start of

Amenities on board the bus may also be considered. Amenities may not be low cost, but they may be effective in retaining riders in the long run.

## IMPLICATIONS FOR FUTURE RESEARCH

の開始で

「「「「「「」」」

The first objective of this research was to develop and implement a methodology that could be used by other state transportation departments to survey public attitude and awareness levels regarding transit systems in their states. In light of this, it appears appropriate to identify the following limitations of this marketing research survey in an effort to assist these departments, should they attempt to replicate this study:

1. It is suggested that the follow-up survey be conducted during the same time of year as the initial survey. This would prevent any seasonal fluctuation from affecting the results, such as a heavier expenditure of advertising dollars in one part of the year over another.

The original intention of this study was that the follow-up survey be conducted one year after the initial survey; however, a lapse of approximately 21 months occurred. This was due to departmental personnel cuts in the Surveys Section and the longer than expected lead time to install additional temporary telephone lines.

- 2. The initial and follow-up telephoning should be conducted on the same days, and during the same time of day, i.e., consistent interviewing days and hours from pre-survey to post-survey. Interviews for the initial survey were conducted during the hours of 12 noon 8 p.m., Monday through Thursday. Post-survey interviewing was conducted during the hours of 9 a.m. to 6 p.m., Monday through Thursday and 9 a.m. to 4:30 p.m. on Friday. Again, this was due to scheduling problems in the Surveys Section.
- 3. Use of a closed-end questionnaire, one in which the possible answers are prescribed for the respondents, limits valuable information that could be gained if an open-end questionnaire had been used. An open-end questionnaire is one to which the respondent is free to answer in his own words. (Question 2., which asks for the specific

-58-

name of the transit system in each city, was the only open-end question; all other questions were closed-end.) The sheer size of the sample and scope of the study precluded the use of an open-end questionnaire.

Second Second

÷.

......

5

-1. .t.k

10000

4. The marketing efforts from the initial survey to the follow-up survey were not consistent among the five transit systems. This also was due to personnel cuts, budget cutbacks and the independent marketing efforts of each transit system. If the marketing efforts had been consistent, a comparison could be made among the transit systems in an attempt to obtain insights about transit marketing effectiveness. Nevertheless, each transit system was provided with the reports of the other four systems. In this way, an exchange of information took place, which led to a sharing of strengths and weaknesses among the systems. Improvement in awareness, image, and ridership are goals shared by all transit systems.

·

# APPENDICES

APP	END	IX	А
-----	-----	----	---

J

A.

-3

2nd 3rd 4th PUBLIC TRANSIT "ATTITUDE	AND AWARENESS" SURVEY
RESPONDENT:	·····
ADDRESS:	REFUSAL:
PHONE NUMBER:	COMPLETION:
INTERVIEWER INITIALS:	
** INSTRUCTIONS TO INTERVIEWERS ** ALL INSTRUCTIONS TO INTERVIEWERS ARE CAPITALIZED. <u>DO NOT</u> READ THESE THINGS TO THE RESPONDENT. EVERY- THING PRINTED IN this typeface IS TO BE READ TO THE RESPONDENT. BELOW	RESCHEDULE: 1. 2. 3.
THE RESPONDENT IS INDICATED BY "R." * * * * * * * * * *	* * * * * * * *
EACH TIME YOU TRY A PHONE NUMBER, NOTE	IN THE BOXES (UPPER LEFT) THE DAY AN

EACH TIME YOU TRY A PHONE NUMBER, NOTE IN THE BOXES (UPPER LEFT) THE DAY AND THE HOUR OF THE DAY. IF NO ONE ANSWERS, GO ON TO THE NEXT PERSON TO BE CALLED. IF THE PHONE IS ANSWERED, BUT NO "R" WHO IS OLD ENOUGH (I.E., OLDER THAN 16) IS THERE, ATTEMPT TO FIND OUT THE BEST TIME TO CALL AGAIN AND NOTE THAT TIME AND DAY DOWN IN THE RESCHEDULE BOX (MID-RIGHT).

IF AN APPROPRIATE "R" DOES ANSWER, INTRODUCE YOURSELF AS A REPRESENTATIVE OF THE STATE OF MICHIGAN - AND SAY . . .

Hello, my name is \_\_\_\_\_\_, with the Department of Transportation. The Department of Transportation is conducting a survey to help in planning bus service in the \_\_\_\_\_\_ area. Your assistance will be greatly appreciated. The questions will take a few minutes of your time. Is this a convenient time for me to speak with you? IF "YES," CONTINUE. IF "NO," ASK FOR RESCHEDULE TIME AND NOTE ABOVE. My first question is: (DETERMINE WITHOUT ASKING) "R" is \_\_\_\_\_MALE, \_\_\_\_\_FEMALE):

1. Is there a city bus system in the \_\_\_\_\_ area?

A YES OR THINK SO B NO (IF NO, GO TO QUESTION 32) C DON'T KNOW (GO TO QUESTION 32)

2. What is the name of it?

3. Have you personally used the bus service in \_\_\_\_\_ during the past year?

の影響

- A YES (IF YES, GO TO 5) B NO (IF NO, GO TO 4 THEN 7) C DON'T KNOW (GO TO 4 THEN 7)
- 4. Is there any particular reason why you don't ride the bus?
  - A\_\_\_\_\_NO
  - B\_\_\_\_ DON'T NEED TO, HAVE A CAR
  - C\_\_\_\_ DOESN'T STOP NEAR ME, (OR) I LIVE IN THE COUNTRY
  - D DOESN'T GO WHERE I WANT TO GO
  - E\_\_\_\_\_ DOESN'T GO WHEN I WANT TO GO
  - F \_\_\_\_ TAKES TOO LONG
  - G COSTS TOO MUCH
  - H\_\_\_\_\_ IT'S INCONVENIENT
  - I \_\_\_\_\_ IT'S UNRELIABLE
  - J IT'S UNCOMFORTABLE
  - K IT'S NOT SAFE
  - L\_\_\_\_\_ I DON'T LIKE BUSES
  - M\_\_\_\_\_I DON'T LIKE THE PEOPLE WHO RIDE BUSES
  - N\_\_\_\_\_ JUST NEVER THOUGHT ABOUT IT OR GOT AROUND TO IT.
  - 0 OTHER
- 5. How often do you use the bus service? (MENTION THE 5 OPTIONS)

- A\_\_\_\_\_
   ONCE
   A
   YEAR

   B\_\_\_\_\_
   ONCE
   A
   MONTH
- C ONCE A WEEK
- D ALMOST EVERY DAY
- E\_\_\_\_\_ DAILY
- F\_\_\_\_OTHER

1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 -

22222222

100

A. CALLER

Succession of the

200.000

bare add

3

1. 1942 - 1

010000

1997 (N

- 6. For what purpose(s) do you use the bus service?
  - A\_\_\_\_\_ WORK
  - B PERSONAL BUSINESS
  - C\_\_\_\_\_ SHOPPING
  - D\_\_\_\_\_SCHOOL
  - E\_\_\_\_\_ VISITS OR RECREATION
  - F\_\_\_\_ DINING
  - G\_\_\_\_\_ MEDICAL
  - H\_\_\_\_\_WHEN I DON'T HAVE A CAR/WHEN CAR IS IN GARAGE
  - I\_\_\_\_\_OTHER (SPECIFY \_\_\_\_\_)
- 7. Have any other members of your household used the bus service during the past year?
  - A\_\_\_\_ YES B\_\_\_\_ NO (IF NO, GO TO 10) C DON'T KNOW (GO TO 10)

IF THEY MENTION WHO, CHECK:

7a. A HUSBAND/WIFE

- B\_\_\_\_\_SON/DAUGHTER/CHILDREN
- C MOTHER/FATHER
- D\_\_\_\_\_ROOMMATE
- E\_\_\_\_OTHER (SPECIFY )

8. How often do other members use the bus service? (MENTION THE 5 OPTIONS)

- A ONCE A YEAR
- B ONCE A MONTH
- C ONCE A WEEK
- D ALMOST EVERY DAY
- E\_\_\_\_ DAILY
- F\_\_\_\_OTHER
- 9. For what purpose(s) do the other members use the bus service?

- A WORK
- B PERSONAL BUSINESS
- C SHOPPING
- D\_\_\_\_\_SCHOOL
- E\_\_\_\_\_ VISITS OR RECREATION
- F\_\_\_\_ DINING
- G\_\_\_\_\_ MEDICAL
- H\_\_\_\_\_WHEN I DON'T HAVE A CAR/WHEN CAR IS IN GARAGE
- I\_\_\_\_\_OTHER (SPECIFY \_\_\_\_\_)
- 10. How much does it cost for a ride on the bus?
  - A \_\_\_\_\_ MORE THAN \_\_\_\_¢ B \_\_\_\_\_¢ C\_\_\_\_\_ LESS THAN \_\_\_¢ D \_\_\_\_\_ SENIOR CITIZEN RATE E \_\_\_\_\_ PASS/PUNCH CARD F \_\_\_\_\_ DON'T KNOW (GO TO 12) G OTHER (GO TO 12)
- 11. Do you think this fare is:
  - A TOO MUCH
  - B NOT ENOUGH
  - C JUST RIGHT
  - D DON'T KNOW
  - E OTHER

12. How far do you live from the nearest bus route?

- A \_\_\_\_ ONE OR TWO BLOCKS
- B\_\_\_\_\_THREE OR FOUR BLOCKS
- C\_\_\_\_ QUARTER MILE TO HALF MILE
- D HALF MILE TO ONE MILE
- E ONE MILE OR MORE
- F DON'T KNOW (GO TO 14)
- 13. Would you use the bus more if the bus routes were closer?
  - A\_\_\_\_YES

() and

Same States

1. Sec. 1.

. Ĵ

1.4.1

22.000

Ĵ

- B NO
- C DON'T KNOW
- D MAYBE
- E PROBABLY NOT
- F OTHER
- 14. Do you know how often the bus comes by?
  - A\_\_\_\_YES
  - B\_\_\_\_NO
  - C\_\_\_\_ DON'T KNOW (GO TO 16)
  - D\_\_\_\_\_ DOESN'T SEEM TO FOLLOW SCHEDULE/IT VARIES
  - E OTHER (GO TO 16)
- 15. Would you use the bus more if it came by more frequently?
  - A YES B NO C DON'T KNOW D MAYBE E PROBABLY NOT F OTHER

16. Does the bus system serve the areas to which you most frequently travel?

-65-

A\_\_\_\_\_YES B\_\_\_\_\_NO C\_\_\_\_\_DON'T KNOW

17. Do you know how to obtain bus information?



18. With the rising gas prices of the last few weeks, have you considered:

 $\begin{array}{c} \mathbf{r}_{1} \\ \mathbf{r}_{2} \\ \mathbf{r}_{3} \\ \mathbf{r}_{4} \\ \mathbf{r}_{5} \\ \mathbf{r}$ 

A RIDING THE BUS?

B\_\_\_\_\_ GETTING IN A CARPOOL?

C DRIVING LESS?

D\_\_\_\_ DO GAS PRICES AFFECT YOU?

Response:

A DON'T KNOW

B\_\_\_\_\_HAVEN'T THOUGHT ABOUT IT

C\_\_\_\_OTHER

D YES

E NO

- 19. Do you think of the bus service as a viable, valuable energy conservation measure?
  - A YES B NO C DON'T KNOW
- 20. What improvements would you like to see in the city bus system that would cause you to use the bus more often?

A LOWER FARES
- B MORE CONVENIENT ROUTES
- C CLOSER STOPS
- D MORE FREQUENT SERVICE
- E MORE BUS SHELTERS
- F\_\_\_\_\_ FASTER SERVICE
- G\_\_\_\_\_ MORE COURTEOUS DRIVERS
- H EXPANDED SERVICE HOURS
- I\_\_\_\_\_ AVAILABLE CHANGE
- J\_\_\_\_ BETTER TRANSFER SYSTEM
- K\_\_\_\_\_ BETTER ROUTE AND SCHEDULE INFORMATION
- L\_\_\_\_OTHER

 ${\rm in}_{\mathcal{A}}$ 

J

التشغيف

- M\_\_\_\_\_NO CHANGES NEEDED
- N\_\_\_\_\_I WOULD NOT USE THE BUS IN ANY CASE
- 21. During the past year the transit authority has advertised its service in local newspapers and on radio stations:

Have you heard any \_\_\_\_\_ radio announcements?

- A YES (GO TO QUESTION 22) OR THINK SO
- B\_\_\_\_ NO (GO TO QUESTION 23)
- C\_\_\_\_ DON'T KNOW (GO TO QUESTION 23)
- D\_\_\_\_OTHER

("R" MAY ALSO ANSWER Q.23 HERE. IF SO, COMPLETE 23 AND GO TO Q.24.)

22. On which station(s) did you hear the announcements? (CHECK ALL THAT APPLY)

LANSING	GR	<u>KZ00</u>	AA	SAGINAW
A WCER B WFMK C WILS D WITL E WJIM F WKAR G WUNN H WVIC I OTHER J DON'T KNOW	A       WCUZ         B       WFFX         C       WFUR         D       WCSG         E       WEHB         F       WGRD         G       WJBL         H       WJFM         J       WKWM         K       WLAV         L       WMAX         M       WOOD         N       WVGR         Q       OTHER         R       DON'T         KNOW       KNOW	A WAOP B WBUK C WIDR D WKMI E WKPR F WKZO G WMUK H WQLR I WYYY J OTHER K DON'T KNOW	A WAAM B WCBN C WEMU D WIQB E WNRS F WPAG G WRCN H WSDS I WYFC J OTHER K DON'T KNOW	A W106 B WGER C WHNN D WKCQ E WKNX F WMPX G WRCI H WRDD I WSAM J WSGW K WWWS L WXOX M OTHER N DON'T KNOW

経営が

総調

調査会

Sée.

23. Do you regularly listen to the radio?

YES А NO В С RADIO IS BROKEN OR DON'T HAVE RADIO D\_\_\_\_OTHER

Have you seen any \_\_\_\_\_ TV announcements? 24.

A YES (GO TO QUESTION 25) OR THINK SO

NO (GO TO QUESTION 26) В

DON'T KNOW (GO TO QUESTION 26) С

("R" MAY ALSO ANSWER Q.26 HERE. IF SO, COMPLETE 26 AND GO TO Q.27.)

On which station(s) did you see the announcements? (CHECK ALL THAT 25. APPLY)

·				
LANSI	NG <u>GR</u>	<u>KZ00</u>	AA	SAGINAW
AWILX ( BWJIM ( CWJRT ( DWKAR ( EWUHQ ( FOTHER GDON'T	Ch.10) A WOTV (Ch.8) Ch.6) B WKZO (Ch. 3) Ch.12) C WUHQ (Ch.41) Ch. 23) D WZZM (Ch. 13) Ch. 41) E OTHER F DON'T KNOW KNOW	AWKZO (Ch.3) BWUHQ (Ch.41) CWOTV (Ch.8) DWZZM (Ch.13) EOTHER FDON'T KNOW	AWTVS (Ch. 56 BWJIM (Ch. 6) CWILX (Ch. 10 DWJBK (Ch. 2) EWDIV (Ch. 4) FWXYZ (Ch. 7) GOTHER HDON'T KNOW	<pre>b) A WEYI (Ch.25)     B WJRT (Ch.12) ) C WUCM (Ch.19)     D WNEM (Ch.5)     E OTHER     F DON'T KNOW</pre>
26.	Do you regularly watch TV?			
	AYES BNO CTV IS BROKEN OR DON DOTHER	T HAVE TV		
27.	Have you seen any	newspaper ads?	· .	
	AYES (GO TO QUESTION BNO (GO TO QUESTION 2 CDON'T KNOW (GO TO QU DOTHER	28) OR THINK SO 29) JESTION 29)		
	("R" MAY ALSO ANSWER Q.29 H	HERE. IF SO, COMPLE	ETE 29 AND GO TO Q	).30.)
28.	In which of the papers did	you see the ads? (	CHECK ALL THAT AP	PPLY)

ALC: NO.

ىرى ئىرى ئىرىلىيەنى بىرى تەرىرىكى ئىرىكى ئىرىكى

Sec. Sec. Sec.

 $(a,b) \in \mathcal{A}_{2}^{1} \setminus \mathcal{A}_{2}^{1$ 

2008-7-81 1

Variation of the

فكلانك

•

#### LANSING

А	STATE JOURNAL
В	MSU STATE NEWS
С	E.L. TOWNE COURIER
D	LANSING STAR
E	WHEELER DEELER
F	OTHER
G	DON'T KNOW

### KZ00

А	KZOO GAZETTE
В	PORTAGE HERALD-HEADLINER
С	THREE RIVERS COMMERCIAL
D	OTHER
E	DON'T KNOW

SAGINAW

SAGINAW NEWS

OTHER DON'T KNOW

A B

### GRAND RAPIDS PRESS GRAND RAPIDS TIMES GRAND VALLEY SHOPPERS' GUIDE NORTH KENT LEADER THE PHOTO REPORTER OTHER

GR

DON'T KNOW

A B

C

D

Ē

F

G

#### AA

А	A.A. NEWS
В	E.M.U. EASTERN ECHO
С	MICHIGAN DAILY
D	YPSILANTI PRESS
E	OTHER
F	DON'T KNOW

29. Do you regularly read a local newspaper?

YES А NO В C SOMETIMES D OTHER

30. Are there any other places that you have seen, heard or read advertisements or information about the transit system?

A YES (GO TO QUESTION 31) OR THINK SO

B\_\_\_\_ NO (GO TO QUESTION 32)

- C\_\_\_\_\_ DON'T KNOW (GO TO QUESTION 32)
- D OTHER

31. Where?

A BILLBOARDS

B\_\_\_\_BULLETIN BOARDS

C\_\_\_\_ DISPLAYS

D\_\_\_\_\_NEWS ARTICLES

-70-

		•
	E	OTHER
	F	AD FOR STORES/INSTITUTIONS WHICH MENTION THAT THEY CAN BE REACHED
	BY BUS	ŝ
32.	Does_	have special bus services for elderly people?
	Α	_ YES
	В	_ NO
	C	_ THINK SO
	D	_ DON'T KNOW
33.	Does	have special bus services for handicapped people?
	Α	_ YES
	В	NO
	C	_ THINK SO
	D	DON'T KNOW
34.	What i	is your usual means of transportation?
	Α	CAR
	В	BUS
	С	DART
	D	TAXI
	E	FRIENDS OR RELATIVES TAKE ME
	F	BIKE, MOTORCYCLE
	G	- SENIOR CITIZEN'S OR HANDICAPPER VAN
	H	- USUALLY WALK
	I	– HITCHHIKE
	J	OTHER
	ĸ	I GO A VARIETY OF WAYS
	<u> </u>	
35.	How ma	any automobiles does your household have?
		· · · · · · · · · · · · · · · · · · ·
	А	1

B\_\_\_\_\_2

the former of

Summer State

2-42-5

(J.m. 1

and the second

الالكالكنارة

-71-

- С 3 4 or more D 0 Ε
- 36.

Is a vehicle normally available for your use?

- YES А NO В С SOMETIMES D · OTHER
- 37. Which of these age groups are you in?
  - A OLDER THAN 60 YEARS BETWEEN 40 AND 60 YEARS В С BETWEEN 21 AND 39 YEARS BETWEEN 16 AND 20 YEARS D Ē NO RESPONSE
- 38. What is your occupation?
  - GENERAL OFFICE/CLERICAL А
  - MANAGEMENT В
  - С GOVERNMENT
  - D UNIVERSITY
  - Ε PROPRIETOR
  - F PROFESSIONAL
  - G SALES
  - Н SKILLED/SEMI-SKILLED
  - Ι TECHNICAL
  - SERVICE WORKER J
  - К UNSKILLED LABOR
  - HIGH SCHOOL OR COLLEGE STUDENT L
  - HOMEMAKER М
  - RETIRED N
  - 0 NOT EMPLOYED

P\_\_\_\_ OTHER Q\_\_\_\_ REFUSED

<u>و</u>ي ا

600-000

Salation of the second s

64. 1

Same and

That was my last question . . . thank you so much for your time! Good-bye!

ł

## APPENDIX B

## KALAMAZOO TELEPHONE EXCHANGES SURVEYED

## Numbers Called

Exchange Prefix	Pre-Survey	Post-Survey
323	121	160
327	240	281
342	160	193
343	200	200
344	240	240
345	200	200
349	160	200
372	40	33
375	239	275
381	102	174
382	106	167
385	80	96
679	40	
	1,928	2,219

-74-.

### APPENDIX C

## KALAMAZOO INTERVIEW SAMPLING RESULTS

Pre-Survey

Post-Survey

Start Date Finish Date Ratio	February 21, 1980 March 6, 1980 1:34	November 3, 1981 November 13, 1981 1:34
Interviews Taken	1,200	1,001
Disconnected or Changed	80	269
Refusals	176	200
Businesses*	32	70
No Answer**	440	679
Numbers Called	1,928	2,219

\*Businesses were not included in the surveys. \*\*Numbers tried three times with no answer.

Ś

.

#### APPENDIX D

### OTHER MEMBERS' TRANSIT USAGE

の時間の

			Bus Rider Usage				
Other Members' Usage	Transit	Heavy <u>%</u>	Moderate <u>%</u>	Light <u>%</u>	<u>0ther*</u> <u>%</u>	Non- <u>riders</u> <u>%</u>	Total <u>Respondents</u> <u>%</u>
Yes	Pre Post	48 48	44 47	41 46	30 55	16 20	25 31
No	Pre Post	52 50	53 53	59 52	70 44	84 79	74 68
Don't know	Pre Post	0 2	3 	0	0 	0 	1
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 165)	100% (N = 27)	100% (N = 645)	100% (N = 1,006)
	Post	100% (N = 64)	100% (N = 55)	100% (N = 115)	100% (N = 101)	100% (N = 548)	100% (N = 883)

\*There is a significant difference at the .05 level between the two surveys due to a change in the distribution of responses for <u>other</u> users. Post-survey reporting that household members had used the bus service was nearly double that of pre-survey results.

# APPENDIX E

A.B. A. Man and a second

Summer State

Service of

S. Same

and the second se

Э

Succession of

 $\sum_{i=1}^{N} \frac{1}{i} \sum_{i=1}^{N} \frac{1}{i} \sum_{i$ 

# WHO OTHER MEMBER?

		Bus Rider Usage					
Who Other Memb	er?	Heavy <u>%</u>	<u>Moderate</u> <u>%</u>	Light <u>%</u>	<u>Other</u>	Non- <u>riders</u> <u>%</u>	Total <u>Respondents</u> <u>%</u>
Husband/wife	Pre	27	34	37	50	27	32
	Post	23	30	36	30	24	28
Son/daughter/	Pre	34	27	41	25	60	45
children	Post	46	35	42	49	58	50
Mother/father	Pre	7	6	0	0	2	3
	Post	12	9	2	2	3	4
Roommate	Pre	5	3	7	0	2	4
	Post	11	9	4	7	7	7
Other	Pre	27	30	15	25	9	16
	Post	8	<u>17</u>	16		8	11
Totals	Pre	100% (N = 44)	100% (N = 33)	100% (N = 68)	100% (N = 8)	100% (N = 100)	100% (N = 253)
	Post	100% (N = 26)	100% (N = 23)	100% (N = 50)	100% (N = 43)	100% (N = 99)	100% (N = 241)

-77-

## APPENDIX F

 $\begin{array}{c} (1,0,1)\\ (1,0,$ 

# OFTEN OTHER MEMBERS?

			Bus Rie	der Usage	<u> </u>			
Often Other Members?		Heavy <u>%</u>	<u>Moderate</u> <u>%</u>	Light <u>%</u>	<u>Other</u> <u>%</u>	Non- Total <u>riders Respondent</u>		
Heavy usage	Pre Post	39 47	38 50	22 21	13 20	28 32	29 30	
Moderate usage	Pre Post	45 38	41 35	22 8	37 20	18 17	27 20	
Light usage	Pre Post	16 0	21 8	50 50	13 4	39 28	35 23	
Other usage	Pre Post	0 15	0	6 21	37 _56	15 	9 27	$\sum_{i=1}^{n-1} \frac{1}{i} \sum_{j=1}^{n-1} \frac{1}{i} \sum_{i=1}^{n-1} \frac{1}{i} \sum_{j=1}^{n-1} \frac{1}{i$
Totals	Pre	100% (N = 44)	100% (N = 34)	100% (N = 68)	100% (N = 8)	100% (N = 100)	100% (N = 254)	
	Post	100% (N = 32)	100% (N = 26)	100% (N = 53)	100% (N = 54)	100% (N = 111)	100% (N = 276)	

## APPENDIX G

## OTHER MEMBERS' TRIP PURPOSE

			Bus Ric	ler Usage			
(First Choic Other Members' Purpose	ce) 'Trip	Heavy <u>%</u>	<u>Moderate</u> <u>%</u>	Light <u>%</u>	<u>Other</u>	Non- riders <u>%</u>	Total <u>Respondents</u>
Work	Pre	25	20	22	13	20	21
	Post	31	42	21	28	20	25
Personal	Pre	9	3	7	0	2	5
business	Post	6	4	8	11	8	8
Shopping	Pre	41	44	40	25	51	44
	Post	32	27	45	34	39	37
Schoo1	Pre	12	12	8	12	12	11
	Post	25	12	7	14	15	14
Visits or	Pre	9	12	10	25	11	11
recreation	Post	3	11	11	9	10	10
Medical	Pre	2	3	3	0	0	2
	Post	0	0	2	0	1	1
When I don't have a car/ When car is in garage	Pre Post	2 3	3 0	7 4	25 2	4 5	5 3
Other	Pre Post	0 0	3	3 2	0 2	0	1 2
Totals	Pre	100% (N = 44)	100% (N = 34)	100% (N = 68)	100% (N = 8)	100% (N = 100)	100% (N = 254)
	Post	100% (N = 32)	100% (N = 26)	100% (N = 53)	100% (N = 56)	100% (N = 113)	100% (N = 280)

-79- .

#### APPENDIX H

### CONSIDERED RIDING THE BUS?

			Bus Ri		5		
Considered Riding the Bus?		Heavy <u>%</u>	Moderate <u>%</u>	Light <u>%</u>	<u>Other</u> <u>%</u>	Non- riders* <u>%</u>	Total <u>Respondents</u> <u>%</u>
Don't know	Pre Post	1 0	1 0	0 2	0 0	0 0	1
Haven't thought about it	Pre Post	0 5	2 5	2 6	4 9	1 6	1 6
Other	Pre Post	15 5	9 6	6 2	4 2	5 1	6 2
Yes	Pre Post	73 78	73 69	65 55	55 61	33 31	46 44
No	Pre Post	$11 \\ 12$	15 _20	27 <u>35</u>	37 	61 62	46 <u>47</u>
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 551)	100% (N = 888)

\*There is a significant difference at the .001 level between the two surveys due to a change in the distribution of <u>nonrider</u> responses. Pre to post results show an increase in "haven't thought about it" responses and a decrease in "other" responses.

#### APPENDIX I

2000 C

 $\{a_i,b_i,b_i,b_i\}$ 

2000

### CONSIDERED GETTING IN A CARPOOL?

		<del></del>	Bus Ric			Total <u>Respondents</u> <u>%</u>	
Considered Getting in_a_Carpool?		Heavy <u>%</u>	Moderate <u>%</u>	Light <u>%</u>	<u>Other</u>		Non- riders* <u>%</u>
Don't know	Pre Post	1 · 0	1 0	1	0 0	0 0	1 0
Haven't thought about it	Pre Post	2 14	5 11	3 3	4 17	2 6	2 8
Other	Pre Post	12 0	16 4	3 2	0 0	4 1	5 1
Yes	Pre Post	18 26	14 25	39 39	29 36	37 29	34 31
No	Pre Post	67 60	64 60	54 _56	67 47	57 64	58 60
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 551)	100% (N = 888)

\*There is a significant difference at the .001 level between the two surveys due to a change in the distribution of <u>nonrider</u> responses. Pre to post results show an increase in "haven't thought about it" responses and a decrease in "other" responses.

#### APPENDIX J

#### CONSIDERED DRIVING LESS?

得到。

			Bus Rid				
Considered Driving Less?		Heavy <u>%</u>	Moderate <u>%</u>	Light <u>%</u>	<u>Other</u>	Non- <u>riders</u> * <u>%</u>	Total <u>Respondents</u> <u>%</u>
Don't know	Pre Post	0 2	1 0	0 0	0 0	0 1	1 1
thought about it	Pre Post	0 15	0 9	1 3	<b>4</b> 8	1 2	1 4
Other	Pre Post	14 2	16 0	3 2	0 1	3 1	5 1
Yes	Pre Post	62 55	64 64	76 73	48 61	74 73	71 70
No	Pre Post	24 26	19 27	20 22	48 30	22 23	22 24
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 550)	100% (N = 887)

\*There is a significant difference at the .05 level between the two surveys due to a change in the distribution of <u>nonrider</u> responses. As in the previous two questions, significantly more post-survey nonriders reported "haven't thought about it" and fewer reported "other," compared to pre-survey results.

-82-

#### APPENDIX K

## DO GAS PRICES AFFECT YOU?

			Bus Ri				
Do Gas Prices Affect You?		Heavy <u>%</u>	Moderate <u>%</u>	Light <u>%</u>	<u>Other</u> <u>%</u>	Non- riders* <u>%</u>	Total <u>Respondents</u> <u>%</u>
Don't know	Pre Post	0 0	0	0 0	0 2	0 0	0 0
Haven't thought about it	Pre Post	1 8	1 7	0 1	0 2	2 1	1 2
Other	Pre Post	2 2	9 0	1 3	0 0	2 1	2 1
Yes	Pre Post	73 58	65 71	93 81	85 67	86 78	85 76
No	Pre Post	24 <u>32</u>	25 22	6 _15	15 29	10 _20	12 21
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 549)	100% (N = 886)

\*There is significant difference at the .001 level between the two surveys due to a change in the distribution of <u>nonrider</u> responses. Compared to pre-survey results, significantly more post-survey nonriders indicated that they are not affected by gas prices.

### APPENDIX L

### ENERGY CONSERVATION MEASURE

			Bus Ric	der Usage				
Energy Measure		Heavy <u>%</u>	<u>Moderate</u>	Light <u>%</u>	<u>Other</u>	Non- <u>riders</u> * <u>%</u>	Total <u>Respondents</u> <u>%</u>	
Yes	Pre Post	98 92	96 93	99 93	100 94	95 88	96 90	
No	Pre Post	0 3	1 2	0 3	0 4	2 5	2 4	
Don't know	Pre Post	2 5	3 5	<u>1</u> 4	0	3 7	2 6	
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 648)	100% (N = 1,010)	
	Post	100% (N = 65)	100% (N = 54)	100% (N = 115)	100% (N = 101)	100% (N = 551)	100% (N = 886)	

\*There is a significant difference at the .001 level between the two surveys due to a change in the distribution of <u>nonrider</u> responses. Pre to post results show an increase in the percentage of "don't know" responses. Fewer post-survey nonriders believe the bus service is an energy conservation measure.

## APPENDIX M

ļ

5

013-1-1-1-1-2

Williams

Surveyor .

) T

المسلماتين

لمقصطنانا

Ν

# SEX BY USAGE

			Bus Ric	ler Usage			
<u>Sex</u>		Heavy <u>%</u>	<u>Moderate</u> <u>%</u>	Light <u>%</u>	<u>Other</u>	Non- riders <u>%</u>	Respondents <u>%</u>
Male	Pre Post	32 26	22 25	33 31	19 22	34 30	32 28
Female	Pre Post	68 74	78 75	67 69	81 78	66 70	68 72
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)
· .	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 552)	100% (N = 889)

## APPENDIX N

# SEX BY AGE

	Age Group					
Sex		16-20 <u>Years</u> <u>%</u>	21-39 <u>Years</u> <u>%</u>	40-60 Years <u>%</u>	01der Than <u>60 Years</u> <u>%</u>	No <u>Response</u> <u>%</u>
Male	Pre Post	42 46	33 34	27 19	31 21	40 27
Female	Pre Post	58 54	67 66	73 <u>81</u>	69 79	60 73
Totals	Pre	100% (N = 81)	100% (N = 501)	100% (N = 313)	100% (N = 238)	100% (N = 5)
· · · · ·	Post	100% (N = 90)	100% (N = 423)	100% (N = 235)	100% (N = 238)	100% (N = 15)

### APPENDIX O

## AGE BY USAGE

			Bus Ric				
Age Groups		Heavy <u>%</u>	<u>Moderate</u> <u>%</u>	<u>Light</u>	<u>Other</u>	Non- riders <u>%</u>	Total <u>Respondents</u> <u>%</u>
16-20 years	Pre Post	14 22	18 24	10 17	15 10	4 4	7 9
21-39 years	Pre Post	45 40	29 33	51 48	44 45	48 43	44 42
40-60 years	Pre Post	24 17	18 16	23 17	26 15	28 28	28 24
01der than 60 years	Pre Post	17 20	34 25	16 18	15 29	20 23	21 24
No response	Pre Post	0 _1	1	0 0	0 _1	0 2	0
Totals	Pre	100% (N = 92)	100% (N = 77)	100% (N = 166)	100% (N = 27)	100% (N = 649)	100% (N = 1,011)
	Post	100% (N = 65)	100% (N = 55)	100% (N = 116)	100% (N = 101)	100% (N = 552)	100% (N = 889)

# APPENDIX P

٥

## OCCUPATION BY SEX

			80		
(First Choice) Occupations	<u>Pre (%)</u>	<u>ale</u> Post (%)	<u>Fe</u> Pre (%)	<u>Post (%)</u>	
General office/clerical	1	1	9	6	
Management	4	5	1	2	415
Government	4	1	1	0	
University	2	0	1	0	
Proprietor	2	2	1	1	
Professional	15	11	13	11	
Sales	5	4	4	3	
Skilled/Semi-skilled	14	13	2	2	
Technical	7	5	2	2	
Service worker	4	5	6	5	
Unskilled labor	6	4	2	2	
High school/college student	13	25	7	8	
Homemaker	1	0	32	32	
Retired	19	19	17	21	44
Not employed	_3	_5_	_2	5	
Totals	100% (N = 352)	100% (N = 268)	100% (N = 767)	100% (N = 691)	

.

257

# OCCUPATION BY AGE

				Age Grou	os	
(First Choice) Occupation		16-20 <u>Years</u> <u>%</u>	21-39 <u>Years</u> <u>%</u>	40-60 Years <u>%</u>	01der Than <u>60 Years</u> <u>%</u>	No <u>Response</u> <u>%</u>
General office/	Pre	1	9	83	1	20
clerical	Post	5	6		2	0
Management	Pre	1	4	2	0	0
	Post	2	4	3	0	0
Government	Pre	1	2	2	2	0
	Post	0	1	1	0	0
University	Pre Post	0 0	2 1	0 0	0	0 0
Proprietor	Pre	0	1	3	0	0
	Post	0	3	1	0	0
Professional	Pre	1	20	14	2	0
	Post	1	16	15	2	17
Sales	Pre Post	1 2	5 3	7 7 7	1 1	0 0
Skilled/semi-skilled	Pre	4	8	6	0	0
	Post	7	6	7	1	0
Technical	Pre	3	3	6	0	20
	Post	2	4	5	0	0
Service worker	Pre	5	8	5	1	20
	Post	5	8	4	1	. 17
Unskilled labor	Pre	1	4	5	1	0
	Post	4	2	3	1	0
High school or college	Pre	75	9	0	0	40
student	Post	64	15	0	0	50
Homemaker	Pre	4	24	33	12	0
	Post	1	24	42	11	16
Retired	Pre	0	0	4	79	0
	Post	0	0	5	79	0
Not employed	Pre Post	3 7	1 7	5 4	1	0 0
Totals	Pre	100% (N = 78)	100% (N = 493)	100% (N = 310)	100% (N = 234)	100% (N = 5)
	Post	(N = 89)	$(N = \frac{100\%}{407})$	100% (N = 222)	100% (N = 235)	100% (N = 6)