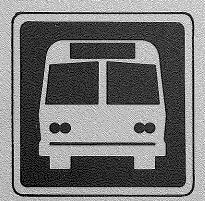
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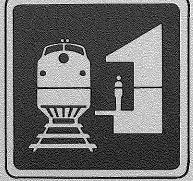
PUBLIC TRANSPORTATION IN MICHIGAN

Report 7

CROSS-LAKE MICHIGAN FERRY SURVEY

February 1985









PASSENGER TRANSPORTATION PLANNING SECTION MICHIGAN DEPARTMENT OF TRANSPORTATION

MICHIGAN DEPARTMENT OF TRANSPORTATION

Report 7

CROSS-LAKE MICHIGAN FERRY SURVEY

February 1985

Bureau of Transportation Planning Intercity Transportation Planning Division Passenger Transportation Planning Section

This report represents the findings and/or professional opinions of the Michigan Department of Transportation staff. Its publication does not represent an official opinion of the State Transportation Commission.

State Transportation Commission

William C. Marshall, Chairman Lawrence C. Patrick, Jr., Vice Chairman

Hannes Meyers, Jr. Carl V. Pellonpaa Weston E. Vivian Rodger D. Young

Director James P. Pitz

FOREWORD

A significant decline in use of cross-Lake Michigan ferry service during the last two decades has resulted from service reductions and discontinuance of ferry operations. Service has been reduced during this period out of the port of Ludington, and discontinued out of the ports of Frankfort and Muskegon. Total cross-Lake Michigan ridership today is less than one-third what it was in the late sixties. Ridership out of Ludington is one-half of that experienced in the late sixties and early seventies with less than 100,000 passengers transported in 1984.

The purpose of this Cross-Lake Michigan Ferry Survey is to improve the body of knowledge, for private and public sector decision making, regarding current cross-Lake Michigan ferry services. It provides up-to-date information about the trip, the tripmaker, and service features as rated by the tripmaker. This includes travel patterns and volumes, trip purpose, trip frequency, user age and employment, and automobiles per household.

For instance, the average head-of-party ferry user is a male in the 25-54 year old age group from a two-person household with two operating vehicles. He works full-time and earns \$30-40,000 annually. There are 2.5 persons in his party and they are on vacation or otherwise travelling for recreation. He makes one to four crossings a year, has used the service before, and will do so one to four times again in the next 12 months. He lives in either Michigan or Wisconsin and is traveling to the other of the two states.

The Survey was not designed to project the kinds of data necessary to address the potential for additional cross-Lake Michigan ferry services.

It doesn't assess what impact an intensive marketing effort or modified fare structure would have on demand. Further, no attempt is made to consider prospects for increased commercial traffic (trucking) or for passenger trips made in the fall, winter, and spring seasons.

Survey results are presented in four categories: travel characteristics, user characteristics, rating of services by users, and user comment analysis. The findings are grouped by (1) data comparisons, (2) findings, (3) limitations, and (4) user's rating of service. Detailed information in the form of origin-destination maps, data cross-tabulations, ferry service schedule and fare structure, and capacity analysis is also furnished.

ACKNOWLEDGMENTS

This document was prepared by the staff of the Passenger Transportation Planning Section, Bureau of Transportation Planning. Major staff contributors were Kathy A. Hundt and Robert L. Kuehne of the Passenger Transportation Planning Section.

The origin-destination and mail-back surveys, on which this report is based, were conducted by the Origin and Destination Surveys Unit of the Transportation Planning Services Division. Selected computer graphics were generated by the Transportation Planning Procedures Section. Reportion contents were reviewed by the Bureau of Urban and Public Transportation Planning.

The excellent cooperation and assistance of Glen Bowden, President, and Mark Gaffney, Assistant Superintendent, of the Michigan-Wisconsin Transportation Company is deeply appreciated. This includes the information and insights they provided during the course of this survey and analysis effort.

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TABLE OF CONTENTS

	FOR	EWORDi	ii
	ACK	NOWLEDGMENTS	٧
I.	INT	RODUCTION	1
	A. B. C.	Need for the Survey	1 1 5
II.	SUR	VEY METHODOLOGY	7
	A. B. C.	Personal Interview Survey	7 8 12
III.	SUR	VEY RESULTS	13
	A. B. C. D.	User Characteristics	13 23 27 33
IV.	FIN	DINGS	37
,	A. B. C. D.	FindingsLimitations	37 39 41 42
	APP	ENDICES	45
	A. B. C. D. E.	Survey Forms	47 53 59 77 81 89

LIST OF FIGURES

Figure		
1	Location of the Services	2
2	Cross-Lake Michigan Ferry Ridership, FY 1983-1984	4
3	Total Vehicles During Survey Period	10
4	Total Passengers During Survey Period	11
5	Trip Origins and Destinations for the United States	15
6	Ferry User's Travel Routes in the Great Lakes Region	16
7	Trip Origins and Destinations for the Great Lakes Region. 3	16
. 8	Rating of Services by Users	29

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LIST OF TABLES

<u>Table</u>		
1	Cross-Lake Michigan Ferry Ridership, FY 1983-84	3
2	Cross-Lake Michigan User Survey Sample Size	9
3	Major Places or Events 1	14
4	Party Trip Origins and Destinations 1	15
. 5	Travel Characteristics	18
6	User Characteristics 2	24
7	Rating of Services by Users	28
8	Vessel Productivity	40

I. INTRODUCTION

A. Need for the Survey

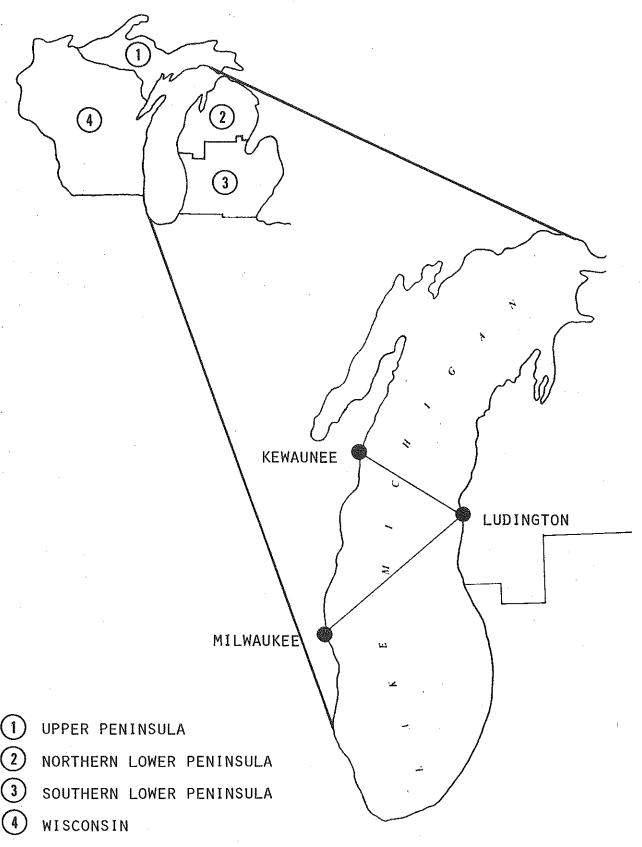
The Michigan Department of Transportation (MDOT) initiated a study of cross-Lake Michigan ferry services in order to provide a basis for department policy regarding assistance in support of service expansion. A preliminary report was published in June 1984 entitled "Lake Michigan Cross-Lake Car Ferry Passenger Demand Market Study-Preliminary Report". It presents the history of cross-lake travel; travel variations and trip purposes; market areas and travel forecasts.

Although substantial data was examined, some of the information was dated. Before any final recommendations and/or decisions were made, it was deemed appropriate to perform an origin-destination survey on the current cross-lake operations. In addition to the basic origin-destination information, various social and economic information would be obtained from the travelers together with their impression about the existing service.

B. Location of the Services

The ferry services operating on Lake Michigan are owned by the Michigan-Wisconsin Transportation Company. Service is provided between Ludington, Michigan and Kewaunee, Wisconsin on a year-round basis. One round trip per day is provided between mid-September and mid-June. During the summer months, two round trips are provided each day. An additional service is operated between Ludington and Milwaukee, Wisconsin during the summer months (see Figure 1).

LOCATION OF THE SERVICES



	Mi	lwaukee	Kewaun	ee - Day	Kewaune	e - Night	To	otal
Month	Passeng	ers Autos	Passeng	ers Autos	Passenger	s Autos	Passengers	Autos
Oct. 83			2,991	1,341	102	56	3,093	1,397
Nov.			1,257	611	21	13	1,278	624
Dec.			1,049	441	7	7	1,056	448
Jan. 84			488	226	0	0	488	226
Feb.			383	169	5	,2	388	171
Mar.			648	290	19	10	667	300
Apr.			1,439	600	6	5	1,445	605
May			3,025	1,379	19	11	3,044	1,390
June	4,081	711	8,733	3,395	1,404	603	14,218	4,709
July	7,771	2,286	17,787	6,466	4,696	1,924	30,254	10,676
Aug.	10,043	2,671	18,677	6,689	5,170	2,402	33,890	11,762
Sept.	993	242	6,313	2,734	1,228	545	8,534	3,521
Total	22,888	5,910	62,790	24,341	12,677	5,578	98,355	35,829

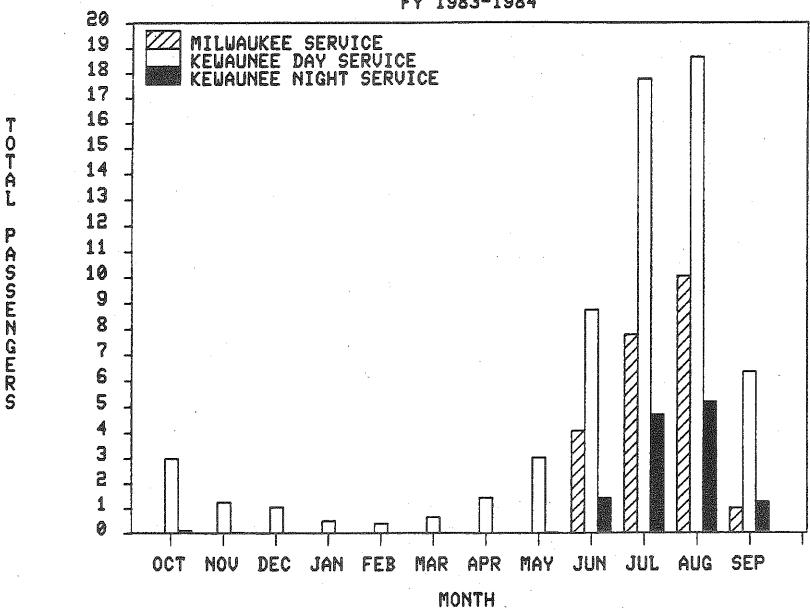
Note: Service is not provided between Ludington and Milwaukee between mid-September and mid-June.

Source: Michigan-Wisconsin Transportation Company.

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FIGURE 2

CROSS-LAKE MICHIGAN FERRY RIDERSHIP (000S) FY 1983-1984



During FY1983-84, the Milwaukee service carried 22,888 passengers; the Kewaunee day and Kewaunee night services carried 62,790 and 12,677 passengers respectively. The three services combined carried 98,355 passengers and 35,829 vehicles (see Table 1 and Figure 2).

C. Report Content

Existing service levels, use and operating characteristics of the cross-Lake Michigan services are described in this report. The results of an origin-destination and user survey conducted in August 1984 are presented along with analyses of the information obtained.

In some cases, data for the State of Michigan is analyzed in terms of the Upper Peninsula, northern Lower Peninsula and southern Lower Peninsula. The north-south division of the Lower Peninsula follows county boundaries and can roughly be considered a line between Muskegon and Bay City. This places all the state's urbanized areas in the southern Lower Peninsula.

II. SURVEY METHODOLOGY

During the period of August 23-30, 1984, user surveys were conducted on board the ferries traveling between Ludington, Michigan and Milwaukee, Wisconsin; and Ludington and Kewaunee, Wisconsin. Three types of data collection were used: the personal interviewing of passengers, a mail-back questionnaire, and vehicle and passenger classifications (counts). These surveys were coordinated and conducted by The Bureau of Transportation Planning's Survey Section, Origin-Destination Unit. Survey crews were on duty during all hours of operation for each ferry. Three daily round trips were made: one to Milwaukee and two to Kewaunee. The survey began with the evening run to Kewaunee on Thursday, August 23 and concluded with the morning runs to Milwaukee and Kewaunee on Thursday, August 30. A sailing schedule is presented in Appendix D.

A. Personal Interview Survey

The personal interview survey was conducted on board each ferry by the survey crews. During the crossing, the head person of as many parties as possible was asked a series of questions concerning the origin and destination of their trip; their permanent residence; type of vehicle; and the purpose of their trip. A sample of the survey form is included in Appendix B. A total of 1,842 personal interviews were conducted, constituting 84.7 percent of the estimated 2,175 parties using the three ferry services during the survey period see (Table 2).

B. Mail-Back Survey

The mail-back questionnaire was handed out to all passengers as they boarded the ferries. It consisted of 15 questions concerning user characteristics and travel patterns related to the cross-lake ferry service. Respondents were also asked to rate the service from poor to very good in respect to 10 categories concerning the ferry and it's operation. There was also space available for the respondents to write comments regarding their experience and impressions of the service provided. MDOT's address and a prepaid postage stamp were printed on the questionnaire. Respondents either turned it in to one of the survey crew members or mailed it at their convenience. A sample of the survey form is included in Appendix B.

The information obtained from the mail-back survey supplemented, but was not combined with, the data obtained from the personal interview survey. In order to maintain consistency between the two user surveys, only questionaires received from those who were the head of a party were used in the analysis for this report. A total of 1,126 questionnaires were returned from the estimated 2,175 heads of parties for a response rate of 51.8 percent (see Table 2).

TABLE 2

CROSS-LAKE MICHIGAN USER SURVEY SAMPLES SIZES

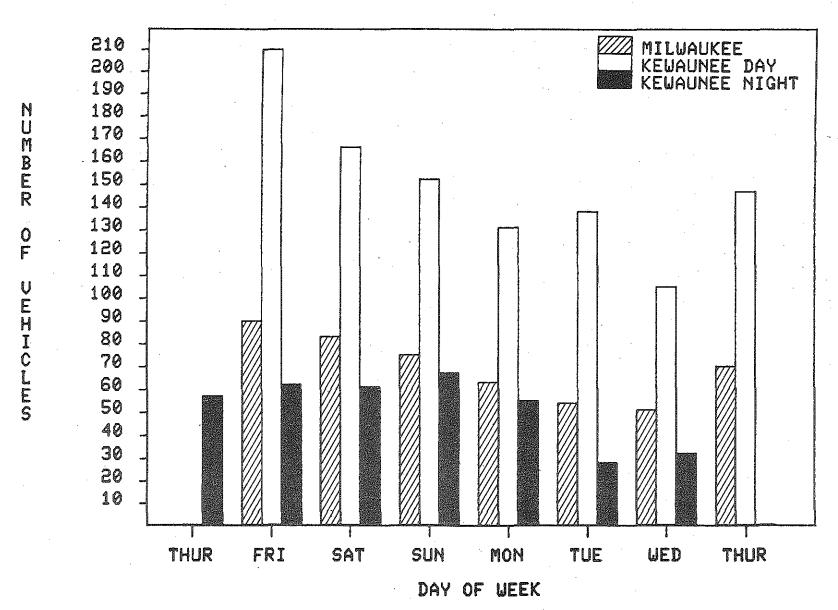
Service	Total Passengers	Number of Parties	Personal Interview Surveys Completed	Personal Interview Sample Size	Mail-Back Surveys Completed	Mail-Back Survey Sample Size
Milwaukee	1,763	650	617	94.9%	458	70.5%
Kewaunee-Day	- 2, 728	1,140	1,006	88.2%	⁻ 566	49.6%
Kewaunee-Night	848	385	219	56.9%	102	26.5%
Total	5,339	2,175	1,842	84.7%	1,126	51.8%

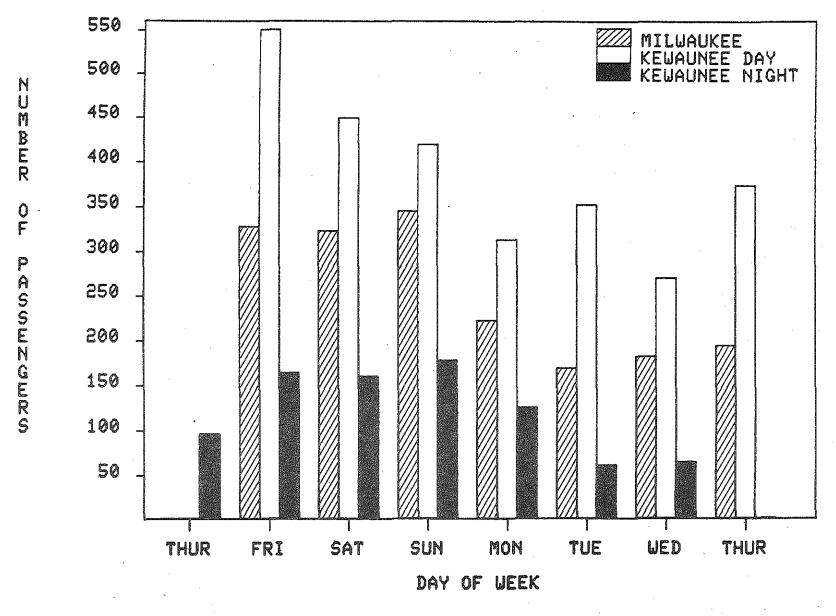
Note: Only heads-of-party survey responses were used.

Source: MDOT, Passenger Transportation Planning Section, Cross-Lake Michigan Ferry Survey, August 1984.

FIGURE 3

TOTAL VEHICLES DURING SURVEY PERIOD





1

C. Classification Counts

The classification counts were done in conjunction with the personal interview and mail-back surveys. Vehicles and passengers were counted at each crossing, and vehicle type, as well as number of occupants was noted. During the survey period the total number of vehicles was 1,897; total passengers was 5,339 for all three services combined.

The daily totals of vehicle and passenger counts are represented in figures 3 and 4.

III. SURVEY RESULTS

The results of the origin-destination and mail-back surveys are presented in this section. These results are representative of the users and their travel patterns during August 1984. Overall results are presented for travel and user characteristics. Brief summaries have been made for the most frequent responses. User ratings of the ferry services are also summarized. Cross tabulations of selected survey results are presented in Appendix C.

A. Travel Characteristics

Travel characteristics of the ferry users were obtained from the origin-destination survey, as well as from the mail-back survey. During the personal interview, information was requested concerning users' trip origin, trip destination, permanent residence, vehicle type, vehicle occupancy, and trip purpose. Information regarding number of ferry crossings, length of stay, reason for using service, etc. was obtained from the mail-back survey.

1. Trip Ends and Interchanges

Over 95 percent of the 3,666 user origins and destinations (trip ends) recorded during the August 1984 survey were located in Michigan, Wisconsin and neighboring states. The density of trip ends is highest in Michigan and Wisconsin, with a gradation to lower densities in neighboring states and the remainder of the country (see Figure 5). There were 1,715 (46.8%) trip ends in Michigan and 1,265 (34.5%) trip ends in Wisconsin. A detailed table of trip interchanges, including each neighboring state, is presented in Appendix E. Major places or events visited by ferry users are listed in Table 3.

TABLE 3

MAJOR PLACES OR EVENTS

Place or Event	Milwaukee	Kewaunee Day	Kewaunee Night	Total
Michigan				
Tour state/Lower Peninsula	a 22	- 16	3	47
Tour Upper Peninsula	13	28	1	42
Mackinac Island	34	16	,	52
Ludington	33	. 13	5	51
Frankenmuth)) 7	5	. 1	13
Traverse City	7	. 6	ó	13
Wisconsin				
Tour state	0	16	1	17
Milwaukee	67	13 '	2	82
Wisconsin Dells	9	15	. 0	24
Madison	11	7	0	18
Other				
Travel to other states	26	77	22	125
Canada	8	. 13	7	23
Great America	18	0	0	18
To travel on the boat	10	8	0	18
Chicago	9	2	0	11

Source: MDOT, Passenger Transportation Planning Section, Cross-Lake Michigan Ferry Survey, August, 1984.

FIGURE 5
TRIP ORIGINS AND DESTINATIONS FOR THE UNITED STATES

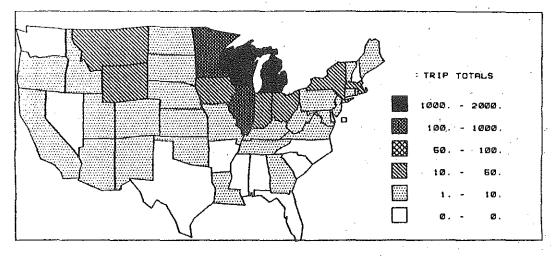


TABLE 4
PARTY TRIP ORIGINS AND DESTINATIONS

	Michigan	Uppor Peninsula	Northern Lower Peninsula	Southern Lower Peninguta	Wisconsiń	Neighboring States/ Canada	Other	Total
Michigan	69 ·	48	7	14 .	, 556	191	46	862
Upper Peninsula	19	0	6 .	13	12	.β ⋅	1.	40
Northern Lower Peninsula	18	16	1	1	326	120	25	497
Southern Lower Peninsulä	32	32	Ð	O	218	55	20	325
Wisconsin	575	19	125	236	O	44	40 `	65%
Neighboring States/ Canada	1.01	16	40	58	40	17	18	256
Other	2.6	2	7	10	10	10	- В	56
[ota]	653	87	179	318	606	262	112	1,833

Note: The Michigon figure is comprised of the Upper Peninsula, Northern Lower Peninsula and Southern Lower Peninsula Figures.

There were four major travel routes taken by ferry users during the survey period (see Figure 6). The main arteries leading to Ludington in Michigan were:

- I-96 from Detroit via Lansing, Grand Rapids and Muskegon.
- M-21 from Port Huron to Flint, changing to US-10 via Saginaw, Midland
 Clare.

FIGURE 6
FERRY USER'S TRAVEL ROUTES IN THE GREAT LAKES REGION

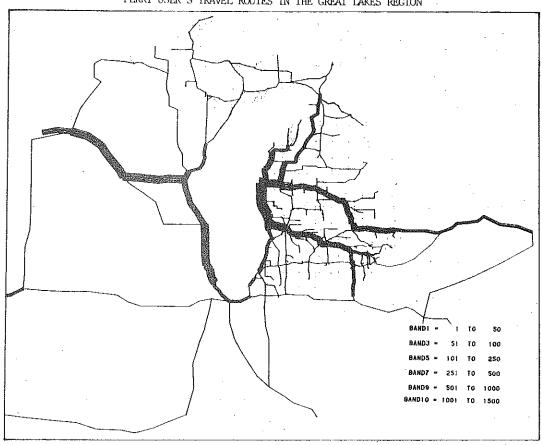
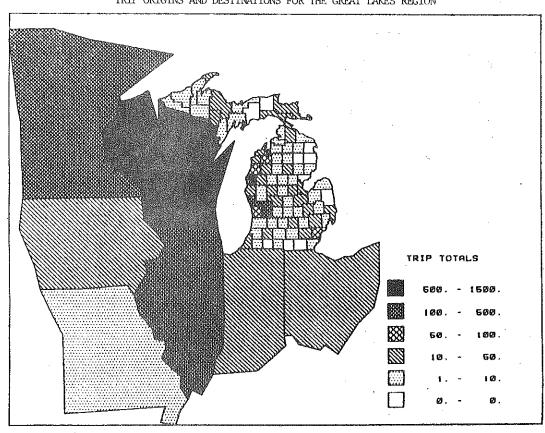


FIGURE 7
TRIP ORIGINS AND DESTINATIONS FOR THE GREAT LAKES REGION



The main routes leading to Milwaukee and Kewaunee in Wisconsin were:

- I-94 north from Chicago to Milwaukee.
- I-94 east from Minnesota to Wisconsin Route 21, then US-41 south to Milwaukee or US-41 north to Green Bay, then taking Wisconsin Route 29 on to Kewaunee.

Michigan's 13 urbanized areas and other major cities were the largest trip generators for the state as a whole (see Figure 7). Because all urbanized areas are located in the southern half of the lower peninsula, the greatest number of trip ends were recorded south of a line from Muskegon to Bay City (see Table 4). Many ferry users indicated Ludington to be their origin, destination, or both (as in the case of a round trip), resulting in Mason County having the highest density origin-destination pattern. Muskegon and Kent counties had the next highest number of trip ends.

2. Other Travel Features

Travel characteristics of the ferry users revealed that 32.9 percent were residents of Michigan, 25.1 percent were Wisconsin residents and the remaining 42.0 percent were from other states and Canada. The majority (61.8%) were previous ferry users and 89.8 percent expected to make one to four more ferry crossings within the next 12 months.

Two thirds (66.2%) of the users indicated their trip purpose was "vacation", while only 6.2 percent were using it for a work related trip. Overall results for each ferry service are shown in Table 5. A brief summary for each item is presented as well.

TABLE 5
TRAVEL CHARACTERISTICS

570 151 151

	Bilw	aukee	Kewau	inee Day	Kewau	nee Nig'	h: To	tal
Data Item	No	ż	No.	*	No	ŧ	Na.	\$
Permanent Residence								
Northern Lower Michigan	89	15.1	96	10.1	22	10.4	207	11.
Southern Lower Michigan Upper Peninsula	74	12.5	240	25.4		18.5	353 17	20.
Wisconsin	174	29.5	180	19.0	83	39.3	437	25.1
Other Total	252 591	42.6 100.0	419 946	44.3 100.0		29.9 100.0	734 1748	42.0
Number of Previous Ferry Crossings	,,,		,				.,	
None	180	40.0	218	38.9	26	26.3	424	38.
}-4	144	32.0	196	35.C	39	39.4	379	34.
5 or More Total	126 450	28.0 100.0	146 560	26.1 100.0	3 · 99	34.3 100.0	306 1109	27. 100.
xpected Crossings in Next 12 Honths								
Hone 1-4	0 384	0,0 91.0	5 461	1.7 90.1	3 77	3.2 81.8	12 942	1. B9.
5 or More	37	9.0	44	8.2	14	15.0	95	9.
Total	421	100.0	534	100.0	94	100.0	1049	100.
ength of Stay in Community Ferry Embarked from								
Gne Day 2 Days to 1 Week	174 95	51.0 29.0	365 105	74.0 20.0	8	86.1 8.5	615 203	66. 21.
1-2 Weeks	19	6.0	14	3.6	1	1.1	34	3.
Permanent Residence Other	44 8	13.0	11	3.6 2.0 1.0	3	3.2	58 18	6. 1.
Total	340	100.0		100.0	94	100.0	928	100.
ength of Stay in Community Ferry Arrived At								•
One Day	156	49.0	365 83	75.0	71 14	77.2 15.2	592 198	65. 22.
2 Days to 1 Week 1-2 Weeks	101	32.0 5.0	13	17.0	2	2.2	28	
Permanent Residence	45	14,0	24	5.0 1.0	5	5.4	74	8. o.
Other Total	4 918	0.0	2 427	100.0		100.0	898	100.
eason for Using Ferry Service								
Convenient Schedule Convenient Location	92 117	9.3	162	12.4	3 l 3 l	12.6 13.8	285 295	11.
To Save Time	160	16.3	290	22.1	33	27.5	518	20.
To Save Honey To Relax	66 256	6.7 26.0		5.6 23.2			158 605	6. 23.
for the Experience	230	23.4	256	19.5	34	13.8	520	20.
Other Total	63 984	6.4 100.0		6.2		8.8	161 2542	100.
ption Chosen if Eross-take Service Were Abandoned								
Not Take the Trip	107	21.1	95	14.5	14	11.9	216	16.
Drive Around to the North Drive Around to the South	103 234	20.3 46.2	211 272	32.2 41.5	42 44	35.6 37.3	356 550	27. 43.
Fly Via a Commercial Airline	49	9.7	64	9.8	14	11.9	127	9.
Other Total	14 507	2.7	13 655	-2.0 100.0	118	3.3 100.0	31 1280	2. 100.
rip Purpose								
Work Personal Business	27 39	4,4 6.4	59 26	5.9 2.6	27 17	13.0	! 1 3 8 2	6. 4.
Shopping	2	0.3	0	0.0	Ö	0.0	2	0.
Vacation Other~Social/Recreation	403 131	66.1 21.5	701 174	69.8 17.3	102 53	49.0 25.5	1206 358	66. 19.
All Other Total	8 610	1.3	14 1004	4.4	208	100.0	61 1822	3. 100.
nterviews Conducted by Day of week								
Thursday	74	12.1 19.9	148 168	14.7 16.7	34 56	15.5 25.6	256 347	13. 18.
Friday Saturday	123	17.3	158	15.7	14	6.4	279	¥5.
Sunday	91	14.7 14.6	160 136	15.9 13.5	35 29	16.0	286 255	15.
Honday Tuesday	90 63	10.2	123	12.2	29	13.2	215	11.
Wednesday Total	69 617	11.2	113 1006	11.3	22 219	10.1 100.0	204 1842	11.
ousehold Members on Trip								
1 2	182 178	41.6	184 244	34.0 45.1	40 28	43.1	406 450	37. 42.
3	31	7.2	53	9.8	1.1	11.8	95	8.
5 or Hore	34 12	7.8	39 21	3.9	7	7.5	80 40	7. 3.
Total fehicle on Board Ferry	437	100.0	541	100.0	93	100.0	1071	160.
Yes	254	59.9	427	79.5	73	76.0	754	71.
No Tota!	170 424	40.1	110 537	20.5 100.0	23 96	24.0 100.0	303 1057	28. 100.
	424	100+0	221	100.0	70	100.0	1071	100.

Notes: Percentages may have been adjusted slightly to compensate when no response was made.

These results are for heads of parties only. The results shown for the "Reason for using ferry service" and "Option chosen if service were abandoned" reflect multiple responses.

Source: MOOT, Passenger Transportation Planning Section. Tross-Lake Michigan Ferry Survey, August 1984.

a. <u>Permanent Residence</u>: One-third of the respondents were residents of Michigan; 25 percent were residents of Wisconsin.

	Mich	nigan	Wisc	onsin	0th	er
Service	No.	%	No.	<u>%</u>	No.	%
Milwaukee Kewaunee - Day Kewaunee - Night	165 347 65	27.9 36.7 30.8	174 180 83	29.5 19.0 39.3	252 419 63	42.6 44.3 29.9
Total	577	33.0	437	25.0	734	42.0

b. Number of Previous Ferry Crossings: Nearly four out of 10 respondents had never used the ferry before, while approximately three of every 10 respondents had used it five or more times.

	No	None 5		
Service	No.	%	No.	%
Milwaukee Kewaunee - Day Kewaunee - Night	180 218 26	40.0 38.9 26.3	126 146 34	28.0 26.1 34.3
Total	424	38.2	306	27.6

c. Expected Crossings in the Next 12 Months: Approximately nine out of 10 respondents expected to make from one to four crossings in the next year. Very few (about 1%) responded zero.

	1 to 4			None			
Service	No.	%		No.	%		
Milwaukee Kewaunee - Day Kewaunee - Night	384 481 77	91.0 90.1 81.8		0 9 3	0.0 1.7 3.2		
Total	942	89.8		12	1.1		

d. Length of Stay in Community Ferry Embarked From: Two-thirds (66.3%) of the respondents were "passing through" the port the ferry left from; i.e., staying one day or less. Two of 10 stayed two days to one week.

	One day		2 days to 1 we			
Service	No.	%		No.	<u>%</u>	
Milwaukee Kewaunee - Day Kewaunee - Night	174 360 81	51.0 74.0 86.1	•	95 100 8	29.0 20.0 8.5	
Total	615	66.3%		203	21.9%	

e. Length of Stay in Community in Which Ferry Arrived: Approximately two-thirds (65.9%) of the respondents were "passing through" the port the ferry arrived at; i.e., staying one day or less. Two of 10 stayed two days to one week.

Service	One day No.	or less %	2 days No.	s to 1 week
Milwaukee Kewaunee – Day Kewaunee – Night	156 365 71	49.0 75.0 77.2	101 83 14	32.0 17.0 15.2
Total	592	65.9%	198	22.0%

f. Reason for Using Ferry Service: Multiple responses were accepted for this question. The most frequent responses were: to relax, for the experience and to save time. For each of these, approximately two out of every 10 respondents chose this to be part of their reason for taking the ferry.

	To Re	el ax	For the E	Experience	To Sav	ve Time
Service	No.	%	No.	%	No.	%
Milwaukee Kewaunee - Day Kewaunee - Night	256 304 45	26.0 23.2 18.2	230 256 34	23.4 19.5 13.8	160 290 68	16.3 22.1 27.5
Total	605	23.8	520	20.5	518	20.4

g. Option Chosen if Cross-Lake Service Were Abandoned: Over two-thirds of the respondents would make the trip anyway, driving either to the north (27.8%) or south (43.0%) around Lake Michigan. Nearly two of every 10 would not make the trip at all; one in 10 would fly via a commercial airline.

	Drive	Around	Not Ma	ıke Trip	Fly	/
Service	No.	%	No.	%	No.	%
Milwaukee Kewaunee - Day Kewaunee - Night	337 483 86	66.5 73.7 72.9	107 95 14	21.1 14.5 11.9	49 64 14	9.7 9.8 11.9
Total	906	70.8	216	16.9	127	9.9

h. <u>Trip Purpose</u>: Two thirds (66.2%) of the respondents were using the ferry as part of a vacation trip; somewhat less than one of 10 were using it for a work related trip.

,	Vacat	tion	Work		
Service	No.	<u>%</u>	No.	%	
Milwaukee Kewaunee - Day Kewaunee - Night	403 701 102	66.1 69.8 49.0	27 59 27	4.4 5.9 13.0	
Total	1,206	66.2	113	6.2	

i. Interviews Conducted by Day of Week: More interviews were conducted on Friday than any other day, followed by Saturday and Sunday, Monday and Thursday, and Tuesday and Wednesday. This reflects the large amount of weekend vacation travel.

	Friday	Sat.& Sun.	Mon. & Thurs	Tues. & Wed.
Service	%	%	%	%
Milwaukee	19.9	32.0	26.7	21.4
Kewaunee-Day	16.7	31.6	28.2	23.5
Kewaunee-Night	25.6	22.4	28.7	23.3
Total	18.8	30.6	27.7	22.8
Daily Total	18.8	15.3	13.8	11.4

j. Household Members on Trip: Four out of 10 respondents were traveling with one other family member; over one-third (37.9%) were traveling alone.

	Two Househo	old Members	One Hous	ehold Member
Service	No.	%	No.	%
Milwaukee Kewaunee - Day Kewaunee - Night	178 244 28	40.7 45.1 30.1	182 184 40	41.6 34.0 43.1
Total	450	42.0	406	37.9

k. <u>Vehicle on Board Ferry</u>: The majority (71.3%) of respondents had a vehicle on board.

	Ye	Yes			No			
Service	No.	%		_	No.	%		
Milwaukee Kewaunee – Day Kewaunee – Night	254 427 73	59.9 79.5 76.0			170 110 23	40.1 20.5 24.0		
Total	754	71.3		:	303	28.7		

B. User Characteristics

The user characteristics were obtained from the mail-back questionnaires. Information concerning users' sex, age, employment status, household size, family income range and vehicles per household was requested. Overall results for each ferry service is shown in Table 6. A brief summary for each response is also presented.

 Sex: Slightly over half (54.4%) of those who responded were male.

	Mal	le	Female		
Service	No.	<u>%</u>	No.	%	
Milwaukee Kewaunee - Day Kewaunee - Night	239 292 70	53.5 52.2 70.7	208 267 29	46.5 47.8 29.3	
Total	601	54.4	504	45.6	

Age: Five of every 10 respondents were in the 25 to 54 age group.
 Nearly two of 10 were senior citizens.

	. 25	to 54	65 o	r over
Service	No.	%	No.	<u>%</u>
Milwaukee Kewaunee - Day Kewaunee - Night	245 286 63	55.4 51.3 63.6	59 100 9	13.3 18.1 9.1
Total	594	54.1	168	15.3

TABLE 6
USER CHARACTERISTICS

Data Item	Milw No.	aukee %	Kewau No.	nee Day %	Kewaur No.	nee Night %	To No.	tal %
Sex Male Female Total	239 208 447	53.5 46.5 100.0	292 267 559	52.2 47.8 100.0	70 29 99	70.7 29.3 100.0	601 504 1105	54.4% 45.6% 100.0%
Age 17 or under 18 to 24 25 to 54 55 to 64 65 or over Total	14 38 245 86 59 442	3.2 8.6 55.4 19.5 13.3	8 37 286 126 100 557	1.4 6.6 51.3 22.6 18.1	1 8 63 18 9	1.0 8.1 63.6 18.2 9.1	23 83 594 230 168 1098	2.1% 7.6% 54.1% 20.9% 15.3% 100.0%
Employment Status Employed Full-Time Employed Part-Time Unemployed Homemaker College Student Other Student Retired Other Tota:	262 40 6 34 16 9 72 8 447	58.6 8.9 1.3 7.6 3.6 2.1 16.1 1.8	278 57 7 64 11 129 4 562	49.5 10.1 1.2 11.4 2.0 2.1 23.0 0.7	69 6 3 6 2 1 12 0 99	69.7 6.1 3.0 6.1 2.0 1.0 12.1 0.0	609 103 16 104 29 22 213 12	55.0% 9.3% 1.4% 9.4% 2.6% 2.0% 19.2% 1.1%
Household Size One Two Three Four Five or More Total	72 175 76 73 49	16.2 39.3 17.1 16.5 10.9	70 252 97 86 48 553	12.7 45.6 17.5 15.6 8.6	12 33 18 19 16 98	12.2 33.7 18.4 19.4 16.3	154 460 191 178 113	14.1% 42.0% 17.4% 16.2% 10.3%
Family Income Range Under \$10,000 \$10,000-\$19,999 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000 or More Total	34 68 88 88 50 75 403	8.4 16.9 21.8 21.8 12.5 18.6	31 94 116 110 70 93 514	6.0 18.3 22.6 21.4 13.6 18.1	8 14 27 15 14 14 92	8.7 15.2 29.4 16.3 15.2 15.2	73 176 231 213 134 182 1009	7.2% 17.4% 22.9% 21.1% 13.3% 18.0%
Operating Vehicles per Househo None One Two Three or More Total	6 113 185 116 420	1.5 26.9 44.0 27.6	3 142 276 116 537	0.6 26.4 51.4 21.6	2 22 51 19 94	2.1 23.4 54.3 20.2	11 277 512 251 1051	1.0% 26.4% 48.7% 23.9% 100.0%

Notes: Percentages may have been adjusted slightly to compensate when no response was made. These results are for heads of parties only.

Source: MDOT, Passenger Transportation Planning Section, Cross-Lake Michigan Ferry Survey, August 1984.

3. Employment Status: Approximately two-thirds (64.3%) of the respondents were employed full or part-time; two of 10 were retired.

	Full o	Full or Part-time			Retired		
Service	No.	%		No.	%		
Milwaukee Kewaunee - Day Kewaunee - Night	302 335 75	67.5 59.6 75.8		72 129 12	16.1 23.0 12.1		
Total	712	64.3		213	19.2		

4. Household Size: Over half (56.1%) of the respondents were from households of one or two persons. Four of 10 were from households of three or more.

	0	ne	Τ̈́ν	40		Three o	r More
Service	No.	%	No.	%		No.	%
Milwaukee Kewaunee - Day Kewaunee - Night	72 70 12	16.2 12.7 12.2	175 252 33	39.3 45.6 33.7	·	198 231 53	44.5 41.7 54.1
Total	154	14.1	460	42.0		482	43.9

5. Family Income Range: Four of 10 respondents were from households with an annual income between \$20,000 and \$39,999. Some what less than one of 10 was from a household in the Under \$10,000 range; two of 10 were in the \$50,000 or more range.

·	Under \$10,000		\$20,000	to \$39,999	\$50,000 or More		
Service	No.	%	No.	%	No.	%	
Milwaukee Kewaunee - Day Kewaunee - Night	34 31 8	8.4 6.0 8.7	176 226 42	43.6 44.0 45.7	75 93 14	18.6 18.1 15.2	
Total	7,3	7.2	444	44.1	182	18.0	

6. Operating Vehicles per Household: Over three-fourths (76.1%) of the respondents were from households having two vehicles or less. Almost three of 10 had one vehicle, with only one percent having none.

	Two or	Less	One o	r None
Service	No.	<u>%</u>	No.	<u>%</u>
Milwaukee Kewaunee – Day Kewaunee – Night	304 421 75	72.4 78.4 79.8	119 145 24	28.4 27.0 25.5
Total	800	76.1	288	27.4

C. Rating of Services by Users

One of the questions on the mail-back survey form asked respondents to rate the ferry service regarding the following: departure/arrival times, frequency of service, availability of information, announcement of schedule changes, ease of getting on/off ferry, condition of vessel, quality of food and beverage service, parking/waiting area, courtesy of ferry employees and fare structure. Overall results for each ferry service are shown in Table 7 and are illustrated in Figure 8. Following is a brief summary of the most frequent responses for each of the 10 categories.

1. Departure/Arrival Times: Approximately eight of 10 respondents considered the departure/arrival times to be good or very good.

	Good	l	Very Good		
Service	No.	%	No.	%	
Milwaukee Kewaunee - Day Kewaunee - Night	143 157 35	33.6 29.6 36.5	201 256 34	47.3 48.2 35.4	
Total	335	31.8	491	46.7	

2. Frequency of Service: Over two-thirds (67.0%) of the respondents rated this item good or very good.

	Good		Very Good		
Service	No.	<u>%</u>	No.	% .	
Milwaukee Kewaunee – Day Kewaunee – Night	170 244 48	42.1 47.1 51.6	81 121 16	20.1 23.4 17.2	
Total	462	45.5	218	21.5	

TABLE 7
RATING OF SERVICES BY USERS

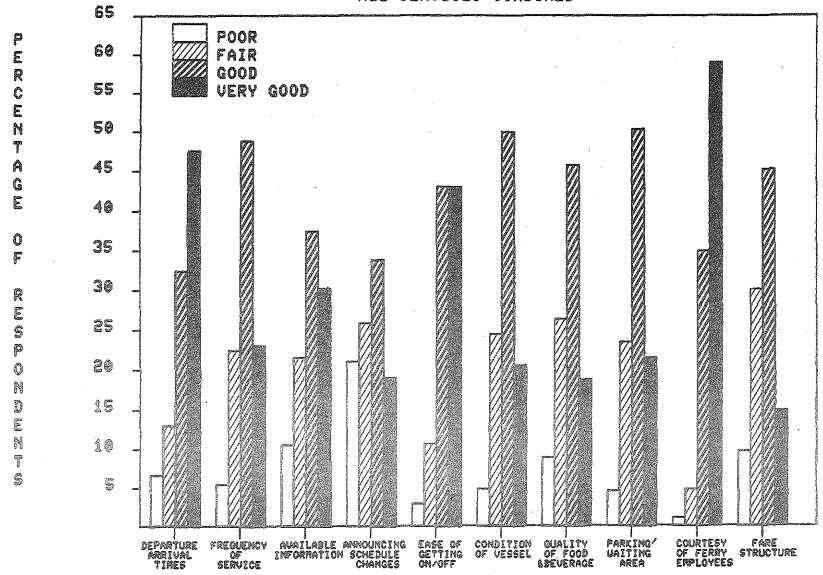
	Milwaukee		Kewaunee Day		Kewaunee Night		Total	
Data Item	No.	ર	No.	. *	No.	1	Ho.	*
eparture/Arrival Times								
Poor	20	4.7	43	8.1	6	6.3	69	6.
Fair	54	12.7	61	11.5	20	20.8	135	12.
Good Vary Cond	143 201	33.6	157	29.6 48.2	35 34	36.5 35.4	335 491	31.4 46.1
Very Good Don't Know	7	47.3	256 14	2.6	1	1.0	22	70.
Total	425	100.0	531	100.0	96	100.0	1052	100.
requency of Service								
Poer	32	7.9	16	3.1	4	4.3	52	5.
fair	29	22.0	100	19.3	24	25.8	213	21.0
Good	170	42.1	244	47 - 1	48	51.6	462	45.
Very Good Don't Know	81 32	20.1 7.9	121	23.4	, 16 1	17.2	218 70	21. 6.
Total	404	100.0	518	100.0	93	100.0	1015	100.
vailability of Information								
Poor	59	13.8	41	7.6	9	9.5	109	10.
fair	101	23.7	101	18.8	20	21.1	222	21.
Good	143	33.6	210	39.2	32	33.7	385	36.
Very Good	109	25.6	171	. 31.8	32	33.7	312	29.
Don't Know Total	14 426	3.3 100.0	14 537	2.6 100.0	2 95	2.0 100.0	30 1058	2. 100.
nnouncement of Schedule Changes					22			
Poor	35	. 8.5	43	8.8	6	6.5	84	8.
fair	34	8.6	59	12.1	10	10.9	103	10.
Good	42	10.6	ว์วั	15.7	16	17.4	135	13-
Very Good	41	10.4	30	6.1	_5	5.4	76	7.
Don't Know Total	243	61.5	280 489	57.3 100.0	55 92	59.8 100.0	578 976	59.
	395	100.0	707	,00.0	74	100.0	310	
ase of Getting On/Off Ferry					_			_
Poor Fair	12	2.8 12.2	18	3.3 9.8	2 9	9.2	32 115	3- 10.
fair Good	53 181	41.5	53 · 237	43.8	43	43.9	461	42.
Very Good	186	42.7	231	42.7	44	44.9	461	42.
Bon*t Know	14	0.8	2	0.4	0	0.0	6	0.
Tota!	436	100.0	541	100.0	98	100.0	1075	100.
ondition of Vessel								
Poor Fair	117	5-3 27.0	22 121	4.1 22.7	6 17	6.3 17.7	51 255	4. 24.
Good	213	49.1	260	48.8	46	47.9	519	48.
Very Good	71	16.4	121	22.7	22	22.9	214	20.
9on¹t Know	10	2.2	9	1.7	5	5.2	24	2.
Total	434	100.0	533	100.0	96	100.0	1063	100.
uality of Food and Beverage Servi								
Poor Fair	29 107	6.9 25.5	36 97	7.1 19.2	11 19	11.7	76 223	7. 21.
Good	167	39.9	189	37.4	31	33.0	387	38.
Very Good	65	15.5	82	16.2	12	12.8	159	15.
Bon't Know Total	51 419	12.2 100.0	101 5 05	20.1 100.0	21 94	22.3 100.0	173 1018	100.
arking/Waiting Area								
Poor	13	3.0	30	5.6	5	5.1	48	4.
fair	100	23.3	119	22.2	27	27.6	246	23-
Good	208	48.4	269	50.1	49	50.0	526	49.
Very Good Don't Know	94 15	21.9 3.4	115	21.4	16 1	16.3	225 20	21.
Total	430	100.0	537	100.0	98	100.0	1065	100.
ourtesy of Ferry Employees								
Poor	7 24	1.6	1 21	0.2 3.9	3 5	3.1 5.1	11 50	1.4 4.
	145	5.6 33.7	. 21 193	35.8	28	28.6	366	34.
fair Good	243	56.5	315	58.4	60	61.2	6+8	57 -
		2-6	9	1.7	2	2.0	22	2.
Good Very Good Don't Know	11		539	100.0	98	100.0	1067	100.
Good Very Good Bon't Know Total	430	100.0						
Good Very Good Bon't Know Total	430	100.0						
Good Very Good Bon't Know Total are Structure	430 38	9.2	42	8.1	12	12.5	92 286	
Good Very Good Don't Know Total are Structure Poor Fair	430 38 125	9.2 30.3	130	25.1	31	32.3	286	27.
Good Very Good Bon't Know Total are Structure	430 38	9.2						27. 42.
Good Very Good Don't Know Total are Structure Poor Fair Good	430 38 125 160	9.2 30.3 38.8	130 232	25.1 44.9	31 39	32.3 40.6	286 431	9.4 27.1 42.4 13.1 7-

Notes: Percentages may have been adjusted slightly to compensate when no response was made. These results are for heads of parties only.

(4)

Source: MOOT, Passenger Transportation Planning Section, Cross Lake Michigan Ferry Survey, August 1984.





SERVICE CHARACTERISTICS

3. Availability of Information: Nearly two-thirds (65.9%) of the respondents rated the availability of information good or very good; of the remaining third, 31.3 percent rated this item poor or fair; 2.8 percent of the respondents checked "don't know."

	Good		Very Good	
Service	No.	%	No.	%
Milwaukee Kewaunee - Day Kewuanee - Night	143 210 32	33.6 39.2 33.7	109 171 32	25.6 31.8 33.7
Total	385	36.4	312	29.5

4. Announcement of Schedule Changes: The majority (59.2%) of the respondents checked "don't know" for this item; two of 10 considered it to be fair or good.

	Fa	ir ·	God	od	Don't	Know
Service	No.	%	No.	<u>%</u>	No.	%
Milwaukee Kewaunee – Day Kewaunee – Night	34 59 10	8.6 12.1 10.9	42 77 16	10.6 15.7 17.4	243 280 55	61.5 57.3 59.8
Total	103	10.6%	135	13.8%	578	59.2%

5. Ease of Getting On/Off Ferry: Eight out of 10 respondents rated this item good or very good.

	Good		Very Good	
Service	No.	<u>%</u>	No.	%
Milwaukee Kewaunee - Day Kewaunee - Night	181 237 43	41.5 43.8 43.9	186 231 44	42.7 42.7 44.9
Total	461	42.9	461	42.9

6. Condition of Vessel: Seven of 10 respondents rated the condition of the vessel to be fair or good; two of 10 rated it very good.

	Fai	r	Goo	od	Very	Good
Service	No.	%	No.	<u>%</u>	No.	<u>%</u>
Milwaukee Kewaunee - Day Kewaunee - Night	117 121 17	27.0 22.7 17.7	213 260 46	49.1 48.8 47.9	71 121 22	16.4 22.7 22.9
Total	255	24.0	419	48.8	214	20.1

7. Quality of Food and Beverage Service: Over half (59.9%) of the respondents rated this item fair or good.

1	Fa	ir	Go	od
Service	No.	%	No.	%
Milwaukee	107	25.5	167	39.9
Kewaunee - Day Kewaunee - Night	97 19	19.2 20.2	189 31	37.4 33.0
Total	223	21.9	387	38.0

8. Parking/Waiting Area: Nearly three-fourths (72.5%) of the respondents rated the parking/waiting area fair or good. Two of 10 rated it very good.

Service	No.	iir %	No.	Good %	Very No.	Good %
Milwaukee Kewaunee - Day Kewaunee - Night	100 119 27	23.3 22.2 27.6	208 269 49	48.4 50.1 50.0	94 115 16	21.9 21.4 16.3
Total	246	23.1	526	49.4	225	21.1

9. Courtesy of Ferry Employees: Nine of 10 respondents rated this item good or very good.

	Goo	d	Very Good		
Service	No.	<u></u> %	No.	<u>%</u>	
Milwaukee	145	33.7	243	56.5	
Kewaunee – Day	193	35.8	315	58.4	
Kewaunee - Night	28	28.6	60	61.2	

9%

(87) (87)

10. Fare Structure: Over two-thirds (69.9%) of the respondents rated the fare structure as fair or good; approximately one of 10 rated it poor.

	Po	or	Fai	ir	Goo	d
Service	No.	%	No.	%	No.	%
Milwaukee Kewaunee – Day Kewaunee – Night	38 42 12	9.2 8.1 12.5	125 130 31	30.3 25.1 32.3	160 232 39	38.8 44.9 40.6
Total	92	9.0	286	27.9	431	42.0

D. User Comment Analysis

Over 1,000 written user comments were received in response to questions 15 and 16 of the mail-back survey. Question 15, "If you could, what one thing would change about the ferry service?" received 817 written responses, while there were 500 responses to question 16, "Other Comments." There were very few completely negative comments from users who were so dissatisfied that they planned to never use the ferry service again. The majority of comments received seemed to be of the constructive criticism variety from users who generally enjoy the service, but would like to see some improvements made. Many positive comments were also received from users who were happy with everything as it is. Following are brief summaries of user comments, grouped in categories similar to those used to rate the ferry services.

- 1. Departure/Arrival Schedule: Comments regarding two rating categories are included in this topic: departure/arrival times and frequency of service. While these items were generally rated to be good, many written comments concerned a need to adjust the daily schedule and increase the service level.
 - Daily Schedules: A common complaint concerned the 7:00 a.m. departure time for the Ludington to Milwaukee ferry. Users commented that a later departure, such as 8:00 or 9:00 a.m. would be more convenient. Some users expressed a desire for an earlier afternoon departure from Milwaukee in order to arrive in Ludington earlier in the evening.
 - Service Level: Provision of service to Milwaukee year round or begin service earlier in the spring and terminate later in the fall.

- 2. <u>Information Flow</u>: Two rating features pertain to this subject: availability of information and announcement of schedule changes. Both of these features received relatively low user ratings. Based on user comments and other information, it appears that more needs to be done to (a) attract users, (b) enhance user knowledge, (c) improve accuracy, and (d) improve convenience.
 - Attract Users: Better distribution of schedule information in such items as brochures, newspapers, AAA travel guide, TV, and radio. Focus on Chicago and other urbanized areas in Michigan, Wisconsin, and neighboring states.
 - Enhance User Knowledge: Increased provision of interest items such as car ferry history, vessel size and components, and trip distance. Also, as a courtesy, keep the users informed as to why departure delays are occurring.
 - Improve Accuracy: Dissemination of correct information such as that portrayed on signs, in brochures, communicated over the telephone, and provided at dockside.
 - Improved Convenience: Provision of a reservation source in Kewaunee and Milwaukee and/or an 800 number to contact Ludington.
- 3. <u>Ease of Getting On/Off Ferry</u>: Stairs were a problem for handicapped and elderly persons. Several users expressed a desire to drive their

own vehicle on board and to be able to lock it for security purposes.

Insitute a system of claim checks to retrieve one's car.

- 4. <u>Condition of Vessels</u>: Physical condition of the vessels did not appear to concern ferry users as much as did cleanliness. Many felt the vessels should be kept cleaner in virtually every public area: lounge, cafeteria, staterooms, restrooms and deck furniture. Users also complained of flies on board.
- 5. Quality of Food/Beverage Service: The aspects found lacking by the users pertained to conditions, food, and service.
 - Conditions: Need for improved cleanliness, elimination of flies, better seating, dishes other than styrofoam, clean salt shakers, etc.
 - Food: Improved quality and variety of food, better tasting water, and a children's menu.
 - Service: Need for more responsive and courteous service, improved availability of waiters, and more responsive issuing of checks.
 Service is generally slow and not caring.
- 6. Parking/Waiting Area: Written comments regarding this category seemed to be concerned with incorrect information as to where to wait to board ferry. The condition of parking lots was also mentioned as being poor, especially in bad weather.

- 7. Courtesy of Ferry Employees: The majority of comments received regarding ferry employees were complimentary and positive. Users were pleased with employee assistance, especially with elderly and handicapped persons. Negative comments were received concerning cafeteria waiters and snack bar attendant.
- 8. <u>Fare Structure</u>: The fare structure was viewed by the users as somewhat high, particularly for certain types of users and trips.
 - Types of Users: Reduced fares for retirees, children, families, and frequent users.
 - Types of Trips: Reduced fares for round trips made within a certain number of days.
 - Other: Lower fares for motorcycles than automobiles, a fare for animals, particularly dogs, possibly a combined fare for vehicle and driver, and consideration of the cost to drive around versus ferrying across Lake Michigan in determining fares.
- 9. Other Comments: A few comments were received from users suggesting a southern Lake Michigan operation. These included (1) adding Muskegon as a port, (2) adding Chicago as a port, (3) making more trips to Milwaukee, and (4) instituting a Milwaukee to Holland/Benton Harbor ferry service.

IV. FINDINGS

A. Data Comparisons

- Trip Purpose: Approximately, 86 percent of the trips are for vacation, social or recreational purposes. An Interstate Commerce Commission Passenger Ridership Survey conducted in 1976 reported 85.2 percent of the trips being made were for vacation and social/recreational purposes. The 1984 MDOT survey reported 85.7 percent for these purposes (see Table 5). Work and personal business was 7.9 percent in 1976 and 10.7 percent in 1984.
- Trip Origins and Destinations: Some 81 percent of the trip origins and destinations are in Michigan and Wisconsin (see Appendix E).
 This is somewhat higher than the 1976 Interstate Commerce Commission Survey indicated.

	<u>Origins</u>		Destinations	
	MDOT	ICC	MDOT	ICC
Michigan/Wisconsin	83.0%	67.2%	79.6%	77.1%
Other Locations	17.0%	32.8%	20.4%	22.9%

Of the remaining 19 percent, 14 percent of the origins and destinations are in neighboring states and Canada, 5 percent are in other areas. The most frequently visited places/events were Mackinac Island (52), Canada (28), Wisconsin Dells (24), Great Americas (18), Madison (18), Travel on Boat (18), Frankenmuth (13), Traverse City (13), and Chicago (11). For a more detailed listing, see Table 3.

3. User Characteristics

a. <u>Family Size</u>: The typical user's family size is two persons.

Some 42 percent of the ferry users were in this category. This is a smaller family size than the Bureau of the Census, 1977 National Travel Survey determined for Michigan and Wisconsin vacationers.

·	1984	1977 NTS	
Family Size	MDOT	Michigan	Wisconsin
One	14.1%		walk walk
Two	42.0%	34.1%	37.0%
Three	17.4%	17.2%	17.8%
Four	16.2%	25.2%	25.8%
Five or More	10.3%	23.7%	19.4%

- distribution of user's by income group is fairly even with no dominant income group. This is about the same as the income reported in the 1977 National Travel Survey when the figures are adjusted to 1984 dollars using a 1.72 factor.
- c. <u>Party Size</u>: The number of individuals in each party making the trip is typically 2.5. This compares to the National Transportation Survey figures of 3.1/3.7 people per trip and 2.3/2.3 adults per trip for Michigan/Wisconsin.

d. <u>Weekend Trips</u>: The weekend (Saturday/Sunday) tripmaking percentage for the ferry service users is 30.6 percent. When Friday is added to the Saturday/Sunday figure, the percentage is approximately 50 percent. This compares to the 1977 National Travel Survey percentages of 32.7 and 37.2 for Michigan and Wisconsin respectively. The highest tripmaking day is Friday (18.8 percent).

B. Findings

- 1. Finding: Approximately 17.5 percent of the trips have origins and destinations south of a line between Bay City and Muskegon. These connect lower Michigan with the Upper Peninsula, Wisconsin, parts of Canada, neighboring states, and the remainder of the United States. This amounts to 320 trips during the seven day survey period or 46 per day. Over 71 percent of these are between Wisconsin and the southern part of Michigan's lower peninsula.
- 2. Finding: The three services operated at approximately 25 percent of capacity (vehicles 45%) during the survey period. The day Kewaunee trip is well above and the night Kewaunee trip is well below this percentage (see Table 8 and Appendix F). This is less than the August average of 36 percent with the day Kewaunee trip being 60 percent. August is the highest use month of the year as it comprises one-third of the annual use (see Table 1).
- 3. Finding: The high majority of the trips are for vacation and other social/recreation purposes. This amounts to 85.7

TABLE 8

VESSEL PRODUCTIVITY

Service	Total Passengers	Total Vehicles	Total Vessel Crossings (1 Way)	Passengers Per Vessel Crossing	Vehicles Per Vessel Crossing	Vehicle Capacity (Passenger/Vehicle)	
Milwaukee	1,763	486	14	125.9	34.7	500+/100	
Kewaunee-Day	2,728	1,049	14	194.9	74.9	500+/140	
Kewaunee-Night	848	362	14	60.6	25.9	500+/60	
Total	5,339	1,897	42	127.1	45.2	500+/100	

Note: These figures represent passenger and vehicle counts during the survey period of August 23-30, 1984.

Source: MDOT, Passenger Transportation Planning Section, Cross-Lake Michigan Ferry Survey, August 1984.

percent. The work trip is the second most frequent trip purpose, but only comprises 6.2 percent of all tripmaking.

Service	Vacation & Social/Recreation	Work
Milwaukee	87.6%	4.4%
Day Kewaunee	87.1%	5.9%
Night Kewaunee	74.5%	13.0%
Average	85.8%	6.2%

- 4. Finding: The cross-Lake Michigan ferry service is a tourist attraction. Some 20 percent of the users indicated that the reason for using the service was for the experience (see Table 4). Also 16.9 percent stated they would not take the trip if no cross-lake service were available. That is, they wouldn't drive or fly instead.
- 5. Finding: A significant number of users reside in states other than Michigan and Wisconsin. Approximately 42 percent have their permanent residence outside of these two states; only one-third of the users reside in Michigan. This means income to the state (see Table 5 and Appendix E).

C. Limitations

1. Limitation: The survey does not identify the potential for additional services. These could include more frequent service from Ludington to Kewaunee and Milwaukee as well as totally new cross-Lake Michigan services. The reason is that the location and schedule of the existing service affect which trips will be made using cross-Lake Michigan ferry services.

- 2. Limitation: The survey does not indicate what impact an intensive marketing program would have on use of a cross-Lake Michigan service. In fact, users rate marketing associated features of the existing service relatively low. Therefore, a comprehensive marketing program could have a significant impact on service use.
- 3. Limitation: The survey does not indicate what the demand for the existing service would be if the fare structure were modified.
 One-third of the users rated the fare structure as fair or poor.
 Perhaps potential or past users chose a different way to make their trip because of the fare structure.
- 4. Limitation: The survey does not portray year round travel patterns and trip purposes. While the summer months' trips are largely made by vacationers and tourists travelling considerable distances, the same may not hold true for the remainder of the year. Not only can the trip purpose profile change markedly, but also the origin and destination of the trips.

D. <u>User's Rating of Service</u>

The users of the cross-Lake Michigan ferry service are satisfied with the way they are treated and the service; generally dissatisfied with information flow, food service, and fare structure. Using the sum of "good" and "very good" responses (see Table 7) as the basis, ten service features rank as follows in decending satisfaction level order.

Service Feature	Poor	Good & Very Good
Courtesy of Employees	1.1%	94.2%
Ease of Getting On/Off Ferry	3.0%	86.2%
Departure/Arrival Times	6.7%	80.0%
Frequency of Service	5.5%	72.0%
Parking/Waiting Area	4.6%	71.9%
Condition of Vessel	4.9%	70.5%
Availability of Information	10.6%	67.8%
Quality of Food/Beverage Service	9.0%	64.6%
Fare Structure	9.7%	60.3%
Announcement of Schedule Changes	21.1%	53.0%

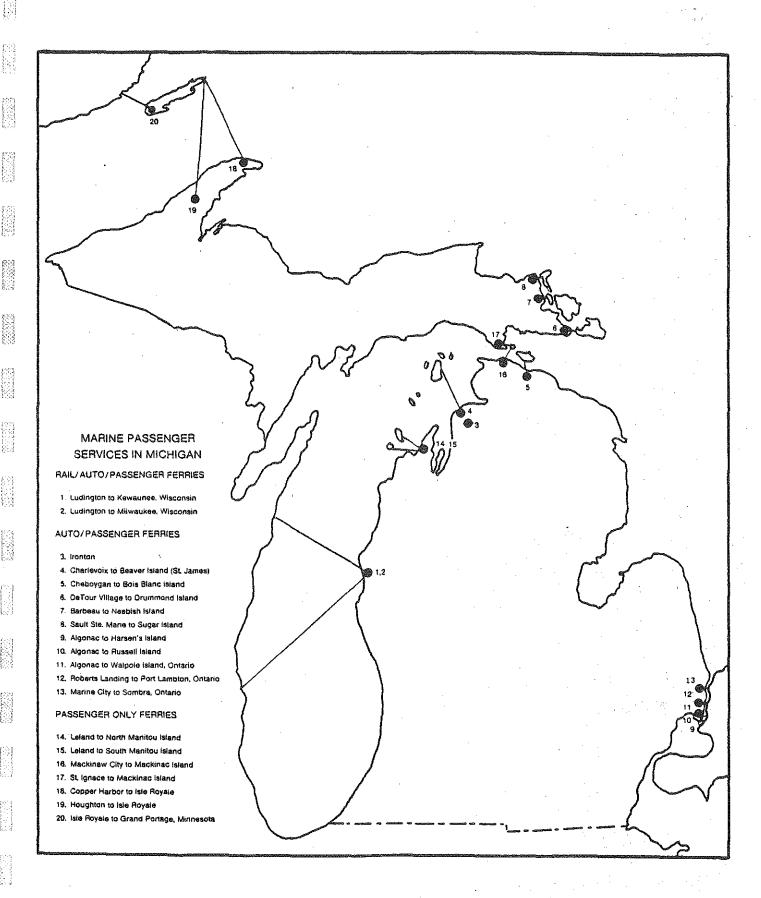
These numbers were determined by adjusting those contained in Table 7 (by subtracting the "don't know" responses from the total and recalculating the percentages). This restricts the percentages to those who had some familiarity with the service feature they were asked to rate.

APPENDICES



APPENDIX A

Marine Passenger Services in Michigan



SUMMARY OF SELECTED MARINE PASSENGER OPERATING CHARACTERISTICS IN MICHIGAN, 1982

		-									•			
	<u> Drigin</u>	Đestination	#at erway	Scheduled Operating Period	Annual Number of Operating Days 1/	Daily Round Yripa	Annuel Crossings 2/	Annual Passengers 3/	Annual Vehicles 4/	Frip Length Minutes - Miles	Annual Passenger Miles Per Vessel Mile	Number of Yessels	Yeosel Capacity	Ownership
	Rail/Auto/Pa	ssenger Ferries							•					
. *	: Ludington	Kewaunee, Wisconsin	Lake Michigan	Year Round	300	2	1,040	187,000	21,000	240 - 61	179-8	1	500 passengers; 25-30 vehicles; 23 reilroad cars	C and O Railroad
	Auto/Passeng	er ferries												•
	Ironton	Ironton	Leke Charlevoix	Sessonal-No Winter Service	275	On demend	22,000	135,500	45, 185	5 - 1/8 <u>5</u> /	6.1	1	4 vehicles	Charlevoix Co. Road Commission
	Charlevoix	Beaver Island (St. James)	Lake Michigan	Apr-Dec	197	1	430	18,050	2,940	135 - 32	41.9	2	120 passengers; 6 vehicles 200 passengers; 12 vehicles	Private
	Cheboygan	Bois Blanc Island	Lake Huron	Apr-Dec	275	On demand	1,500	10,500	1,300	35 - 6	7.0	1	3 vehicles	Private
	Delour Village	Drummond Island	St. Mary's River	Year Round	365	Hourly	18,720	218,010	118,410	10 - 1	11.7	2	12 vehicles each	EUPTA
	Barbeau	Neebish Island	St. Mary's River	Year Round	365	6	6,100	20, 100	11,000	5 - 1/4	3,3	1	5 vehicles	EUPTA
	Søu]t Ste. Mørie	Sugar Island	St. Mary's River	Year Round	365	Hourly (On demand)	25,220	191,030	95, 140	5 - 1/4	7.6	1	12 vehicles	EUPTA
	Algonac	Harsen's island	St. Clair River	Year Round	365	Every 20 Min. (On demand)	77,340	1,462,000	594,000	5 - 1/4	18.9	4	12 vehicles	Private
	Algonec	Russell Island	St. Cleir River	Year Round	365	On demend	18,000	162,000	54,000	5 - 1/2	9.0	1	6 vehicles	Private
50	Algonac I	∀alpole Island, Onterio <u>14</u> /	St. Clair River	Year, Round	365	On demand	9,000	225,000	27,000	10 - 3/4	25.0	1	6 vehicles; 50 passengers	Private
_	Marine City	Sombra, Ontario	St. Cleir River	Year Round	365	On demand	18,000	162,000	106,000	5 - 1/2	9.0	1	12 vehicles	Private
	Roberts Landing	Port Lembton, Onterio	St. Clair River	Year Round	365	On demand	18,000	324,000	108,000	5 - 1/2	18.0	1	12 vehicles	Private
	Passenger Co.	ly ferries												
-	Leland	Manitou Islands	Leke Michigen	May-Oct	156	1; 5 days per week 1; 7 days per week 6/	320	9,000	0	105 ~ 17	25.2	2	136 passengers 66 passengers	Private
	. Mackinew City	Mackinac Taland	Straits of Mackinac	May-Nov Apr-Dec 7/	214 275	16 23 <u>8</u> /	9,160	450,000	0	30 - 8	50.0	9-12 <u>9</u> /	100 passengers 10/	Private
	St. Ignace	Mackinac Island	Straits of Mackinac	Apr-Dec May-Oct <u>11</u> /	184 275	16 18 <u>12</u> /	8,062	403,000	0	20 - 7	50.3	8-11 <u>9/</u>	100 passengers <u>10</u> /	Private
	Copper Harbor	Isle Royale	Leke Superior	May-Sept	153	1	220	6,600	0	240 - 60	30.0	1	60 passengers	Private
	Hought on	Isle Royale	Lake Superior	June 7 to Sept 10	96	2 per week	60	4,500	0	360 - 70	75.0	1	123 passengers	National Park Service
	Isle Royale	Grand Portage, Minnesota	Lake Superior	May to Sept	153	3 per week 1 deliy <u>13</u> /	360	18,000	0	120 - 25	50.0	2	49 passengers 150 passengers	Private

^{*} This table does not include information for the Ludington to Milwaukee, Wisconsin service.

Notes:

- $\frac{1}{2}$ The estimated number of operating days based on scheduled operating period or on published schedules when available.
- 2/ Estimated annual one way crossing figures. Figures for Drummond, Neebish and Sugar Islands are actual figures for 1981.
- Estimated number of passengers carried annually. Figures for Drummond and Sugar Islands are actual figures for 1980.
- Estimated number of vehicles carried annually. Figures for Drummond and Sugar Islands are actual 1980 figures, the figure for Ironton is the actual number of vehicles carried in 1982.
- Actual distance is 700 ft.
- During the months of May, September and October the service operates five days per week, providing one round trip per day. During June, July and August the service operates seven days per week and provides one round trip daily.
- $\frac{2}{2}$ Two companies provide service between Mackinaw City and Mackinac Island. One operates from April to December, the other from May to November.
- $\frac{8}{2}$ During the peak season, one company provides 16 round trips per day, the other provides 23 round trips per day.
- A total of 20 vessels are used to provide service between Mackinaw City and Mackinac Island, and St. Ignace and Mackinac Island.
- Capacities of the 20 vessels range from 70 to 125 passengers, the average being 100 passengers.
- 11/ Two companies provide service between St. Ignace and Mackinac Island. One operates from April to December, the other from May to October.
- 12/ During the peak season, one company provides 16 round trips per day, the other provides 18 round trips per day.
- Two vessels provide service between Isle Royale and Grand Portage, Minnesota. One provides one round trip per day, the other provides three round trips per week.
- 44 Walpole Island is connected to the Canadian mainland by a bridge.

Source: MDOT, Passenger Transportation Planning Section, Surface Systems Unit

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APPENDIX B Survey Forms

SINGLE STATION RURAL O-D STUDY

STA. LOCATION AND NUMBER

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Revisions to Origin-Destination Survey Form

Column 19:

Vehicle Type - Three additional codes were added for bus, motorcycle and "walk on" passengers without a vehicle.

Column 61-64:

Where is Vehicle Garaged - If column 61 was coded 3 (other), the home state of the respondent was coded in columns 62-64.

Column 66:

Round Trip - If the respondent was making a continuous round trip, a "R" was coded in column 66.

Note: In the space above columns 16-18, the state in which the respondent's vehicle was registered, if other than Michigan, was coded.

CROSS LAKE MICHIGAN FERRY USER SURVEY

This survey is being conducted by the Michigan Department of Transportation (MDDT) in cooperation with the Michigan-Wisconsin Transportation Company. We hope that by learning more about the people who use the cross lake ferries and their trip, more efficient service can be provided. Please take a few minutes to fill out this questionnaire by marking the boxes appropriately. All information is requested on a voluntary basis, will be treated as confidential and used only in Combination with other questionnares received. This information will supplement that obtained from the origin and destination survey being conducted on board by MDOT staff. Thank you for your assistance.

Larry K. Britton, Manager Passenger Transportation Planning Section Bureau of Transportation Planning Michigan Department of Transportation

1.	How many ferry crossings (consider a round trip as two crossings) have you made across Lake Michigan before today?
	(1) None (2) 1-4 (3) 5 or more
2.	How many ferry crossings do you expect to make across Lake Michigan in the next 12 months (Include this trip)?
3.	How long did you stay in the community from where the ferry embarked (Number of days)?
4.	How long will you stay in the community where the ferry will arrive (Number of days)?
5.	What is the primary place or event you will visit or have visited (Please specify)?
6.	Why did you decide to use this ferry service?
	(1) Convenient schedule (5) To relax
	(2) Convenient location (6) For the experience
	(3) To save time (7) Other(Please specify)
•	(4) To save money
7.	If all cross Lake Michigan ferry services were abandoned, which of the following options would you choose?
	(1) Not take the trip
	(2) Drive around the Take to the north (for instance via the Upper Peninsula)
	(3) Drive around the take to the south (for instance via Indiana and Illinois)
	(4) Fly via a commercial airline
	(5) Other (Please explain)
8.	Sex: (1) Male (2) Female
9.	Age: (1) 17 or under (3) 25-54 (5) 65 or over
	(2) 18-24 (4) 55-64
10.	Employment Status:
	(1) Employed full time (5) College student
	(2) Employed part time (6) Other student
	(3) Unemployed [(7) Retired [
	(4) Homemaker (8) Other(Please specify)
11.	How many persons are in your household? How many of these are with you on this trip?
12.	What is your family income range (before taxes)?
	(1) Under \$10,000 (3) \$20,000-29,999 (5) \$40,000-49,999
	(21.519.000-49.999

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Lansing, Michigan 48909 Post Office Box 30050 Transportation Surveys Section Bureau of Transportation Planning DEPARTMENT OF TRANSPORTATION

Please fold and tape or staple before mailing.

13. How many operating cars or light trucks are in your household? Do you have one of these vehicles aboard today? (1) Yes [(2) No 14. Please rate this ferry service regarding the following: POOR FAIR GOOD VERY DON'T GOOD KNOW (1) Departure/Arrival times (2) Frequency of service (3) Availability of information (4) Announcement of schedule changes (5) Ease of getting on/off the ferry (6) Condition of the vessel (7) Quality of food and beverage service (8) Parking/waiting area (9) Courtesy of ferry employees (10) Fare structure 15. If you could, what one thing would you change about the ferry service? 16. Other Comments:

APPENDIX C

Survey Results - Cross Tabulations

(CREATION DATE # 11/15/84) WITH HAS/FERRY/INTER/DATA

CROSSTABULATION OF ++++++++

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NUMBER OF MISSING OBSERVATIONS = 28

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FILE FERRYDAT (CREATION DATE = 10/24/84) HAS/SPSS/FERRY/DATA SUBFILE WITH

PAGE 1 OF 1

ROUTE

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		IE	DAY	NIGHT	TOTAL
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	COLUMN	- 447	559	99	1105
	TOTAL	40.5	50.6	9.0	100.0

11.82394 WITH 2 DEGREES OF FREEDOM SIGNIFICANCE = 0.0027

NUMBER OF MISSING OBSERVATIONS =

21

FILE FERRYDAT (CREATION DATE = 10/24/84) HAS/SPSS/FERRY/DATA SUBFILE WITH

' ' * * * * * * * * * * * * * * * CROSSTABULATION OF EMPLYMNT EMPLOYMENT STATUS BY INCOME

INCOME COUNT I COL PCT IUNDER \$1 \$10,000 \$20,000 \$30,000 \$40,000 \$50,000 IO,000 TO 19,99 TO 29,99 TO 39,99 TO 49,99 OR MORE TOTAL 1 1 1 2 1 3 1 4 1 5 1 6 1 **EMPLYMNT** 17 I 83 I 147 I 131 I 91 I 110 I FULL TIME I 23.0 I 46.9 I 62.6 I 61.2 I 67.4 I 60.4 I 1 8! I 8 16 I 20 I 14 I PART TIME I 10.8 I 10.2 I 6.8 I 9.3 I 10.4 I 9.3 I 3 I 3 I 3 I UNEMPLOYED 1.7 I 1.3 I 1.4 I 0.7 I 0.0 I 4 1 I 14 I 19 I 20 I 8 I 92 HOMEMAKER 7.9 I 8.1 I 9.3 I 5.9 I 13.7 I 9.0 8.1 I 2 I 2 I 6 I 26 COLLEGE STUDENT I 10.8 I 1.1 I 2.6 I 0.9 I 3.7 I 7 I 2. I 1 I 1 I 9.5 I 1.1 I 0.4 I 0.5 I 1.5 I 13 I 21 I 54 I 39 I 36 I RETIRED I 28.4 I 30.5 I 16.6 I 16.8 I 9.6 I 12.6 I 4 I 1 I 4 I 1 I I 5.4 I 0.6 I 1.7 I 0.5 I 0.7 I 0.0 I OTHER 74 COLUMN 177 235 214 135 182 1017 TOTAL 7.3 17.4 23.1 21.0 13.3 17.9 100.0

RAW CHI SQUARE = 139.97627 WITH 35 DEGREES OF FREEDOM. SIGNIFICANCE = 0.0000

BY PREVCROS CROSSINGS MADE BEFORE TODAY

* * * * * * * * PAGE 1 OF 1

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6 I 62 I 55 I 65 I 182 \$50,000 OR MORE I 16.3 I 16.2 I 22.2 I 18.0 -I----I----I

339 COLUMN 381 293 1013 TOTAL 37.6 33.5 28.9 100.0

RAW CHI SQUARE = 28.47182 WITH 10 DEGREES OF FREEDOM. SIGNIFICANCE = 0.0015

FILE FERRY (CREATION DATE = 11/07/84) WITH HAS/FERRY/INTER/DATA

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PURPOSE		1.	19	i 19	14]				1 12 I	, 113
WORK]		[16.8] [7.5]					I 10.6 I I 4.3 I	6.2
]		1.0					I 0.7 I	
		2. 1	13		5 1	12	6		13 I	82
PERSONAL	BUS	INES 1		[14.6] [4.8]			[7.3] [2.4]		I 15.9 I I 4.7 I	4.5
		- 1			0.3 I		I 0.3	1.2	I 0.7 I	
		3.		1					I 1 I I 50.0 I	
SHOPPING]	0.0	I 50.0 I I 0.4 I			I 0.0 I I 0.0 I		I 50.0 I I 0.4 I	
<u>.</u> ,] - 1	0.0	[0.1]	0.0	0.0	I 0.0 I	0.0	I 0.1 I II	
		4. 1		180	145 I		170		I 211 I	1206
VACATION]					I 14.1 I I 67.5 I		I 17.5 I I 76.2 I	
		1		9.9			9.3		I 11.6 I	•
		5.]	84	33	36 1		60	80	31 Î	358
OTHER SO	C OR	REC 1		[9.2] [13.1]			I 16.8] I 23.8]		I 8.7 I I 11.2 I	19.6
		- i		1.8	2.0 1	1.9	1 3.3 1	4.4	I 1.7 I	
		6. 3	8	7	14 I		7	7	9 I	61
ALL OTHE	R]		I 11.5 I I 2.8 I	I 23.0 I I 6.5 I		I 11.5 I I 2.8 I		I 14.8 I I 3.2 I	
		-		0.4	I 0.8 I			0.4	I 0.5 I	
	COL		285	252 13.8	214 11.7	202 11,1	252 13.8	340 18.7	277 15.2	1822 100.0
	10	TAL	15.6	13.0	11.7	11,1	13.0	10.7	, <u>.</u>	100.0

CHI SQUARE = 76.81057 WITH 30 DEGREES OF FREEDOM SIGNIFICANCE = 0.0000

FILE FERRYDAT (CREATION DATE = 10/24/84) HAS/SPSS/FERRY/DATA SUBFILE WITH

* * * * * * * * * * * * * * * * * CROSSTABULATION OF

RATING1 DEPARTURE-ARRIVAL TIMES BY ROUTE * * * * * * * * PAGE 1 OF 1

ROUTE COUNT I COL PCT IMILWAUKE KEWAUNEE KEWAUNEE ROW ΙE DAY NIGHT TOTAL 1.I 2.I 3.I RATING1 43 I 6 I 20 I POOR I 4.7 I 8.1 I 6.3 I -I-----I 54 I 61 I 20 I FAIR I 12.7 I 11.5 I 20.8 I 12.8 143 I 157 I 35 I GOOD I 33.6 I 29.6 I 36.5 I 31.8 -1------4. I 201 I 256 I 34 I 491 I 47.3 I 48.2 I 35.4 I 46.7 VERY GOOD 7 I 1 I 5. I 14 I DON'T KNOW . · I 1.6 I 2.6 I 1.0 I - I ----- I ----- İ 531 COLUMN 425 96 1052 TOTAL 40.4 50.5 9.1 100.0

CHI SQUARE = 16.21128 WITH 8 DEGREES OF FREEDOM SIGNIFICANCE = 0.0395

| | | | F | ROUTE | | , | | | | |
|-----------|------|-----|-------|----------|-------------|---------|----|---------|-----|-------|
| | | JNT | | | | | | | | |
| | COL | PCT | I۱ | 11 LWAUK | ΚĒ | KEWAUNI | ΕE | KEWAUN! | EΕ | ROW |
| | | | ΙĐ | | | DAY | | NIGHT | | TOTAL |
| | | | Ι | 1 | | : | | | 3.I | |
| RATING2 | | | - 1 - | | I | | I | | I | |
| | | 1. | Ι | 32 | r | | I | | I | 52 |
| POOR | | | Ι | 7.9 | Ι | 3.1 | I | 4.3 | I | 5.1 |
| | | | - I - | | I | | I | | I | |
| | | 2. | Ι | 89 | Ι | 100 | 1 | 24 | I | 213 |
| FAIR | | | Ι | 22.0 | Î | 19.3 | Ι | 25.8 | 1 | 21.0 |
| | | | - I - | | I | | I | | I | |
| | | З. | Ι | 170 | Ι | 244 | Ι | 48 | I | 462 |
| GOOD | | | Ι | 42.1 | I | 47.1 | I | 51.6 | I | 45.5 |
| | | | - I - | | - T | | I | | I | |
| | | 4. | I | 81 | 1 | 121 | I | 16 | I | 218 |
| VERY GOOD | | | I | 20.0 | 1 | 23.4 | Í | 17.2 | I | 21.5 |
| | | | - I - | | - I | | I | | I | |
| | | 5. | I | 32 | 1 | 37 | 1 | 1 | I | 70 |
| DON'T KNO | W | | Ι | 7.9 | 1 | 7.1 | ٠Į | 1.1 | I | 6.9 |
| | | | - I - | | - I | | I | | I | |
| | COLL | | | 404 | | 518 | | 93 | | 1015 |
| | TOT | ΔL | | 39.8 | | 51.0 | | 9.2 | | 100.0 |
| | | | | | | | | | | |

CHI SQUARE = 21.76904 WITH 8 DEGREES OF FREEDOM SIGNIFICANCE = 0.0054

FILE FERRYDAT (CREATION DATE = 10/24/84) HAS/SPSS/FERRY/DATA SUBFILE WITH

RATING3 AVAILABILITY OF INFORMATION BY ROUTE SURVEY ROUTE GROUPINGS

ROUTE COUNT I COL PCT IMILWAUKE KEWAUNEE KEWAUNEE IE DAY NIGHT TOTAL 1.I 2.I 3.I RATING3 I 59 I 41 I 9 I 109 I 13.8 I 7.6 I 9.5 I 10.3 1., I 59 I POOR 2. I 101 I 101 I 20 I 222 I 23.7 I 18.8 I 21.1 I FAIR -----I----I 143 I 210 I 32 I I 33.6 I 39.1 I 33.7 I 36.4 GOOD 4. I 109 I 171 I 32 I VERY GOOD 25.6 I 31.8 I 33.7 I 29.5 -[-----I-----I 14 I 14 I 2 I DON'T KNOW 3.3 I 2.6 I 2.1 I 2.8 -I-----I COLUMN 426 1058 537 95 50.8 100.0 TOTAL 40.3 9.0

CHI SQUARE = 18.26558 WITH 8 DEGREES OF FREEDOM SIGNIFICANCE = 0.0193

NUMBER OF MISSING OBSERVATIONS = 68

9

FILE FERRYDAT (CREATION DATE = 10/24/84) HAS/SPSS/FERRY/DATA SUBFILE WITH

RATING4 ANNOUNCEMENT OF SCHEDULE CHANGES BY ROUTE SURVEY ROUTE GROUPINGS

* * * * * * * * * * * * * * * * * * PAGE 1 OF 1

ROUTE COUNT I COL PCT IMILWAUKE KEWAUNEE KEWAUNEE ROW DAY NIGHT TOTAL ΙE 1.I 2.I 3.I 1 RATING4 ----I-----I 35 I 43 I 6 I 1. I I 8.9 I 8.8 I 6.5 I POOR 34 I 59 I 10 I FAIR 8.6 I 12.1 I 10.9 I 10.6 42 I 77 I 16 I I 10.6 I 15.7 I 17 4 I 13.8 GOOD -I----I----I 41 I 30 I I 10.4 I 6.1 I 5.4 I VERY GOOD - I ----- I ----- I 5. I 243 I 280 I 55 I 578 I 61.5 I 57.3 I 59.8 I 59.2 DON'T KNOW - I ----- I ----- I ----- I 395 489 92 976 100.0 TOTAL 40.5 50.1 9.4

CHI SQUARE = 14.51254 WITH 8 DEGREES OF FREEDOM SIGNIFICANCE = 0.0693

NUMBER OF MISSING OBSERVATIONS = 150

 \preceq

FILE FERRYDAT (CREATION DATE = 10/24/84) HAS/SPSS/FERRY/DATA SUBFILE WITH

ROUTE COUNT I COL PCT IMILWAUKE KEWAUNEE KEWAUNEE ROW D'AY NIGHT TOTAL ΙE I 1.I. 2.I 3.I RATING5 ----I----I 12 I 18 I 1. I POOR I 2.8 I 3.3 I 2.0 I 53 I 53 I 115 I 12.2 I 9.8 I 9.2 I 181 I 237 I 43 I I 41.5 I 43.8 I 43.9 I 42.9 186 I 231 I 44 I I 42.7 I 42.7 I 44.9 I 42.9 VERY GOOD 4 I 2 I DON'T KNOW I 0.9 I 0.4 I 0.0 I 0.6 COLUMN 436 541 98 1075 TOTAL 40.6 50.3 9.1 100.0

CHI SQUARE # 4.39544 WITH 8 DEGREES OF FREEDOM SIGNIFICANCE # 0.8198

NUMBER OF MISSING OBSERVATIONS = 5

7

FILE FERRYDAT (CREATION DATE = 10/24/84) HAS/SPSS/FERRY/DATA SUBFILE WITH

| | | ROUTE | | | |
|-------------------|---------|---------------|----------------|------------------------|---------------|
| | OL PCT | | DAY
[2.] | | TOTAL |
| RATING6 -
POOR | 1. | | | I 6 I
I 6 3 I | 51
4.8 |
| FAIR | 2. | + | | I 17 I
I 17.7 I | 255
24.0 |
| GOOD | 3. | | | I 46 I
I 47.9 I | |
| VERY GOOD | 4. | | | I 22 I
I 22.9 I | 214
20.1 |
| DON'T KNOW | 5.
/ | I 10
I 2.3 | I 9 :
I 1.7 | I 5 I
I 5.2 I
II | 24
2.3 |
| C | COLUMN | 434
40.8 | 533
50.1 | 96
9.0 | 1063
100.0 |

CHI SQUARE = 14.37000 WITH 8 DEGREES OF FREEDOM SIGNIFICANCE = 0.0726

NUMBER OF MISSING OBSERVATIONS = 63

7

FILE FERRYDAT (CREATION DATE = 10/24/84) HAS/SPSS/FERRY/DATA SUBFILE WITH

RATING7 QUALITY OF FOOD AND BEVERAGE SERVICE BY ROUTE SURVEY ROUTE GROUPINGS

ROUTE COUNT I COL PCT IMILWAUKE KEWAUNEE KEWAUNEE ROW ΙE DAY NIGHT TOTAL I 1.1 2.1 3.1 RATING7 1. I 29 I 36 I 11 I POOR I 6.9 I 7.1 I 11.7 I 2. I .107 I 97 I 19 I 223 25.5 I 19.2 I 20.2 I FAIR 167 I 189 I - 31 I GOOD I 39.9 I 37.4 I 33.0 I 38.0 65 I 82 I 12 I I 15.5 I 15.2 I 12.8 I 15.6 VERY GOOD 5. I 51 I 101 I 21 I 173

CHI SQUARE = 18.48925 WITH 8 DEGREES OF FREEDOM SIGNIFICANCE = 0.0178

94 1018

100.0

9.2

I 12.2 I 20.0 I 22.3 I 17.0

505

49.6

NUMBER OF MISSING OBSERVATIONS = 108

419

41.2

COLUMN

TOTAL

RATINGS PARKING-WAITING AREA

BY ROUTE SURVEY ROUTE GROUPINGS

THE PAGE 1 OF

| | COUNT
COL PCT | ROUTE
I
IMILWAUKE
IE | KEWAUNEE
DAY | KEWAUNEE
NIGHT | ROW
TOTAL |
|------------|------------------|-------------------------------|--------------------------|--------------------|---------------|
| D. TT. 100 | | I 1.1 | | | 101742 |
| POOR | 1. | I 13 I
I 3.0 I | [30]
[5.6] | [5]
[5.1] | 48
4.5 |
| FAIR | 2. | I 100 I
I 23.3 I | I 119 :
I 22.2 :
I | 27 I
I 27 6 I | 246
23.1 |
| GOOD | 3. | I 208 I
I 48.4 I | 269
50.1 | 1 49 I
1 50.0 I | 526
49.4 |
| VERY GOO | 4.
D | I 94 I
I 21.9 I | | 16 I
I 16.3 I | 225
21.1 |
| DON'T KN | 5.
OW | I 15 I
I 3.5 I | I 4 1
I 0.7 1 | 1 1 1
1 1.0 -I | 20
1.9 |
| | COLUMN
TOTAL | 430
40.4 | 537
50.4 | 98
9.2 | 1065
100.0 |

CHI SQUARE = 15.96070 WITH 8 DEGREES OF FREEDOM SIGNIFICANCE = 0.0429

NUMBER OF MISSING OBSERVATIONS = 61.

7

FILE FERRYDAT (CREATION DATE = 10/24/84) HAS/SPSS/FERRY/DATA SUBFILE WITH

PATANCO CONDIES OF FERRY EMPLOYEES

| COUNT
COL PCT | ROUTE
I
IMILWAUKE
IE
I 1.: | DAY | KEWAUNEE
NIGHT
I 3.I | |
|------------------|----------------------------------------|-------------------------|----------------------------|---------------|
| RATING9 | -I: | [| [I | |
| POOR | I 7 1 | [0.2] | I 3 I
I 3.1 I | 1.0 |
| 2.
FAIR | I 24 1 1 5.6 1 | 21 | 5 I
5 1 I | 50
4.7 |
| GOOD 3. | I 145 I | [193]
[35.8] | 28 I
28.6 I | 366
34.3 |
| VERY GOOD | I 243 1 | [315]
[58.4] | 60 I | |
| 5.
DON'T KNOW | I 11 I | []
[- 9]
[1.7] | 2 I
2 0 I | 22
2 1 |
| COLUMN
TOTAL | 430
40.3 | 539
50.5 | 98
9.2 | 1067
100.0 |

CHI SQUARE = 13.24075 WITH 8 DEGREES OF FREEDOM SIGNIFICANCE = 0.1038

NUMBER OF MISSING OBSERVATIONS = 59

RAILINGTO FARE STRUCTURE - 51 ROUTE - 30-721 ROUTE

| | COUNT
COL PCT | ROUTE I IMILWAUKE IE I 1. | DAY | NIGHT | TOTAL |
|-----------|------------------|---------------------------|-------------------|--------------------------|-------------|
| RATING10 | | I | i: | [] | |
| POOR | 1. | I 38 : | [42]
[8.1] | [12 I
[12.5 I
[I | 92
9.0 |
| | 2. | Ī 125 | 130 | . 31 Î | 286 |
| FAIR | | I 30'3 | [25.1 | [32.3 I | 27.9 |
| GOOD | Э. | I 160
I 38.8 | 232
1 44.9 | 39 I | 431
42.0 |
| | 4. | I 61 | [74] | ; | 142 |
| VERY GOOD | ٠, | I 14.8 | 14.3 | 7.3 [| 13.9 |
| DON'T KNO | 5.
W | | I 39 :
I 7,5 : | I 7.3 I | 74
7.2 |
| | - | I | [: | II | |
| • | COLUMN
TOTAL | 412
40.2 | 517
50.4 | 96
9.4 | 1025 |

CHI SQUARE = . 10.27384 WITH - 8 DEGREES OF FREEDOM SIGNIFICANCE = 0.2463

NUMBER OF MISSING OBSERVATIONS = 101

APPENDIX D

Cross-Lake Michigan Ferry Schedule and Fare Structure

CROSS-LAKE MICHIGAN FERRY SCHEDULE

Ludington to Milwaukee

Leave Ludington 7:00 AM E.D.T.

Leave Milwaukee 3:00 PM C.D.T.

Ludington to Kewaunee

Leave Ludington
9:30 AM (Mich. Time)

Ludington to Kewaunee

<u>Peave Ludington</u> 9:30 AM E.D.T. 9:30 PM E.D.T.

Leave Kewaunee 2:30 PM C.D.T. 2:00 AM C.D.T. June 15 - September 3, 1984

Arrive Milwaukee 12:00 Noon C.D.T.

Arrive Ludington 10:00 PM E.D.T.

January 1 - June 15, 1984 September 17 - December 31, 1984

Leave Kewaunee 2:30 PM (Wisc. Time)

June 16 - September 15, 1984

Arrive Kewaunee
12:30 PM C.D.T.
12:30 AM C.D.T.

7:30 PM E.D.T. 7:00 AM E.D.T.

FARE STRUCTURE

Ludington to Milwaukee

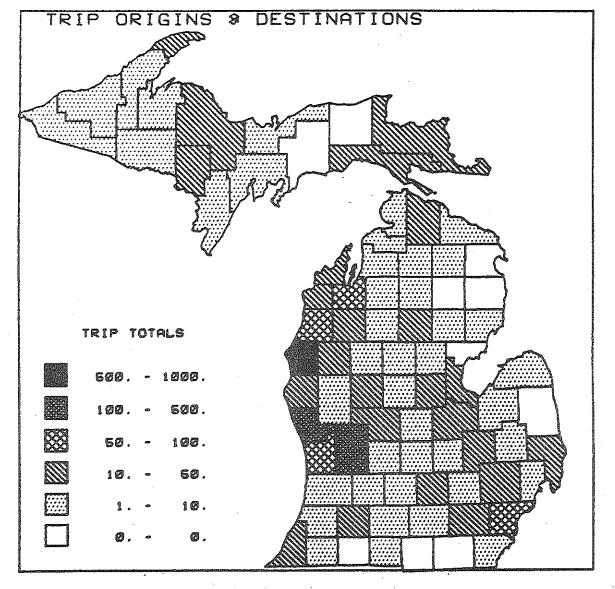
06/15/84 - 09/03/84

Ludington to Kewaunee 01/01/84 - 12/31/84

| Passengers | One Way Fare | One Way Fare |
|--------------------------------------------------------------------|------------------------------------------|------------------------------------------|
| Adults | \$22.00 | \$17.00 |
| Children | \$11.00 | \$ 8.50 |
| *Automobiles *Pickup with camper on top *Motorcycle *Bicycle/Moped | \$40.00
\$50.00
\$40.00
\$ 6.00 | \$30.50
\$38.00
\$30.50
\$ 5.00 |
| Utility trailer (up to 20 feet) | \$50.00 | \$38.00 |
| House trailer (up to 20 feet) | \$74.00 | \$56.00 |
| *Motorized home (up to 20 feet) | \$50.00 | \$38.00 |
| *Passenger fare extra | | |
| Stateroom - day occupancy | \$14.00 | \$11.00 |
| - night occupancy | | \$16.00 |

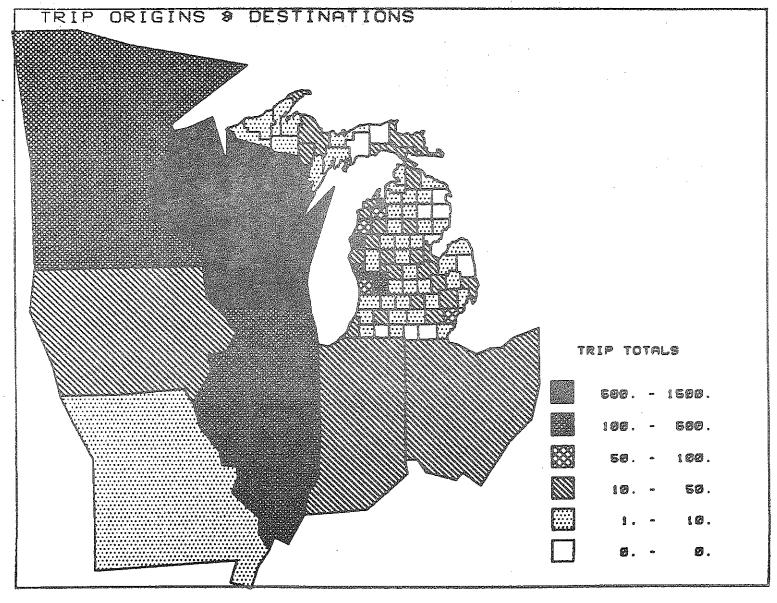
APPENDIX E

Trip Origin-Destination Maps



Source: Cross-Lake Michigan Ferry Survey (Aug. 84)
Passenger Planning Section, MDOT

Prepared by: Transportation Planning Procedures Section



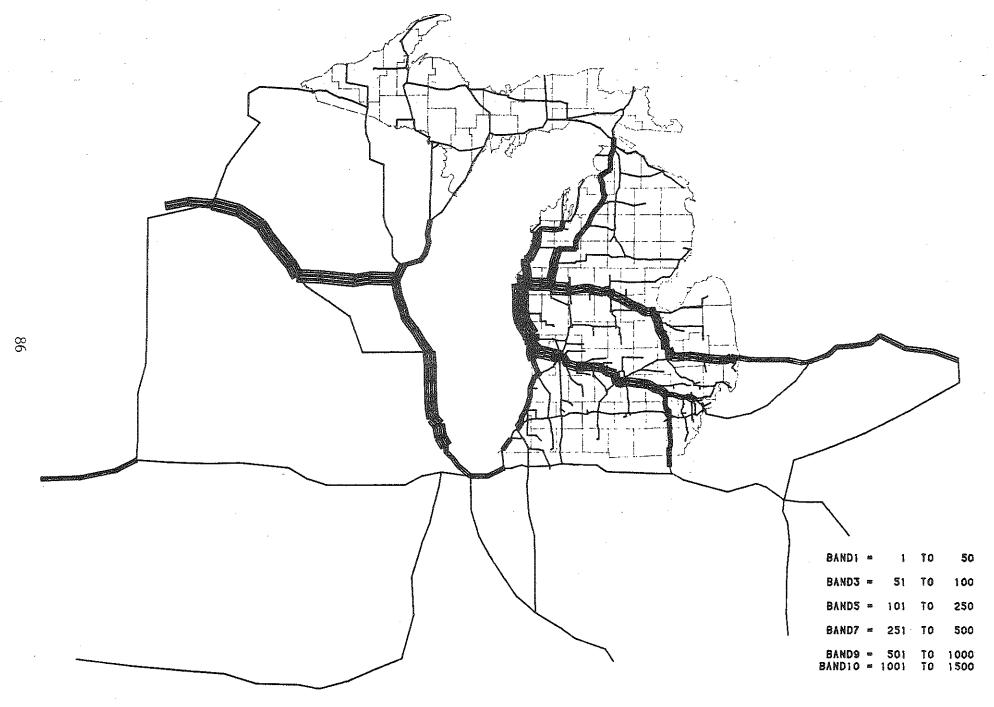
Source: Cross-Lake Michigan Ferry Survey (Aug. 84) Prepared by: Transportation Planning Passenger Planning Section, MDOT

Procedures Section

MINIMUM TIME PATHS BETWEEN LUDINGTON AND OTHER PLACES IN THE GREAT LAKES REGION

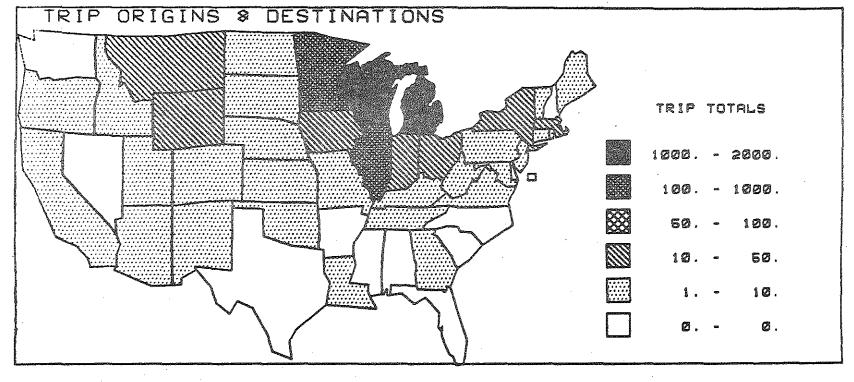


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Source: Cross-Lake Michigan Ferry Survey (Aug. 84)
Passenger Planning Section, MDOT

Prepared by: Transportation Planning Procedures Section



Source: Cross-Lake Michigan Ferry Survey (Aug. 84)

Passenger Planning Section, MDOT

Prepared by: Transportation Planning

Procedures Section

PARTY TRIP ORIGINS AND DESTINATIONS

| Michigan | | 1715 | 46.3% |
|--------------------------------------------------------------------------------------|--------------------------|------|--------|
| Ludington
Upper Peninsula
Northern Lower Peninsula
Southern Lower Peninsual | 570
127
375
643 | | |
| Wisconsin | | 1265 | 34.5% |
| Kewaunee
Milwaukee
Other | 107
350
808 | | |
| Neighboring States | | 462 | 12.6% |
| Illinois
Indiana
Minnesota
Ohio | 196
20
209
37 | • | |
| Canada | | 56. | 1.5% |
| Other | | 168 | 4.6% |
| Total | | 3666 | 100.0% |

APPENDIX F

Ferry Service Capacity Analysis

CROSS-LAKE MICHIGAN FERRY SERVICE CAPACITY ANALYSIS, 1983-1984

| Service
& Month | Volume (Use)
Passenger Auto | (3) Capacity
(1)Passenger (2)Auto | V/C%
P A | Remarks | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| Ludington - Milwaukee | | | | | | | |
| Oct. 1983
Nov. 1983
Dec. 1983
Jan. 1984
Feb. 1984
Mar. 1984
Apr. 1984
May 1984
June 1984
July 1984
Aug. 1984
Sept. 1984 | 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | 0 0
0 0
0 0
0 0
0 0
0 0
0 0
0 0
16,000 3,200
31,000 6,200
31,000 6,200
3,000 600 | 25.5 22.2
25.1 36.9
32.4 43.1
33.1 40.3 | Service scheduled for June 15 thru September 3; no service remainder of year. Vessel size is 500-520 passengers, 100-125 cars, and 0 rail cars. Use 500 passenger and 100 car average. One round trip/day. | | | |
| , | Ludington - Kewaunee (Day) | | | | | | |
| Oct. 1983
Nov. 1983
Dec. 1983
Jan. 1984
Feb. 1984
Mar. 1984
Apr. 1984
May 1984
June 1984
July 1984
Aug. 1984
Sept. 1984 | 2,991 1,341 1,257 611 1,049 441 488 226 383 169 648 290 1,439 600 3,025 1,379 8,733 3,395 17,787 6,466 18,677 6,689 6,313 2,734 | 12,400 3,720 12,400 3,600 12,400 3,720 8,400 2,520 8,400 2,520 9,200 2,760 8,000 2,400 16,400 2,760 26,000 7,280 31,000 8,680 31,000 8,680 21,000 6,000 | 9.6 36.0
4.2 17.0
3.4 11.8
2.3 9.0
1.8 6.8
2.8 10.6
7.2 25.0
13.2 50.0
13.2 50.0
33.6 46.6
57.4 74.5
60.2 77.1
21.0 45.6 | Service scheduled daily June 16 thru December 31; Tuesday thru Saturday January 1 thru June 15. Vessel size is 500-520 passengers (200 passengers from September 16 thru May 15), 60 cars, and 23 rail cars (or 80-100 cars). Use 500 passenger and 140 car average from June 16 thru September 15; 60 car average for remainder of the year. One round trip/day. | | | |
| | | Ludington - Kewaunee | (Night) | one round crip/day. | | | |
| Oct. 1983
Nov. 1983
Dec. 1983
Jan. 1984
Feb. 1984
Mar. 1984
Apr. 1984
May 1984
June 1984
July 1984
Aug. 1984
Sept. 1984 | 102 56 21 13 7 7 0 0 5 2 19 10 6 5 19 11 1,404 603 4,696 1,924 5,170 2,402 1,228 545 | Some Some Some Some Some Some 0 0 Some Some Some Some Some Some Some Some 15,000 1,800 31,000 3,720 31,000 1,800 15,000 1,800 | 9.4 33.5
15.1 51.7
16.7 64.6
8.2 30.3 | Service unscheduled from September 16 thru June 15; number of runs based on freight movements during this period. Vessel size is 500-520 passengers, 60 cars, and 23 rail cars (or 80-100 cars). Use 500 passenger and 60 car average. One round trip/day. | | | |

- Note: (1) Passenger capacities are a function of the vessel's automobile capacity as well as the vessel's passenger capacity. When the vessel reaches its automobile capacity of, say, 140-160, the passenger count may be below the vessel's 500-520 passenger capacity due to the average party size being less than three.
 - (2) Auto capacities assume that the lower deck on the Kewaunee night trip will be used for rail cars during the summer months; that the lower deck on the Kewaunee trip will be used for rail cars during the non-summer months.
 - (3) These capacities are based on the scheduled trips. Scheduled trips not made and extra trips made to accommodate demand have not been considered in this capacity analysis.

Source: MDOT. Passenger Transportation Planning Section.